



Selections & Timing Fund Family

PO Box 3367 Bella Vista AR 72715

Striving to provide you with the most return and the least risk.

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UPDATE: Long-term stock trends change bullish. Bond trends remain neutral to bearish.

ACTIVITY TO DO NEW ON in left box on Portfolio page 5.

	ytd 2021	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	15.0	15.0	10.7	4.6	5.8	2.9
World Growth Index	23.1	23.1	16.3	7.8	8.7	3.3
World Income Index	-1.8	-1.8	3.9	0.5	0.5	0.2
World Hybrid (60/40) Index	16.8	16.8	13.4	6.2	6.8	2.6

	ytd 2020	12 m	9 m	6 m	3 m	1 m
Fidelity Select Portfolio	8.7	8.7	4.9	4.0	3.0	2.1

	ytd 2020	12 m	9 m	6 m	3 m	1 m
Vanguard Portfolio	14.4	14.4	14.4	10.0	10.0	6.5

We track and rank a cross section of three fund families monthly by C, the risk-adjusted relative strength metric.

After at least a one to three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the portfolio tables show the Portfolios at month end. The left side may show new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

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Fidelity Fund Family by C

FIDELITY FUND FAMILY BY C															
Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
to buy 12/31	Fn	Fidelity Real Estate	FRESX	ERE	E	42.0	31.8	16.6	15.6	9.9	53.89	4.4	70.1	15.9	*****
1/30/2022	Fn	Fidelity Fund	FFIDX	ELC	E	33.7	29.0	15.5	12.7	4.4	79.43	3.9	49.3	12.6	*****
1/30/2022	Fn	Fidelity Magellan	FMAGX	ELC	E	27.4	26.8	14.3	11.9	2.2	15.42	4.0	36.7	9.3	*****
	Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	28.1	24.3	12.5	10.5	3.2	65.53	4.1	32.7	8.0	*****
	Fn	Fidelity Trend	FTRNX	ELC	E	23.5	25.2	13.3	10.2	1.8	172.82	4.0	28.2	7.1	*****
	Fn	Fidelity Focused Stock	FTQGX	ELC	E	27.5	24.4	10.5	9.7	1.4	34.82	4.0	27.6	6.9	****
	Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	28.2	19.5	9.0	9.2	1.4	198.03	3.9	25.8	6.6	****
	Fn	Fidelity Dividend Growth	FDGFX	ELC	E	28.1	17.9	9.2	10.7	5.6	36.67	3.9	25.6	6.6	****
	Fn	Fidelity Contra	FCNTX	ELC	E	25.2	22.1	9.4	9.0	2.0	18.88	3.5	21.7	6.2	****
	Fn	Fidelity Capital Appreciation	FDCAAX	ELC	E	24.7	19.0	9.5	10.1	2.9	44.29	3.4	20.3	5.9	****
	Fn	Fidelity Grth Discvr	FDSVX	ELC	E	26.7	20.2	9.0	9.2	1.7	56.08	3.6	20.9	5.8	****
	Fn	Fidelity OTC	FOCPX	ELC	E	26.0	21.8	9.4	7.7	1.2	19.75	3.7	20.2	5.4	****
	Fn	Fidelity Value Strategies	FSLSX	EV	E	32.9	13.7	7.0	9.2	7.6	51.67	5.1	24.7	4.8	****
	Fn	Fidelity Value	FDVLX	EV	E	34.9	13.8	5.9	8.0	7.0	14.64	5.1	23.8	4.6	****
