



Selections & Timing Fund Family

PO Box 3367 Bella Vista AR 72715

Striving to provide you with the most return and the least risk.

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UPDATE: Stock trends still bullish.

ACTIVITY TO DO NEW ON in left box on Portfolio page 5.

We track and rank a cross section of three fund families monthly by C, the risk-adjusted relative strength metric.

After at least a one to three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the portfolio tables show the Portfolios at month end. The left side may show new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

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Fidelity Fund Family by C

FIDELITY FUND FAMILY BY C															
Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
8/30/2020	Fn	Fidelity Emrg Asia	FSEAX	EW	E	89.9	80.9	37.6	19.9	1.6	73.49	6.6	160.1	24.1	*****
	Fn	Fidelity China Rgn	FHKCX	EW	E	65.0	64.2	29.9	18.1	4.5	62.13	5.7	104.2	18.1	*****
	Fn	Fidelity Small Cap Value	FCPVX	ESC	E	46.1	65.8	48.6	25.0	12.1	19.62	7.5	127.8	17.0	*****
	Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	49.6	52.9	38.0	20.0	9.0	33.93	6.5	99.6	15.3	*****
	Fn	Fidelity Convertible Securities	FCV SX	H	H	55.2	46.2	23.0	13.0	3.1	42.20	5.4	70.7	13.0	*****
	Fn	Fidelity Small Cap Grth	FCPGX	ESC	E	37.2	50.7	31.2	15.0	4.0	35.99	6.4	82.1	12.7	****
	Fn	Fidelity Value	FDVLX	EV	E	41.4	58.3	40.6	19.0	10.0	13.31	7.9	99.5	12.5	****
	Fn	Fidelity Pacific Basin	FPBFX	EW	E	50.0	47.2	22.4	10.9	1.8	45.84	5.0	62.5	12.4	****
	Fn	Fidelity Emrg Mrkt	FEMKX	EW	E	49.7	52.1	22.6	13.9	3.1	48.33	5.8	71.6	12.4	****
	Fn	Fidelity Value Strategies	FSLSX	EV	E	38.3	51.9	38.8	18.0	9.0	46.00	7.3	86.3	11.8	****
4/3/2021	Fn	Fidelity Nordic	FNORX	EW	E	44.2	51.3	22.0	10.0	3.7	67.65	6.1	70.2	11.6	****
	Fn C	Fidelity Growth Company	FDGRX	ELC	E	75.3	49.7	14.1	6.7	1.4	33.78	6.9	77.3	11.1	****
3/8/2021	Fn	Fidelity Blue Chip Growth	FBGRX	ELC	E	71.5	51.2	15.0	8.8	1.6	167.55	7.2	78.2	10.9	****
	Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	50.0	51.5	28.0	13.5	6.4	43.62	7.7	79.7	10.4	****
	Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	33.3	42.1	28.3	15.1	9.5	40.53	6.2	58.4	9.4	****
	Fn	Fidelity Mega Cap	FGRTX	ELC	E	38.5	39.9	24.3	15.4	9.8	17.56	6.2	58.1	9.3	****
	Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	43.8	38.9	11.6	7.7	0.4	164.79	6.5	56.6	8.7	****
	Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	34.7	44.6	25.9	17.8	5.7	22.19	7.3	59.0	8.1	****
	Fn	Fidelity New Millennium	FMLX	ELC	E	28.3	37.2	27.3	14.7	9.6	39.85	6.0	47.3	7.9	****
	Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	34.5	38.6	25.0	13.3	5.4	52.05	6.1	46.9	7.7	***
	Fn	Fidelity OTC	FOCFX	ELC	E	56.6	40.9	10.6	8.3	2.2	17.99	6.5	48.9	7.5	***
	Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	32.9	36.7	23.2	13.5	8.2	37.80	6.1	44.7	7.4	***
	Fn	Fidelity Grth Discvr	FDSVX	ELC	E	41.2	36.5	10.5	6.3	1.2	52.83	6.1	44.1	7.2	***
	Fn	Fidelity Japan	FJPNX	EW	E	41.0	32.9	21.1	5.4	2.5	20.26	4.8	33.2	7.0	***
	Fn	Fidelity Intrntl	FIGRX	EW	E	37.3	36.2	17.5	10.4	4.6	55.04	5.8	36.3	6.3	***
	Fn	Fidelity Capital Appreciation	FDCA X	ELC	E	44.0	35.7	13.1	7.4	2.0	43.02	5.6	32.4	5.8	***
	Fn	Fidelity Growth & Income	FGRX	ELC	E	30.0	32.8	20.2	12.1	7.5	46.79	5.8	32.9	5.7	***
	Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	39.2	32.9	15.1	8.8	3.8	58.66	5.8	30.0	5.2	***
	Fn	Fidelity Europe	FIEUX	EW	E	34.3	36.7	16.2	9.8	3.7	43.50	6.0	31.0	5.1	***
	Fn	Fidelity Stk Slct MidCap	FSSMX	EMC	E	15.5	46.6	31.1	14.9	7.5	44.80	6.6	32.0	4.8	***
	Fn	Fidelity Worldwide	FWWF X	EW	E	41.9	32.7	10.4	6.7	3.9	34.82	6.0	25.8	4.3	***
	Fn	Fidelity Trend	FTRNX	ELC	E	50.0	33.6	7.5	4.1	0.7	146.05	6.2	26.2	4.2	***
	Fn	Fidelity Intrntl Sml	FISM X	EW	E	14.1	40.9	25.4	12.5	5.5	32.24	5.8	22.6	3.9	***
	Fn	Fidelity MidCap Enhncd	FME X	EMC	E	36.9	38.5	24.7	12.2	5.9	18.27	6.0	23.2	3.9	***
	Fn	Fidelity Dividend Growth	FDGF X	ELC	E	23.6	30.6	20.2	9.9	5.1	32.45	5.8	19.6	3.4	***
	Fn	Fidelity AM Eqty 85%	FAMRX	H	H	31.3	29.5	14.0	7.9	3.1	24.09	5.1	16.0	3.1	***
	Fn	Fidelity Intrntl Capital	FIVFX	EW	E	30.6	31.8	12.7	6.6	2.1	28.05	4.6	14.1	3.0	***
	Fn	Fidelity Emrg EA	FEMEX	EW	E	17.2	31.5	22.3	13.1	4.4	9.68	6.9	18.7	2.7	***
	Fn	Fidelity Grth Strt	FDEGX	ELC	E	34.4	25.8	12.6	4.7	1.8	59.45	5.2	9.7	1.9	***
	Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	37.1	25.9	7.6	4.7	3.3	52.14	5.7	8.9	1.6	***
	Fn	Fidelity Focused Stock	FTQGX	ELC	E	39.9	27.6	4.6	3.6	3.3	31.19	6.1	9.3	1.5	***
	Fn	Fidelity Diversified Intrntl	FDVX	EW	E	29.0	28.6	11.2	5.5	2.3	47.90	5.2	6.9	1.3	***
	Fn	Fidelity Equity Dividend	FEQTX	ELC	E	20.6	24.8	18.0	8.3	5.0	26.48	5.5	7.0	1.3	***
	Fn	Fidelity Balanced	FBALX	H	H	29.9	25.6	11.2	6.0	2.5	28.81	4.3	5.4	1.3	***
	Fn	Fidelity Contra	FCNTX	ELC	E	38.5	26.4	3.4	3.5	1.5	16.45	5.7	3.5	0.6	***
