



# Selections & Timing Fidelity Fund Family

PO Box 3367 Bella Vista AR 72715 **Striving to provide you with the most return and the least risk.**

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UPDATE: See the portfolio pages for updates. **ACTIVITY TO DO NEW ON** in left box.

FIDELITY, selected & timed (2 month hold at least), style and asset allocated (stock, bond, balanced, cash)												
Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
<b>PAST</b>												
1-Dec	sell	FOCPX	11.32	2,966.432	33,580	Bond	B	FSHBX	8.57	4,032.2872	34,557	31%
1-Dec	buy	FSTGX	10.20	3,333.333	34,000	Bond	B	FTHRX	10.67	3,262.1483	34,807	31%
						Bond	B	FSTGX	10.32	3,350.2808	34,575	31%
<b>ACTIVITY TO DO NEW ON</b>												
1-Mar	sell	FSTGX		all								
1-Mar	buy	FIUX			34,000							
1-Mar	sell	FSHBX		all								
1-Mar	buy	FBNDX			34,000							
buys are about 32% of total portfolio							Cash	Money Mrkt	1.00	6,809.47	6,809	6%
										Total Valuation=	110,748	100%

	2015	2016	2017	2018	ytd 2019	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	-0.8	-8.8	21.2	0.2	0.7	-3.3	-0.5	-8.2	2.3	0.1
World Growth Index	-3.0	10.7	23.6	-6.7	12.5	2.8	0.9	-5.1	2.6	3.2
World Income Index	0.2	2.6	5.0	-1.5	1.9	3.4	3.3	2.6	4.0	-0.1
World Hybrid (60/40) Index	-2.0	8.0	17.8	-4.6	9.5	3.0	1.5	-3.2	2.9	2.3

We track and rank a cross section of about 80 Fidelity funds monthly by C, the risk-adjusted relative strength metric. We may further separate these funds into two additional pools. One is bond or income only shown on page 3. Two is equity or growth only shown on pages 4 and 5.

After at least a two or three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the tables show the Portfolios at month end. The left side shows new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