	Fn	Fidelity Small Cap Value	FCPVX	ESC	E	37.8	12.7	6.9	5.4	6.4	21.56	5.6	23.3	4.2	****
to sell 12/31	Fn	Fidelity Grth Strt	FDEGX	ELC	E	21.6	21.4	9.5	7.2	2.1	63.62	4.1	15.9	3.9	****
	Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	28.4	11.8	6.9	7.6	6.3	42.09	4.1	15.0	3.6	****
	Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	23.4	16.2	7.6	7.7	4.3	69.57	3.8	13.4	3.6	****
	Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	26.3	15.3	7.0	7.1	4.2	47.68	4.3	14.1	3.3	****
	Fn	Fidelity Blue Chip Growth	FBGRX	ELC	E	23.5	19.8	7.9	7.7	-0.5	184.82	3.9	12.5	3.2	***
	Fn	Fidelity Growth & Income	FGRIX	EGI	E	25.9	13.0	5.3	7.7	5.3	51.87	4.2	11.4	2.7	***
	Fn	Fidelity Mega Cap	FGRTX	ELC	E	26.6	13.1	5.3	7.0	4.9	19.43	4.3	11.0	2.5	***
	Fn	Fidelity Overseas	FOSFX	EW	E	19.2	17.1	8.3	6.3	4.3	67.60	4.1	9.4	2.3	***
	Fn C	Fidelity Growth Company	FDGRX	ELC	E	23.4	20.5	6.7	7.2	-2.7	36.70	4.2	9.2	2.2	***
	Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	26.0	12.3	4.8	6.9	5.1	42.14	4.3	9.3	2.2	***
	Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	24.8	10.9	7.5	6.0	4.1	34.27	4.2	7.4	1.8	***
	Fn	Fidelity Equity Dividend	FEQTX	EGI	E	22.2	11.1	5.0	7.1	7.5	27.88	4.1	7.0	1.7	***
	Fn	Fidelity Puritan	FPURX	H	H	19.1	14.0	6.6	7.3	2.5	27.24	2.5	3.6	1.4	***
	Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	24.4	9.3	4.1	5.9	6.2	53.75	3.8	4.1	1.1	***
	Fn	Fidelity Balanced	FBALX	H	H	18.5	13.4	6.6	6.9	3.2	30.42	2.8	2.7	0.9	***
	Fn	Fidelity Worldwide	FWWFX	EW	E	18.8	16.2	6.5	6.0	1.4	35.98	3.6	3.1	0.9	***
	Fn	Fidelity New Millennium	FMILX	ELC	E	23.9	8.8	2.2	4.1	5.9	41.86	4.3	-1.1	-0.5	***
	Fn	Fidelity AM Eqty 85%	FAMRX	H	H	17.2	12.7	5.1	5.5	3.5	26.71	3.2	-1.8	-0.6	***
	Fn	Fidelity Short Term Bond	FSHBX	BS	B	-0.8	-0.5	-0.6	-0.7	-0.2	8.61	0.2	-48.7	-0.8	***
	Fn	Fidelity GNMA	FGMNX	BG	B	-1.1	-0.7	-0.7	-0.7	-0.3	11.57	0.2	-49.3	-0.9	***
	Fn	Fidelity Mortgage Security	FMSFX	BG	B	-1.3	-0.3	-0.6	-0.7	-0.3	11.37	0.3	-49.0	-1.5	***
	Fn	Fidelity Intrm Gov	FSTGX	BI	B	-2.1	-0.2	-0.8	-0.7	-0.4	10.60	0.4	-50.2	-1.9	***
	Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	24.2	13.2	5.8	7.3	5.1	18.63	3.7	-5.4	-2.0	***
	Fn	Fidelity Intrntl Capital	FIVFX	EW	E	12.1	12.3	5.8	6.1	2.7	28.37	3.0	-6.8	-2.1	***
	Fn	Fidelity Intermediate Bond	FTHRFX	BI	B	-1.4	0.3	-0.7	-0.7	-0.3	11.02	0.4	-48.7	-2.1	***
	Fn	Fidelity Diversified Intrntl	FDIVX	EW	E	12.7	12.8	5.7	4.0	2.8	48.46	3.1	-7.8	-2.5	***
	Fn	Fidelity AM Eqty 70%	FASGX	H	H	14.1	10.8	4.2	4.5	2.8	28.91	2.7	-9.5	-2.5	***
	Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	20.1	8.8	2.8	4.0	3.4	19.96	3.7	-6.8	-2.5	***
	Fn	Fidelity Eqty Income	FEQIX	EV	E	22.5	14.0	6.9	7.6	6.1	70.21	3.8	-6.8	-2.6	***
	Fn	Fidelity Total Bond	FTBFX	BL	B	-0.3	2.5	0.2	0.0	-0.2	11.06	0.7	-43.7	-2.9	***
	Fn	Fidelity High Incm	SPHIX	BH	B	3.9	3.9	1.2	0.3	1.9	8.69	0.9	-34.8	-3.0	***
	Fn	Fidelity Govt Securities	FGOVX	BG	B	-2.3	1.2	-0.3	-0.2	-0.7	10.61	0.6	-48.1	-3.1	***
	Fn	Fidelity Invst Grade Bond	FBNDX	BF	B	-1.0	2.3	0.1	0.0	-0.3	8.37	0.7	-44.9	-3.1	***
	Fn	Fidelity AM Eqty 20%	FASIX	H	H	4.0	4.5	1.5	1.4	0.7	14.81	1.0	-33.7	-3.2	***
	Fn	Fidelity AM Eqty 60%	FSANX	H	H	11.9	9.6	3.7	3.9	2.4	16.19	2.3	-14.4	-3.3	***
	Fn	Fidelity Blue Chip Value	FBCVX	EV	E	21.7	14.2	8.4	8.3	7.6	24.42	3.8	-8.8	-3.4	***
	Fn	Fidelity Cptl & Incm	FAGIX	BH	B	11.4	7.1	2.9	1.6	2.0	11.21	1.7	-20.9	-3.6	***
	Fn	Fidelity Stk Slctr Lrg Cap	FSLVX	ELC	E	23.5	12.5	6.4	7.4	6.7	26.39	4.0	-9.4	-3.8	**
	Fn	Fidelity AM Eqty 50%	FASMX	H	H	9.9	8.3	3.2	3.2	2.0	22.25	2.0	-19.2	-3.8	**
	Fn	Fidelity Value Discvry	FVDFX	ELC	E	21.2	12.6	6.9	8.4	7.6	38.30	3.8	-12.8	-4.8	**
	Fn	Fidelity Tlcm/Util	FIUX	EGI	E	6.9	5.0	4.8	7.2	7.4	27.88	3.4	-14.5	-5.0	**
	Fn	Fidelity Stk Slctr MidCap	FSSMX	EMC	E	23.5	9.1	4.6	6.2	5.9	45.18	4.0	-14.5	-5.8	**
	Fn	Fidelity New Markets Income	FNMIX	BW	B	-2.2	2.0	-1.7	-1.5	0.7	14.23	1.4	-48.6	-6.9	**
	Fn	Fidelity Intrntl	FIGRX	EW	E	11.0	7.5	2.9	1.8	2.5	52.85	3.5	-20.1	-7.1	**
	Fn	Fidelity Convertible Securities	FCV SX	H	H	10.3	6.1	2.0	2.5	1.1	36.54	3.3	-23.9	-7.9	**
	Fn	Fidelity Japan	FJPNX	EW	E	3.0	2.6	3.3	-2.7	-0.3	18.53	2.1	-40.1	-8.5	**
	Fn	Fidelity Small Cap Grth	FPCGX	ESC	E	19.4	5.8	0.9	0.2	0.9	31.77	4.4	-20.8	-9.1	**
	Fn	Fidelity Nordic	FNORX	EW	E	16.5	11.1	3.3	4.3	4.1	64.41	3.9	-24.3	-9.5	**
	Fn	Fidelity Pacific Basin	FPBFX	EW	E	2.6	1.0	-2.0	-0.2	0.9	39.10	2.4	-43.6	-10.5	**
	Fn	Fidelity Intrntl Sml	FISMX	EW	E	16.2	5.1	0.9	0.7	3.8	32.13	3.4	-31.0	-10.6	**
	Fn	Fidelity Intrntl Value	FIVLX	EW	E	14.8	7.1	4.3	4.0	5.5	9.30	4.3	-28.4	-12.3	**
	Fn	Fidelity Europe	FEUX	EW	E	6.5	2.9	-3.4	1.0	4.2	38.57	4.0	-34.6	-14.0	*
	Fn	Fidelity Emrg Mrkt	FEMKX	EW	E	1.7	-0.2	-5.4	0.6	0.6	43.77	3.2	-48.6	-15.8	*
	Fn	Fidelity China Rgn	FHKCX	EW	E	-7.5	-18.1	-17.5	-2.2	-1.0	43.44	4.0	-91.5	-36.8	*
	Fn	Fidelity Emrg Asia	FSEAX	EW	E	-14.7	-14.5	-19.1	-8.9	-5.6	51.17	4.9	-108.7	-53.0	*
	Fn	Fidelity Latin America	FLATX	EW	E	-16.0	-5.5	-17.9	-5.9	7.3	19.05	6.5	-83.8	-54.2	*