	Fn	Fidelity Overseas	FOSFX	EW	E	26.0	26.0	11.1	5.6	3.6	59.82	5.4	2.4	0.4	***
	Fn	Fidelity Value Discvry	FVDFX	ELC	E	12.3	31.8	20.5	9.0	4.8	33.60	5.4	2.2	0.4	***
	Fn	Fidelity AM Eqty 70%	FASGX	H	H	26.1	24.5	11.7	6.4	2.4	26.53	4.3	1.3	0.3	***
	Fn	Fidelity Intrntl Value	FVLX	EW	E	4.9	35.2	21.4	10.8	7.4	8.90	6.2	-1.4	-0.9	***
	Fn	Fidelity Puritan	FPURX	H	H	28.1	22.6	8.2	5.4	3.0	26.74	3.9	-2.5	-1.0	***
	Fn	Fidelity GNMA	FGMNX	BG	B	1.9	-0.1	-0.3	-0.4	-0.6	11.71	0.3	-69.2	-2.3	***
	Fn	Fidelity Mortgage Security	FMSFX	BG	B	1.7	0.0	-0.7	-0.7	-1.1	11.46	0.4	-70.5	-2.7	***
	Fn	Fidelity AM Eqty 60%	FSANX	H	H	22.6	21.2	10.0	5.3	1.8	15.02	3.8	-8.9	-3.4	***
	Fn	Fidelity Short Term Bond	FSHBX	BS	B	2.0	1.3	0.1	-0.3	-0.5	8.74	0.5	-67.2	-3.4	***
	Fn	Fidelity Cptl & Incm	FAGIX	BH	B	17.7	21.7	12.1	6.0	2.3	11.00	3.7	-10.0	-3.7	***
	Fn	Fidelity Intrm Gov	FSTGX	BI	B	0.7	-1.8	-1.9	-1.6	-1.3	10.74	0.6	-75.8	-4.3	**
	Fn	Fidelity Fund	FFIDX	ELC	E	32.4	21.3	3.2	2.9	0.6	62.12	5.1	-9.3	-4.8	**
	Fn	Fidelity Stk Slct Lrg Cap	FSLVX	ELC	E	5.3	31.8	22.5	11.2	7.1	23.27	5.6	-8.9	-4.9	**
	Fn	Fidelity AM Eqty 50%	FASMX	H	H	19.3	18.0	8.6	4.2	1.2	21.01	3.2	-18.4	-6.0	**
	Fn	Fidelity Intermediate Bond	FTHR X	BI	B	2.6	1.7	-0.6	-1.1	-1.3	11.18	0.9	-68.5	-6.4	**
	Fn	Fidelity Eqty Income	FEQIX	EV	E	7.9	27.1	18.1	9.9	6.1	65.49	5.0	-14.2	-7.1	**
	Fn	Fidelity Govt Securities	FGOVX	BG	B	-0.6	-3.4	-3.4	-3.0	-2.3	10.60	1.0	-82.5	-7.9	**
	Fn	Fidelity AM Eqty 20%	FASIX	H	H	8.4	7.9	3.3	1.2	-0.1	14.40	1.7	-49.1	-8.2	**
	Fn	Fidelity Magellan	FMAXX	ELC	E	31.0	20.1	1.5	0.9	0.8	12.75	5.4	-15.4	-8.4	**
	Fn	Fidelity Independence	FDFFX	ELC	E	31.0	20.0	1.4	0.9	0.8	45.27	5.5	-15.6	-8.5	**
	Fn	Fidelity Invst Grade Bond	FBNDX	BF	B	3.3	0.9	-1.6	-2.5	-2.1	8.33	1.2	-71.7	-8.8	**
	Fn	Fidelity Total Bond	FTBFX	BL	B	3.6	2.7	-0.6	-1.7	-2.0	11.03	1.3	-67.8	-9.1	**
	Fn	Fidelity Blue Chip Value	FBCVX	EV	E	0.2	24.8	17.4	8.2	4.1	20.45	5.5	-21.0	-11.7	**
	Fn	Fidelity High Incm	SPHIX	BH	B	4.1	8.9	3.5	1.1	-0.1	8.67	2.3	-52.3	-12.2	**
	Fn	Fidelity Real Estate	FRESX	ERE	E	2.1	14.8	7.3	7.0	4.4	40.86	4.4	-34.3	-15.1	**
	Fn	Fidelity New Markets Income	FNMIX	BW	B	1.4	8.6	1.8	-0.5	-1.7	14.59	3.2	-60.2	-19.0	*
	Fn	Fidelity Tlcm/Util	FIUXX	ELC	E	4.2	7.0	6.2	-1.9	-2.6	26.49	3.9	-56.9	-22.4	*
	Fn	Fidelity Export & Multintl	FEXPX	ELC	E	5.7	15.4	2.9	2.7	0.3	19.66	5.4	-42.8	-23.1	*
	Fn	Fidelity Latin America	FLATX	EW	E	-11.4	25.6	11.0	1.0	-0.3	21.55	10.2	-44.0	-44.8	*