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# Fidelity Fund Family by C

## FIDELITY FUND FAMILY BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	to buy 3/1	Fn	Fidelity Tlcm/Util	FIUX	EGI	E	15.2	10.5	2.4	0.6	2.7	26.08	2.2	24.9	11.1	*****
na	1/1/2019	Fn	Fidelity Intermediate Bond	FTHR	BI	B	3.1	2.8	2.1	2.4	0.2	10.67	0.4	4.0	9.2	*****
na	to buy 3/1	Fn	Fidelity Invst Grade Bond	FBNDX	BF	B	3.3	3.1	2.3	3.2	0.1	7.76	0.7	5.4	8.3	*****
na		Fn	Fidelity Real Estate	FRESX	ERE	E	20.3	10.5	2.9	3.0	1.1	43.22	3.8	31.2	8.2	*****
na		Fn	Fidelity Total Bond	FTBFX	BL	B	3.0	2.7	2.0	3.1	0.3	10.39	0.6	4.6	7.7	*****
na		Fn	Fidelity Convertible Securities	FCVFX	H	H	8.5	4.9	2.1	5.7	2.9	27.86	2.3	17.6	7.5	****
na		Fn	Fidelity GNMA	FGMNX	BG	B	3.3	2.7	2.1	2.4	0.0	11.25	0.6	4.0	7.0	****
na		Fn	Fidelity Mortgage Security	FMSFX	BG	B	3.3	2.7	2.2	2.4	0.0	11.00	0.6	4.0	6.8	****
na		Fn	Fidelity High Incm	SPHIX	BH	B	3.9	3.6	1.5	4.1	1.8	8.73	1.3	8.4	6.6	****
na	to sell 3/1	Fn	Fidelity Short Term Bond	FSHFX	BS	B	2.5	2.0	1.6	1.4	0.3	8.57	0.2	1.2	6.1	****
na		Fn	Fidelity New Markets Income	FNMI	BW	B	-0.6	2.4	5.3	7.1	0.6	15.05	1.8	8.3	4.5	****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	11.2	6.9	-2.4	3.6	4.5	23.47	4.2	17.3	4.1	****
na		Fn	Fidelity Latin America	FLATX	EV	E	-9.2	11.1	20.5	11.2	-3.8	24.20	6.1	23.2	3.8	****
na	to sell 3/1	Fn	Fidelity Intrm Gov	FSTGX	BI	B	2.6	2.2	1.9	1.7	-0.1	10.32	0.5	1.7	3.7	****
na		Fn	Fidelity Cptl & Incm	FAGIX	BH	B	2.7	2.1	0.6	5.0	2.3	9.85	1.7	6.2	3.6	****
na		Fn	Fidelity Govt Securities	FGOVX	BG	B	2.9	2.2	1.8	2.2	-0.2	10.05	0.7	2.3	3.3	****
na		Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	8.1	4.5	-4.7	6.8	3.4	95.31	4.0	11.5	2.9	****
na		Fn	Fidelity Grth Strt	FDEGX	ELC	E	3.0	2.2	-2.9	4.4	4.8	43.41	3.6	4.9	1.3	****
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	0.1	3.3	-4.8	3.7	3.9	35.05	3.7	4.6	1.2	****
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	2.9	5.6	-1.6	0.3	2.4	28.18	3.1	3.2	1.0	***
na		Fn	Fidelity Export & Multintl	FEXPX	ELC	E	2.7	5.5	-1.8	0.0	2.2	20.08	3.2	2.1	0.7	***
na		Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	-1.0	1.9	-6.7	3.1	3.7	97.91	3.9	2.6	0.7	***
na		Fn C	Fidelity Small Cap Grth	FPCGX	ESC	E	1.4	0.6	-8.7	6.5	6.2	25.29	4.3	2.2	0.5	***
na		Fn	Fidelity Balanced	FBALX	H	H	3.4	2.2	-2.7	2.6	2.3	22.52	2.5	1.2	0.5	***
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	5.6	0.5	-7.0	4.5	3.4	16.39	4.1	0.4	0.1	***
na		Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	4.7	1.5	-4.1	1.9	2.8	34.00	3.1	0.2	0.1	***
na		Fn	Fidelity Stk Sclt MidCap	FSSMX	EMC	E	-2.5	2.0	-4.3	3.9	4.8	35.13	3.7	0.1	0.0	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	3.4	3.3	-4.0	0.4	3.3	15.03	3.5	-0.1	0.0	***
na		Fn	Fidelity AM Eqty 20%	FASIX	H	H	2.0	1.4	0.0	2.0	0.5	13.06	0.8	-0.5	0.0	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	3.0	3.0	-4.2	0.8	3.6	37.58	3.6	-0.4	-0.1	***
na		Fn	Fidelity Stock Scltr SmCap	FDSCX	ESC	E	6.3	-1.2	-7.9	3.8	5.0	23.19	4.3	-0.5	-0.2	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	2.9	2.6	-4.5	1.1	3.8	30.58	3.8	-0.7	-0.3	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	2.1	1.4	-3.2	4.4	3.6	14.44	3.6	-1.1	-0.4	***
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	2.9	0.0	-8.5	5.6	5.2	18.64	4.6	-1.3	-0.6	***
na		Fn	Fidelity Worldw ide	FWWFX	EV	E	2.3	0.2	-4.7	3.0	3.9	25.66	3.5	-1.9	-0.7	***
na		Fn	Fidelity AM Eqty 50%	FASMX	H	H	0.8	0.1	-2.1	2.5	1.4	17.50	1.7	-3.8	-0.7	***