Vanguard Fund Family by C

VANGUARD FUND FAMILY by C

Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
3/1/2022	F S T	Vanguard REIT	VGSLX	ERE	E	40.1	28.9	15.4	14.7	9.5	163.93	4.4	62.7	14.2	*****
	F S T	Vanguard Index Grth	VIGAX	ELC	E	28.0	26.1	12.9	11.4	2.4	166.11	3.9	34.8	8.8	*****
3/1/2022	F S T	Vanguard Grw th & Incm	VQNPX	EGI	E	29.3	21.0	11.6	11.7	4.8	64.07	3.7	32.6	8.7	*****
to buy 12/31 na	F S T	Vanguard 500 Index	VFIAX	ELC	E	29.0	21.5	11.9	11.3	4.7	440.97	3.8	32.6	8.7	****
	F S T C	Vanguard Div Grth	VDIGX	ELC	E	24.6	19.6	12.2	11.4	7.5	39.22	4.2	29.4	7.1	****
to sell 12/31	F S T	Vanguard Windsor II	VWNFX	ELC	E	29.2	16.1	8.6	8.7	5.2	46.23	3.8	21.9	5.7	****
	F S T	Vanguard Strtg Eqty	VSEQX	EMC	E	30.9	14.6	6.8	7.6	5.8	38.78	4.1	19.7	4.8	****
	F S T	Vanguard Value Index	VVIAX	EV	E	26.4	13.9	8.2	9.3	6.8	57.35	4.1	18.8	4.6	****
	F S T	Vanguard Equity Income	VEIPX	EGI	E	25.4	14.0	8.3	8.6	6.4	43.96	3.8	16.7	4.4	****
	F S T	Vanguard MidCap Index	VIMAX	EMC	E	24.7	16.3	8.1	8.1	4.0	315.82	3.7	15.3	4.2	****
na	F S T	Vanguard Windsor	VWNDX	ELC	E	28.1	13.7	7.1	8.2	6.6	24.21	4.3	17.8	4.1	****
	F S T C	Vanguard Wellington	VWELX	H	H	19.1	15.1	8.3	7.2	3.9	48.58	2.7	7.7	2.9	****
na	F S T	Vanguard Slctd Value	VASVX	EV	E	27.6	10.0	6.4	8.0	6.8	30.61	5.2	13.0	2.5	***
	F S T C	Vanguard PRIMECAP	VPMCX	ELC	E	22.2	11.1	3.9	7.6	3.6	164.14	3.7	2.4	0.7	***
	F S T	Vanguard Prcs Mtls	VGPMX	EG	E	19.2	10.4	6.2	6.9	4.1	11.03	3.8	0.9	0.2	***
na	F S T	Vanguard ST Trsry	VFISX	BS	B	-0.9	-0.7	-0.7	-0.6	-0.3	10.62	0.1	-49.1	-0.7	***
	F S T	Vanguard ST Federal	VSGBX	BS	B	-0.6	-0.4	-0.7	-0.7	-0.3	10.79	0.2	-48.5	-0.8	***
	F S T C	Vanguard Cap Opprtn	VHCOX	ELC	E	21.4	11.7	2.8	5.5	1.7	84.18	3.6	-2.8	-1.0	***
	F S T	Vanguard GNMA	VFIIX	BU	B	-1.2	-0.5	-0.5	-0.6	-0.4	10.54	0.2	-49.1	-1.1	***
	F S T	Vanguard ST InvstGrd	VFSTX	BS	B	-0.6	-0.1	-0.7	-0.8	-0.1	10.77	0.3	-48.2	-1.3	***
	F S T	Vanguard Balanced	VBIAX	H	H	14.4	11.7	5.6	5.7	2.3	49.09	2.3	-6.2	-1.4	***