Vanguard Fund Family by C

VANGUARD FUND FAMILY by C

Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
9/29/2020	F S T	Vanguard Intl Grow th	VWIGX	EW	E	73.9	60.6	24.0	10.0	-0.9	52.04	6.6	97.8	14.9	*****
4/7/2021	F S T	Vanguard Extended Mrkt Index	VEXMX	EMC	E	55.6	56.9	33.2	15.6	4.8	134.57	7.3	96.2	13.1	*****
to buy 2/26	F S T	Vanguard Explorer	VEXPX	ESC	E	53.7	48.2	31.2	15.3	4.8	137.14	7.0	83.5	12.0	*****
	F S T	Vanguard SmlCap Index	NAESX	ESC	E	44.1	49.4	34.0	16.4	6.1	101.03	7.0	80.2	11.5	****
	F S T	Vanguard SmlCap Grw th	VSGAX	ESC	E	52.8	45.0	28.6	13.5	2.5	98.53	6.4	72.6	11.3	****
	F S T	Vanguard Prcs Mtls	VGPMX	EG	E	45.0	44.1	23.5	19.1	9.2	10.45	6.8	71.2	10.5	****
na	F S T C	Vanguard Cap Opprtn	VHCOX	ELC	E	43.8	43.1	23.5	12.4	4.1	82.59	5.6	57.2	10.1	****
	F S T	Vanguard Slctd Value	VASVX	EV	E	33.6	53.1	35.6	16.4	10.9	28.43	8.1	79.8	9.9	****
	F S T	Vanguard Strtg Eqty	VSEQX	EMC	E	37.4	44.4	29.6	17.3	6.5	39.80	6.9	65.4	9.5	****
na	F S T C	Vanguard PRIMECAP	VPMCX	ELC	E	38.9	39.7	20.7	13.3	5.4	159.95	5.5	48.3	8.9	****
	F S T	Vanguard Emrg Mrkt	VEIEX	EW	E	33.8	45.1	22.2	12.6	3.3	33.77	5.8	47.3	8.2	****
to sell 2/26	F S T	Vanguard Windsor	VWNDX	ELC	E	31.3	36.9	27.8	12.2	8.0	22.70	6.1	46.5	7.6	****
	F S T	Vanguard US Grow th	VWUSX	ELC	E	62.4	42.3	10.5	5.7	0.5	66.11	6.9	51.7	7.5	***
	F S T	Vanguard Windsor II	VWNFX	ELC	E	35.6	37.8	21.8	11.7	6.9	41.29	5.9	44.1	7.5	***
	F S T	Vanguard Global Eqty	VHGEX	EW	E	39.0	39.4	18.8	10.1	4.9	39.50	5.8	42.4	7.4	***
	F S T	Vanguard Pacific Index	VPADX	EW	E	34.2	34.2	22.3	9.9	3.9	101.49	4.8	34.8	7.2	***
	F S T	Vanguard Intl Value	VTRIX	EW	E	27.8	38.6	25.7	12.4	6.8	42.14	6.1	41.6	6.8	***
	F S T	Vanguard MidCap Index	VIMAX	EMC	E	36.0	35.9	21.4	9.0	5.2	268.34	5.9	37.7	6.4	***
	F S T	Vanguard Intl Explorer	VINEX	EW	E	34.1	37.5	22.5	10.6	4.0	20.99	6.3	38.9	6.2	***
	F S T	Vanguard Intl Equity	VFSAX	EW	E	31.5	38.5	20.2	11.0	4.7	31.33	6.7	36.1	5.4	***
	F S T	Vanguard Value Index	VVIAX	EV	E	22.9	26.5	18.3	9.4	6.5	49.01	5.3	13.7	2.6	***