na		Fn	Fidelity Puritan	FPURX	H	H	2.1	0.8	-4.2	1.8	2.1	21.16	2.6	-3.9	-1.0	***
na		Fn	Fidelity AM Eqty 60%	FSANX	H	H	0.3	-0.4	-2.9	2.5	1.7	12.09	2.1	-5.3	-1.1	***
na		Fn	Fidelity Contra	FCNTX	ELC	E	2.7	1.1	-6.0	3.3	2.4	12.23	3.9	-3.1	-1.2	***
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	0.8	2.9	-3.7	0.3	2.3	24.26	3.3	-3.9	-1.3	***
na		Fn	Fidelity Trend	FTRN	ELC	E	3.3	1.0	-6.9	2.7	3.1	97.36	4.0	-3.3	-1.3	***
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	-5.9	4.7	-2.3	0.6	2.9	56.26	3.3	-4.2	-1.4	***
na		Fn	Fidelity New Millennium	FMILX	ELC	E	2.8	0.5	-5.1	1.6	2.5	34.75	3.3	-4.2	-1.4	***
na		Fn	Fidelity Stk Sclt Lrg Cap	FSLVX	ELC	E	-5.2	2.6	-2.5	0.6	2.7	19.46	3.2	-4.7	-1.5	***
na		Fn	Fidelity AM Eqty 70%	FASGX	H	H	-0.2	-0.9	-3.6	2.5	2.0	21.16	2.4	-6.7	-1.6	***
na		Fn	Fidelity Intrntl Capital	FIVFX	EV	E	-3.2	-3.2	-3.1	6.5	3.4	19.91	3.1	-6.2	-1.9	***
na		Fn	Fidelity Emrg Asia	FSEAX	EV	E	-6.2	-5.2	0.9	8.2	3.6	40.94	4.0	-5.3	-2.1	***
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	-6.3	1.9	-3.2	-0.2	1.8	27.48	2.9	-8.0	-2.4	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	-0.8	-1.4	-3.7	1.8	2.3	48.11	2.9	-8.4	-2.4	***
na		Fn	Fidelity AM Eqty 85%	FAMRX	H	H	-0.8	-1.6	-4.8	2.4	2.4	18.54	2.9	-8.8	-2.5	***
na		Fn	Fidelity Stock Scltr AllCap	FDSSX	ELC	E	1.1	-1.0	-6.5	2.2	3.3	43.51	3.6	-7.5	-2.7	***
na		Fn	Fidelity Magellan	FMAX	ELC	E	1.4	0.4	-6.5	1.5	2.9	10.02	3.9	-7.0	-2.7	***
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	1.4	-1.6	-6.8	1.8	3.7	33.06	3.6	-8.1	-2.9	***
na		Fn	Fidelity Value	FDVLX	EV	E	-0.8	-1.6	-6.3	3.2	3.9	10.15	3.9	-8.2	-3.2	***
na		Fn	Fidelity OTC	FOCPX	ELC	E	2.9	-1.1	-9.7	3.9	3.1	11.26	4.3	-7.5	-3.2	***
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	-2.3	-4.7	-5.3	7.1	4.3	28.44	4.4	-7.5	-3.3	**
na		Fn	Fidelity Fund	FFIDX	ELC	E	-0.3	0.2	-6.5	0.6	2.6	44.28	3.4	-9.9	-3.4	**
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	-6.9	1.7	-3.8	-1.7	1.0	18.93	3.1	-10.8	-3.4	**
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	-1.6	-1.9	-6.1	3.3	3.4	35.16	3.9	-9.3	-3.6	**
na		Fn	Fidelity Independence	FDFFX	ELC	E	0.2	-0.9	-7.0	1.5	3.0	34.53	3.9	-9.7	-3.8	**
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	-0.6	-0.3	-6.6	-0.4	2.5	33.81	3.4	-12.0	-4.1	**
na		Fn	Fidelity Overseas	FOSFX	EV	E	-5.9	-5.3	-5.8	3.9	3.7	45.02	2.9	-16.0	-4.6	**
na		Fn	Fidelity Emrg Mrkt	FEMKX	EV	E	-9.8	-5.6	-0.3	8.0	1.9	29.76	3.9	-12.3	-4.8	**
na		Fn	Fidelity Diversified Intrntl	FDIVX	EV	E	-7.1	-6.0	-6.0	3.3	3.6	34.62	2.9	-18.7	-5.4	**
na		Fn C	Fidelity Small Cap Value	FCPVX	ESC	E	-1.5	-4.8	-8.5	0.3	3.7	14.82	3.4	-17.3	-5.9	**
na		Fn	Fidelity Europe	FEUX	EV	E	-7.6	-5.5	-6.1	3.9	3.4	34.77	3.3	-18.5	-6.1	**
na		Fn	Fidelity China Rgn	FHKCX	EV	E	-15.9	-8.0	2.7	10.2	4.6	33.99	4.6	-13.7	-6.3	**
na		Fn	Fidelity Emrg EA	FEMEX	EV	E	-12.5	-2.6	3.2	4.3	-2.6	9.36	4.4	-16.7	-7.3	**
na		Fn	Fidelity Intrntl	FGRX	EV	E	-9.7	-8.4	-6.7	3.0	3.5	39.85	3.0	-24.9	-7.5	**
na		Fn	Fidelity Nordic	FNORX	EV	E	-12.1	-2.7	-6.2	0.6	0.4	45.29	3.7	-21.0	-7.7	*
na		Fn	Fidelity Pacific Basin	FPBFX	EV	E	-9.9	-9.2	-4.2	4.0	3.6	29.10	3.7	-22.2	-8.3	*
na		Fn	Fidelity Japan	FJPNX	EV	E	-10.5	-8.7	-8.1	0.2	2.2	14.26	2.8	-31.4	-8.7	*
na		Fn	Fidelity Intrntl Sml	FISMX	EV	E	-15.0	-8.8	-5.0	2.9	2.7	25.81	2.6	-33.2	-8.8	*
na		Fn	Fidelity Intrntl Value	FIVLX	EV	E	-16.7	-6.8	-5.7	2.1	2.3	7.90	3.4	-39.8	-13.4	*