	F S T	Vanguard European Index	VEURX	EW	E	15.8	11.3	3.2	5.0	5.5	36.63	4.7	-5.2	-2.4	***
	F S T	Vanguard FI TIP	VIPSX	BS	B	5.8	7.3	4.1	2.4	0.4	14.52	0.9	-25.9	-2.4	***
	F S T	Vanguard High Yld Corp	VWEHX	BH	B	3.3	3.5	1.0	0.2	1.4	5.95	0.7	-36.5	-2.6	***
	F S T	Vanguard IT Trsry	VFITX	BI	B	-2.4	0.3	-0.9	-0.7	-0.4	11.31	0.6	-50.1	-3.0	***
	F S T	Vanguard TTL Bond Index Adm	VBTLX	BI	B	-1.9	1.8	-0.2	-0.3	-0.6	11.18	0.7	-47.3	-3.4	***
	F S T	Vanguard IT InvstGrd	VFICX	BI	B	-1.4	2.2	-0.6	-0.6	0.1	9.95	0.8	-46.2	-3.6	***
	F S T	Vanguard Wellesley Incm	VWINX	H	H	8.4	7.3	3.2	7.2	2.1	28.92	1.7	-22.0	-3.7	***
	F S T	Vanguard Explorer	VEXPX	ESC	E	16.6	9.3	3.1	4.0	2.4	128.39	3.9	-10.4	-4.1	***
	F S T	Vanguard SmI Cap Index	NAESX	ESC	E	17.7	6.8	1.2	3.9	3.5	108.42	4.0	-12.8	-5.1	***
	F S T	Vanguard Star	VGSTX	H	H	9.8	7.3	1.6	2.8	1.5	31.99	2.3	-22.9	-5.2	***
	F S T	Vanguard Global Eqty	VHGEX	EW	E	13.4	7.9	1.0	3.2	2.5	38.55	3.4	-17.9	-6.1	**
	F S T	Vanguard US Grow th	VWUSX	ELC	E	13.3	14.9	1.8	3.3	-1.8	65.61	4.4	-14.4	-6.3	**
	F S T	Vanguard Intl Equity	VFSAX	EW	E	12.3	7.3	0.3	1.7	3.6	32.94	3.5	-20.7	-7.3	**
	F S T	Vanguard LT InvstGrd	VWESX	BI	B	-2.8	7.5	0.7	0.8	-1.3	10.90	2.1	-41.1	-8.5	**
	F S T	Vanguard Intl Explorer	VINEX	EW	E	9.4	6.6	0.0	0.0	3.0	21.26	3.6	-26.8	-9.6	**
	F S T	Vanguard LT Trsry	VUSTX	BL	B	-5.0	9.5	2.8	2.4	-2.2	12.76	2.6	-38.4	-10.1	**
	F S T	Vanguard Extended Mrkt Index	VEXMX	EMC	E	12.8	4.6	-2.3	1.1	0.9	139.34	4.1	-28.8	-11.8	**
	F S T	Vanguard Pacific Index	VPADX	EW	E	1.6	-1.1	-2.7	-1.6	3.6	96.85	2.6	-46.2	-12.1	**
	F S T	Vanguard Intl Value	VTRIX	EW	E	7.9	2.0	-1.9	1.8	4.8	41.54	4.2	-31.2	-13.0	**
	F S T	Vanguard SmI Cap Grw th	VSGAX	ESC	E	6.0	3.3	-2.3	0.9	1.9	99.29	4.2	-36.1	-15.2	*
	F S T	Vanguard Emrg Mrkt	VEIEX	EW	E	0.8	-2.7	-7.4	-0.4	1.8	31.25	3.0	-53.9	-16.2	*
	F S T	Vanguard Intl Grow th	VWIGX	EW	E	-0.6	0.5	-6.5	-2.6	-1.1	43.92	4.0	-56.2	-22.5	*