	F S T	Vanguard Index Grth	VIGAX	ELC	E	44.6	31.2	5.7	3.6	0.4	129.73	6.1	15.7	2.6	***
	F S T	Vanguard Grw th & Incm	VQNPX	EGI	E	32.1	27.5	10.2	6.5	2.7	58.67	5.5	9.3	1.7	***
	F S T	Vanguard 500 Index	VFIAX	ELC	E	31.9	27.3	10.3	6.1	3.2	354.19	5.4	9.0	1.7	***
	F S T	Vanguard European Index	VEURX	EW	E	21.6	29.3	15.3	8.0	4.1	33.38	6.2	8.6	1.4	***
	F S T	Vanguard Star	VGSTX	H	H	28.3	25.5	12.5	5.5	1.8	31.64	3.9	3.7	1.0	***
	F S T	Vanguard Equity Income	VEIPX	EGI	E	21.0	22.7	15.7	7.6	5.3	39.48	5.0	2.6	0.5	***
	F S T	Vanguard ST Trsry	VFISX	BS	B	1.8	0.2	-0.3	-0.4	-0.5	10.72	0.3	-68.9	-2.1	***
	F S T	Vanguard ST Federal	VSGBX	BS	B	2.2	0.8	0.2	-0.1	-0.5	10.97	0.3	-67.1	-2.2	***
	F S T	Vanguard GNMA	VFIX	BU	B	1.4	-0.7	-0.4	-0.4	-0.7	10.65	0.4	-70.6	-2.5	***
	F S T	Vanguard ST InvstGrd	VFSTX	BS	B	2.9	2.4	0.4	-0.1	-0.5	10.96	0.8	-64.7	-5.2	***
	F S T	Vanguard IT Trsry	VFITX	BI	B	1.3	-1.9	-2.5	-2.2	-1.9	11.42	0.8	-77.0	-6.2	***
	F S T	Vanguard Balanced	VBIAX	H	H	21.3	18.0	7.4	3.4	1.2	44.63	3.5	-18.6	-6.5	***
	F S T	Vanguard TTL Bond Index Adm	VBTLX	BI	B	0.4	-1.3	-2.5	-3.0	-2.4	11.23	1.0	-78.6	-8.0	**
	F S T C	Vanguard Div Grth	VDIGX	ELC	E	21.1	18.5	7.6	1.8	3.8	33.01	4.7	-17.0	-8.0	**
	F S T	Vanguard FI TIP	VIPSX	BS	B	4.9	3.2	-1.2	-1.3	-2.8	14.08	1.3	-67.0	-8.4	**
na	F S T C	Vanguard Wellington	VWELX	H	H	17.0	16.1	6.6	2.7	1.6	44.57	3.5	-25.8	-9.0	**
	F S T	Vanguard REIT	VGSLX	ERE	E	6.4	19.0	11.6	7.9	4.9	126.35	4.6	-19.8	-9.1	**
	F S T	Vanguard IT InvstGrd	VFICX	BI	B	3.8	2.1	-1.0	-2.1	-2.1	10.17	1.4	-69.1	-9.9	**
	F S T	Vanguard High Yld Corp	VWEHX	BH	B	6.1	9.3	3.8	1.2	0.0	5.96	2.0	-49.4	-10.0	**
	F S T	Vanguard Wellesley Incm	VWINX	H	H	9.0	7.8	4.1	2.7	0.6	28.13	2.2	-47.9	-10.6	**
	F S T	Vanguard US Value	VUVLX	EV	E	9.1	18.3	9.8	2.1	-2.8	17.25	5.8	-33.2	-19.1	**
	F S T	Vanguard LT InvstGrd	VWESX	BI	B	-3.0	-3.0	-6.5	-9.3	-6.5	10.68	3.2	-98.1	-31.8	*
	F S T	Vanguard LT Trsry	VUSTX	BL	B	-8.7	-13.7	-13.4	-12.6	-8.6	12.39	3.6	-126.8	-45.5	*