# Fidelity Bond by C

## FIDELITY INCOME FUND FAMILY BY C

Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
5/3/2019	Fn S T	Fidelity Capital & Income	FAGIX	BH	B	2.7	2.1	0.6	5.0	2.3	9.85	1.7	3.6	2.1	**
	Fn S T	Fidelity Invst Grade Bond	FBNDX	BF	B	3.3	3.1	2.3	3.2	0.1	7.76	0.7	2.8	4.3	*****
	Fn S T	Fidelity Corp Bond	FCBFX	BI	B	2.6	2.9	1.9	4.1	0.5	11.22	0.8	2.9	3.5	*****
	Fn S T	Fidelity Cnsvt Income Bond	FCONX	BS	B	2.2	1.7	1.1	0.7	0.3	10.03	0.2	-3.1	-0.1	*
	Fn S T	Fidelity Fitg Rate High Income	FFRHX	BH	B	3.4	2.7	1.5	1.9	1.6	9.52	0.8	1.9	2.5	***
to sell 3/6	Fn S T	Fidelity Ltd Term Govt	FFXSX	BS	B	2.3	1.9	1.6	1.3	-0.1	9.85	0.3	-2.1	-0.1	*
	Fn S T	Fidelity Gbl High Income	FGHNX	BW	B	1.3	2.6	1.7	4.2	1.4	9.35	1.1	2.1	1.8	**
	Fn S T	Fidelity GNMA	FGMNX	BG	B	3.3	2.7	2.1	2.4	0.0	11.25	0.6	1.5	2.5	****
	Fn S T	Fidelity Govt Income	FGOVX	BG	B	2.9	2.2	1.8	2.2	-0.2	10.05	0.7	-0.3	0.0	*
	Fn S T	Fidelity Fcsd High Income	FHIFX	BH	B	4.5	4.9	2.8	4.5	1.7	8.52	1.0	9.2	9.5	*****
to sell 3/6 4/3/2019	Fn S T	Fidelity Ltd Term Bond	FJRLX	BS	B	2.8	2.5	1.9	2.1	0.4	11.38	0.3	0.5	1.8	**
	Fn S T	Fidelity Mortgage Security	FMSFX	BG	B	3.3	2.7	2.2	2.4	0.0	11.00	0.6	1.4	2.4	***
	Fn S T	Fidelity New Markets Income	FNMI	BW	B	-0.6	2.4	5.3	7.1	0.6	15.05	1.8	5.7	3.1	*****
	Fn S T	Fidelity Short Term Bond	FSHBX	BS	B	2.5	2.0	1.6	1.4	0.3	8.57	0.2	-1.4	0.0	*
	Fn S T	Fidelity Intrm Gov	FSTGX	BI	B	2.6	2.2	1.9	1.7	-0.1	10.32	0.5	-0.9	0.0	*
to buy 3/6	Fn S T	Fidelity Total Bond	FTBFX	BL	B	3.0	2.7	2.0	3.1	0.3	10.39	0.6	2.0	3.3	*****
	Fn S T	Fidelity Intermediate Bond	FTHR	BI	B	3.1	2.8	2.1	2.4	0.2	10.67	0.4	1.4	3.3	****
	Fn S T	Fidelity High Incm	SPHIX	BH	B	3.9	3.6	1.5	4.1	1.8	8.73	1.3	5.8	4.6	*****