Fidelity Select Fund Family by C

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Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
buy/hold	Fn	Fidelity Semiconductors	FSELX	ES	E	59.4	45.0	29.3	29.2	1.8	23.87	5.4	105.5	19.4	*****
buy/hold	Fn	Fidelity Constrctn & Housing	FSHOX	ES	E	56.4	31.2	23.6	21.8	6.8	107.20	4.7	80.6	17.3	*****
to buy	Fn	Fidelity Automotive	FSAVX	ES	E	28.5	19.4	9.0	13.2	0.7	65.43	4.2	11.5	2.7	****
buy/hold	Fn	Fidelity Broker & Inv.	FSLBX	ES	E	40.8	26.9	12.5	9.0	2.3	132.34	5.3	32.3	6.1	*****
	Fn	Fidelity Environmental	FSLEX	ES	E	30.3	19.7	14.5	13.5	0.4	35.66	4.5	19.3	4.3	****
buy/hold	Fn	Fidelity Energy	FSENX	ES	E	54.8	21.6	7.6	6.3	2.3	35.20	7.6	33.4	4.4	****
to sell	Fn	Fidelity Natural Gas	FSNGX	ES	E	50.8	24.1	4.6	2.0	0.0	15.52	7.1	22.2	3.2	****
	Fn	Fidelity Communications	FSDCX	ES	E	31.4	16.9	8.5	11.5	0.0	45.07	3.8	9.1	2.4	****
	Fn	Fidelity Technology	FSPTX	ES	E	22.7	20.0	10.5	10.7	1.5	29.29	3.9	6.2	1.6	***
	Fn	Fidelity Natural Rsrcs	FNARX	ES	E	38.4	19.3	4.1	5.8	3.6	28.05	5.8	12.1	2.1	****
	Fn	Fidelity Consumer Dscrtnry	FSCPX	ES	E	19.5	12.4	6.4	9.1	0.6	72.18	3.6	-11.2	-4.1	***
	Fn	Fidelity Banking	FSRBX	ES	E	38.3	9.2	7.4	3.1	3.0	29.75	6.5	1.8	0.3	***
	Fn	Fidelity Chemicals	FSCHX	ES	E	31.2	18.5	12.0	14.9	7.5	18.65	4.7	24.9	5.3	*****
	Fn	Fidelity Retailing	FSRPX	ES	E	18.4	9.3	2.4	7.1	0.0	23.12	3.8	-22.0	-8.4	**
	Fn	Fidelity Materials	FSDPX	ES	E	31.0	18.8	11.8	14.7	7.3	108.67	5.0	24.4	4.8	*****
	Fn	Fidelity Financial Svcs	FIDSX	ES	E	33.3	12.7	6.4	3.5	4.5	13.01	5.8	1.3	0.2	***
	Fn	Fidelity Computers	FDCPX	ES	E	23.8	16.2	11.8	12.3	7.4	114.72	3.7	12.4	3.3	*****
	Fn	Fidelity ST Bond	FSHBX	B	B	-0.8	-0.5	-0.6	-0.7	-0.2	8.61	0.2	-62.0	-1.1	***
	Fn	Fidelity ST Bond dplct	FSHBXX	B	B	-0.8	-0.5	-0.6	-0.7	-0.2	8.61	0.2	-62.0	-1.1	***
	Fn	Fidelity ST Bond dplct	FSHBXXX	B	B	-0.8	-0.5	-0.6	-0.7	-0.2	8.61	0.2	-62.0	-1.1	***