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Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
2/6/2021	Fn	Fidelity Computers	FDCPX	ES	E	63.6	63.2	31.2	17.5	4.7	115.43	6.1	75.7	12.5	*****
to buy 2/26	Fn	Fidelity Banking	FSRBX	ES	E	28.5	65.6	59.3	32.0	18.2	26.85	9.1	99.1	10.9	*****
10/1/2020	Fn	Fidelity Automotive	FSAVX	ES	E	77.0	77.1	31.3	10.8	0.3	53.96	8.6	92.0	10.7	*****
10/31/2020	Fn	Fidelity Semiconductors	FSELX	ES	E	66.1	55.6	31.5	10.2	3.5	17.14	6.4	62.5	9.7	*****
to buy 2/26	Fn	Fidelity Energy Services	FSESX	ES	E	18.9	77.0	66.3	46.2	25.1	20.07	16.1	129.1	8.0	*****
	Fn	Fidelity Financial Svcs	FIDSX	ES	E	30.2	51.0	41.5	21.9	13.9	11.46	7.4	54.1	7.3	****
	Fn	Fidelity Consumer Finance	FSVLX	ES	E	21.8	56.1	39.1	20.1	11.0	19.34	8.0	43.6	5.4	****
	Fn	Fidelity Materials	FSDPX	ES	E	49.2	43.7	26.0	11.5	8.0	88.38	6.3	34.0	5.4	****
to sell 2/26	Fn	Fidelity Technology	FSPTX	ES	E	68.2	50.0	14.0	8.5	1.0	27.28	7.0	37.4	5.3	****
	Fn	Fidelity Energy	FSENX	ES	E	16.0	39.0	44.2	36.4	24.0	30.03	12.4	55.2	4.4	****
	Fn	Fidelity Leisure	FDSLX	ES	E	39.7	46.2	26.7	10.7	10.4	18.72	8.3	29.3	3.5	****
	Fn	Fidelity Broker & Inv.	FSLBX	ES	E	41.0	35.5	24.7	13.7	9.1	101.93	6.3	19.7	3.1	****
	Fn	Fidelity Multimedia	FBMPX	ES	E	50.7	37.3	16.9	10.5	5.8	87.57	6.0	16.8	2.8	****
to sell 2/26	Fn	Fidelity Retailing	FSRPX	ES	E	58.7	38.0	14.2	6.6	2.6	23.32	6.3	15.6	2.5	****
	Fn	Fidelity Environmental	FSLEX	ES	E	40.0	45.3	21.6	8.8	2.6	30.38	6.4	14.0	2.2	***
	Fn	Fidelity Air Transport	FAIX	ES	E	13.9	50.6	29.5	7.3	14.0	67.03	8.2	10.9	1.3	***
	Fn	Fidelity Consumer Dscrtiry	FSCPX	ES	E	49.8	37.3	14.9	8.0	2.1	67.50	6.4	7.7	1.2	***
	Fn	Fidelity Chemicals	FSCHX	ES	E	42.6	36.1	21.6	6.3	5.0	14.77	6.4	7.2	1.1	***
	Fn	Fidelity Natural Rsrcs	FNARX	ES	E	17.4	31.7	25.4	22.4	16.1	23.78	10.4	8.4	0.8	***
	Fn	Fidelity Constrctn & Housing	FSHOX	ES	E	41.0	39.2	15.6	8.2	3.5	77.18	6.6	3.0	0.5	***