	Fn	Fidelity ST Bond dplct	FSHBXXXX	B	B	-0.8	-0.5	-0.6	-0.7	-0.2	8.61	0.2	-62.0	-1.1	***
	Fn	Fidelity ST Bond dplct	FSHBXXXXX	B	B	-0.8	-0.5	-0.6	-0.7	-0.2	8.61	0.2	-62.0	-1.1	***
	Fn	Fidelity Softw are & Comptr	FSCSX	ES	E	19.1	18.3	5.6	4.5	2.2	30.23	4.3	-9.6	-4.1	**
	Fn	Fidelity Med Equipment	FSMEX	ES	E	25.0	21.4	9.7	3.4	4.2	83.54	4.2	4.6	1.1	***
	Fn	Fidelity Insurance	FSPCX	ES	E	29.3	17.7	12.0	7.3	6.4	69.22	5.3	13.4	2.5	*****
	Fn	Fidelity Utilities	FSUTX	ES	E	17.1	13.9	14.3	13.6	7.9	104.50	4.1	7.5	1.8	***
	Fn	Fidelity Industrials	FCYIX	ES	E	16.4	11.4	9.3	9.0	4.4	34.00	4.4	-8.6	-3.8	***
	Fn	Fidelity Transportation	FSRFX	ES	E	26.9	14.0	9.1	11.9	8.2	108.05	5.2	10.8	2.1	***
	Fn	Fidelity Wireless	FWRLX	ES	E	12.7	11.9	3.1	7.4	7.1	14.29	3.3	-17.1	-5.7	**
	Fn	Fidelity Leisure	FDLSX	ES	E	21.4	12.1	10.2	5.5	8.8	17.45	4.7	-1.1	-0.5	***
	Fn	Fidelity Consumer Staples	FDFAQ	ES	E	13.8	10.1	6.5	9.2	10.7	97.19	3.7	-8.9	-3.3	***
	Fn	Fidelity Fincl Tech	FSVLX	ES	E	23.3	6.6	-4.0	-7.2	3.0	18.27	5.3	-37.4	-19.7	**
	Fn	Fidelity Health Care	FSPHX	ES	E	12.2	10.4	3.2	4.6	6.7	32.51	3.5	-22.1	-7.8	**
	Fn	Fidelity Health Care Svcs	FSHCX	ES	E	20.9	13.5	7.0	15.3	13.7	138.40	4.8	11.2	2.3	*****
	Fn	Fidelity Pharma	FPHAX	ES	E	12.3	11.5	1.7	4.2	6.5	23.82	3.5	-23.0	-8.1	**
	Fn	Fidelity Multimedia	FBMPX	ES	E	17.4	7.2	-3.8	-2.7	4.2	91.87	4.0	-36.9	-14.9	**
	Fn	Fidelity Energy Services	FSESX	ES	E	29.4	5.6	-8.5	-0.9	0.0	19.44	9.5	-33.6	-31.8	*
	Fn	Fidelity Telecommunications	FSTCX	ES	E	-2.1	-5.3	-8.2	-4.8	4.1	57.93	2.8	-75.6	-21.1	**
	Fn	Fidelity Air Transport	FSAIX	ES	E	10.0	-0.8	-1.3	1.5	0.0	57.59	4.6	-49.8	-22.9	**
	Fn	Fidelity Defense & Aero	FSDAX	ES	E	4.7	-3.5	-6.5	-1.2	5.4	15.83	4.8	-60.3	-28.7	*
	Fn	Fidelity IT Services	FBSOX	ES	E	3.1	3.9	-5.7	-3.0	6.5	83.35	5.5	-54.4	-30.0	*
	Fn	Fidelity Biotechnology	FBIOX	ES	E	-11.8	-7.8	-9.0	-7.6	-0.3	19.48	4.0	-95.6	-38.3	*
	Fn	Fidelity Gold	FSAGX	ES	E	-11.6	0.8	-7.2	7.0	0.9	25.66	6.6	-69.3	-45.6	*

PORTFOLIO PAGE and UPDATES

FIDELITY, selected & timed (2 month hold at least), style and asset allocated (stock, bond, balanced, cash)

Past & Future						Month End	Fund	Ending	Number	Current	Percent	
Activity	Activity	Fund	Price	of Shares	Action Value	Positions	Style	NAV	of Shares	Value	of Total	
PAST												
30-Nov	sell	FCPVX	21.57	2,227.332	48,044	Equity	ELC	FFIDX	79.43	661,4018	52,535	30%
30-Nov	sell	FDVLX	15.59	3,239.437	50,503	Equity	ELC	FDEGX	63.62	793,2035	50,464	29%
30-Nov	buy	FFIDX	76.11	656.944	50,000	Equity	ELC	FMAGX	15.42	3,408.8598	52,565	30%
30-Nov	buy	FMAGX	15.09	3,313.453	50,000							
ACTIVITY TO DO NEW ON												
31-Dec	sell	FDEGX		all								
31-Dec	buy	FRESX			50,000							
buys are about 30% of total portfolio												
						Cash	Money Mkt	1.00	20,476.14	20,476	12%	
								Total Valuation=	176,040	100%		

FIDELITY SELECT PORTFOLIO, selected and timed (at least 31-day hold)

To Do On (or)						Fund	Starting	Ending	Number	Current	Percent	
Past Activity	Activity	Fund	Price	of Shares	Action Value	Name	NAV	Symbol	NAV	of Shares	Value of Total	
PAST						These funds were held at month's end.						
30-Nov	sell	FIDSX	13.35	1,163.693	15,535		23.44	FSELX	23.87	709.875	16,945	13%
30-Nov	buy	FSELX	23.44	682.594	16,000		127.39	FSLBX	132.34	118.485	15,680	12%
30-Nov	sell	FSRBX	30.63	532.117	16,299		33.67	FSENX	35.20	452.851	15,940	12%
30-Nov	buy	FSHOX	100.39	159.378	16,000		106.58	FSHOX	107.20	165.166	17,706	14%
							16.56	FSNGX	15.52	970.231	15,058	12%
TO DO ON												
31-Dec	sell	FSNGX		966.184								
31-Dec	buy	FSAVX			16,000							
buys are each about 12% of total portfolio												
						cash	mm	Money Market	1.00	48,277.09	48,277	37%
								Total Valuation=	129,606	100%		

VANGUARD, selected & timed (3-month hold at least), style and asset allocated (stock, bond, balanced, cash)

Past & Future						Month End	Fund	At month end	Ending	Number	Current	Percent
Activity	Activity	Fund	Price	of Shares	Action Value	Positions	Style	Symbol	NAV	of Shares	Value	of Total
ACTIVITY PAST												
30-Nov	sell	VWNDX	25.89	1,748.8135	45,277		EMC	VIMAX	315.82	144.6849	45,694	26%
30-Nov	buy	VIGAX	162.30	277.2712	45,000		EGI	VQNPX	64.07	843.9980	54,075	31%
30-Nov	sell	VSEQX	46.07	990.5448	45,634		ELC	VIGAX	166.11	277.6676	46,123	26%
30-Nov	buy	VQNPX	61.12	736.2806	45,000							
ACTIVITY TO DO NEW ON												
31-Dec	sell	VIMAX		all								
31-Dec	buy	VFIAX			46,000							
buys are each about 31% of total portfolio												
						Cash	Money Market	1.00	29,899.58	29,900	17%	
								Total Valuation=	175,792	100%		

Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
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This information below identifies the column headings shown above, which are also on pages 2-4.

ETF Altrntv is the ETF alternative to its mutual fund, if available.

Sell Eligible is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

Legend shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

Fund Name is the fund name.

Symbol is the fund ticker symbol. This is the official identification.

S is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

12m, 9m, 6m, 3m, 1m is a fund's returns over those periods. Dividends are reinvested.

NAV is net asset value.

V is volatility, a measure of risk.

CS is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

C is comet, the risk-adjusted relative performance metric. The higher the C is the better.

Fmly Rank is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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