	Fn	Fidelity Transportation	FSRFX	ES	E	35.6	41.2	15.8	5.0	8.6	99.67	6.6	1.7	0.3	***
	Fn	Fidelity Biotechnology	FBIOX	ES	E	46.6	27.2	23.4	6.2	0.2	25.39	5.3	-0.8	-0.4	***
	Fn	Fidelity Med Equipment	FSMEX	ES	E	44.5	30.3	14.5	7.0	-1.4	75.16	4.5	-9.6	-4.3	***
	Fn	Fidelity ST Bond	FSHBX	B	B	2.0	1.3	0.1	-0.3	-0.5	8.74	0.5	-101.8	-5.1	***
	Fn	Fidelity ST Bond dplct	FSHBXX	B	B	2.0	1.3	0.1	-0.3	-0.5	8.74	0.5	-101.8	-5.1	***
	Fn	Fidelity ST Bond dplct	FSHBXXX	B	B	2.0	1.3	0.1	-0.3	-0.5	8.74	0.5	-101.8	-5.1	***
	Fn	Fidelity ST Bond dplct	FSHBXXXX	B	B	2.0	1.3	0.1	-0.3	-0.5	8.74	0.5	-101.8	-5.1	***
	Fn	Fidelity Insurance	FSPCX	ES	E	17.1	32.1	22.7	11.3	10.1	62.02	5.9	-11.1	-6.5	***
	Fn	Fidelity Software & Comptr	FSCSX	ES	E	45.9	30.2	7.8	6.5	2.9	27.33	6.6	-11.1	-7.3	**
	Fn	Fidelity Natural Gas	FSNGX	ES	E	-3.4	26.7	31.3	25.8	17.1	12.80	11.7	-6.9	-8.1	**
	Fn	Fidelity Communications	FSDCX	ES	E	31.8	25.5	17.1	13.6	1.8	40.90	5.8	-14.7	-8.5	**
	Fn	Fidelity Health Care	FSPHX	ES	E	36.2	18.1	11.2	5.1	-0.4	32.22	3.8	-34.1	-13.0	**
	Fn	Fidelity IT Services	FBSOX	ES	E	34.1	25.9	9.2	5.3	6.8	93.55	7.4	-23.1	-17.0	**
	Fn	Fidelity Wireless	FWRLX	ES	E	36.6	26.5	6.0	2.1	-1.8	13.40	5.3	-35.0	-18.6	**
	Fn	Fidelity Health Care Svcs	FSHCX	ES	E	29.5	12.8	11.3	3.7	-1.1	121.55	4.1	-48.2	-19.9	**
	Fn	Fidelity Industrials	FCYIX	ES	E	22.1	28.6	14.0	2.0	5.3	37.38	6.4	-32.5	-20.8	**
	Fn	Fidelity Pharma	FPHAX	ES	E	21.5	8.9	4.6	3.9	0.5	24.13	3.7	-64.9	-23.9	**
	Fn	Fidelity Telecommunications	FSTCX	ES	E	19.8	13.0	3.5	0.3	-0.6	67.39	3.7	-68.5	-25.3	*
	Fn	Fidelity Consumer Staples	FDFAIX	ES	E	18.1	16.6	3.3	-0.7	0.5	91.73	4.3	-66.7	-28.9	*
	Fn	Fidelity Defense & Aero	FSDAX	ES	E	2.5	18.5	17.6	5.9	7.9	16.57	7.8	-51.9	-40.7	*
	Fn	Fidelity Utilities	FSUTX	ES	E	2.1	7.6	8.9	-1.1	-2.8	88.41	4.5	-89.8	-40.8	*
	Fn	Fidelity Gold	FSAGX	ES	E	22.4	-5.1	-22.1	-6.7	-7.0	26.08	8.9	-123.1	-109.9	*

PORTFOLIO PAGE and UPDATES

FIDELITY SELECT PORTFOLIO, selected and timed (at least 31-day hold)

To Do On (or Past Activity)	Activity	Fund	Action Price	Number of Shares	Action Value
PAST					
2-Nov	sell	FSCSX	23.76	452.000	10,740
2-Nov	buy	FSMEX	70.70	185.000	13,080
6-Jan	sell	FSMEX	74.85	194.041	14,524
6-Jan	buy	FDCPX	109.60	127.737	14,000
TO DO ON					
26-Feb	sell	FSRPX		all	
26-Feb	sell	FSPTX		all	
26-Feb	buy	FSRBX			14,000
26-Feb	buy	FSESX			14,000

buys are each about 12% of total portfolio

Fund Name	Starting NAV	Symbol	Ending NAV	Number of Shares	Current Value	Percent of Total
These funds were held at month's end.						
	109.60	FDCPX	115.43	127.737	14,745	12%
	42.31	FSAVX	53.96	250.635	13,524	11%
	13.64	FSELX	17.14	957.491	16,411	13%
	21.18	FSPTX	27.28	571.207	15,583	13%
	21.81	FSRPX	23.32	505.337	11,784	10%
						0%
cash	mm	Money Market	1.00	50,162.09	50,162	41%
Total Valuation=					122,209	100%

	ytd 2020	12 m	9 m	6 m	3 m	1 m
Fidelity Select Portfolio	2.5	10.0	19.1	10.6	5.5	1.4

VANGUARD, selected & timed (3-month hold at least), style and asset allocated (stock, bond, balanced, cash)

Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value
ACTIVITY PAST					
31-Aug	sell	VFITX	12.18	3,072.4635	37,423
31-Aug	buy	VIGAX	123.01	300.7886	37,000
6-Jan	sell	VIGAX	127.96	301.3356	38,559
6-Jan	buy	VEXMX	127.49	313.7501	40,000
ACTIVITY TO DO NEW ON					
26-Feb	sell	VWUSX		all	
26-Feb	buy	VEXPX			40,000

buys are each about 31% of total portfolio

Month End Positions	Fund Style	At month end Symbol	Ending NAV	Number of Shares	Current Value	Percent of Total
	EW	VWIGX	52.04	1,043.0987	54,283	35%
	ELC	VWUSX	66.11	796.3816	52,649	33%
	EMC	VEXMX	134.57	313.7501	42,221	27%
	Cash	Money Market	1.00	8,075.58	8,076	5%
Total Valuation=					157,229	100%

	ytd 2020	12 m	9 m	6 m	3 m	1 m
Vanguard Portfolio	2.3	33.1	30.2	14.4	7.0	1.1

FIDELITY, selected & timed (2 month hold at least), style and asset allocated (stock, bond, balanced, cash)

Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value
PAST					
6-Jan	sell	FNCTX	159.95	285.638	45,688
6-Jan	buy	FBGRX	161.54	278.569	45,000
1-Feb	sell	FHKCX	61.13	804.043	49,151
1-Feb	buy	FNORX	65.65	685.453	45,000
ACTIVITY TO DO NEW ON					
no changes					

buys are about 30% of total portfolio

Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
Equity	EW	FSEAX	73.49	736.5729	54,131	33%
Equity	EW	FNORX	67.65	685.4530	46,371	28%
Equity	ELC	FBGRX	167.55	278.5690	46,674	28%
	Cash	Money Mkt	1.00	16,689.14	16,689	10%
Total Valuation=					163,865	100%

	ytd 2021	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	7.0	43.8	41.2	19.4	13.2	2.7
World Growth Index	3.5	41.0	36.3	15.5	8.9	2.7
World Income Index	-5.1	-0.6	-1.5	-3.7	-4.8	-3.5
World Hybrid (60/40) Index	1.3	28.2	24.8	10.3	5.3	1.1

Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
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This information below identifies the column headings shown above, which are also on page 2.

ETF Altrntv is the ETF alternative to its mutual fund, if available.

Sell Eligible is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

Legend shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

Fund Name is the fund name.

Symbol is the fund ticker symbol. This is the official identification.

S is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

12m, 9m, 6m, 3m, 1m is a fund's returns over those periods. Dividends are reinvested.

NAV is net asset value.

V is volatility, a measure of risk.

CS is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

C is comet, the risk-adjusted relative performance metric. The higher the C is the better.

Fmly Rank is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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