### FIDELITY INCOME, selected & timed (3 month hold at least), style and asset allocated (bond, cash)

Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Fund Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST												
1-Feb	buy	FBNDX	7.75	1,290.323	10,000	Intrmdt	BI	FSTGX	10.32	971.3304	10,024	9%
						Shrt Term	BS	FFXSX	9.85	1,029.0841	10,136	10%
						Shrt Term	BS	FJRLX	11.38	896.6620	10,204	10%
						Gov	BG	FMSFX	11.00	914.8801	10,064	10%
						Corp	BF	FBNDX	7.76	1,293.2661	10,036	9%
ACTIVITY TO DO NEW ON												
6-Mar	sell	FFXSX		all								
6-Mar	buy	FHIFX			10,000							
6-Mar	sell	FJRLX		all								
6-Mar	buy	SPHIX			10,000							
buys are about 10-20% of total portfolio							Cash	Money Mrkt	1.00	55,277.44	55,277	52%
										Total Valuation=	105,741	100%

	2016	2017	2018	ytd 2019	12 m	9 m	6 m	3 m	1 m
Fidelity Income Portfolio	0.2	3.9	1.1	0.5	1.7	1.7	1.2	0.9	0.2
World Income Index	4.1	5.0	-1.5	1.9	3.4	3.3	2.6	4.0	-0.1

We suggest making the changes noted above, if any.

Please note that the bond or income funds are ranked within their own pool. So a fund in this pool may rank differently or have a different C rank than its rankings in the page 2 pool made up of a cross section of equity, bond, and balanced funds from Fidelity.

# Fidelity Equity by C

## FIDELITY EQUITY FUND POOL BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	to buy 3/6	Fn	Fidelity Tlcm/Util	FUIX	ELC	E	15.2	10.5	2.4	0.6	2.7	26.08	2.2	27.1	12.1	*****
na		Fn	Fidelity Real Estate	FRESX	ERE	E	20.3	10.5	2.9	3.0	1.1	43.22	3.8	33.4	8.8	*****
na	to buy 3/6	Fn	Fidelity Focused Stock	FTQGX	ELC	E	11.2	6.9	-2.4	3.6	4.5	23.47	4.2	19.5	4.6	*****
na	to buy 3/6	Fn	Fidelity Latin America	FLATX	EW	E	-9.2	11.1	20.5	11.2	-3.8	24.20	6.1	25.4	4.2	*****
na	to buy 3/6	Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	8.1	4.5	-4.7	6.8	3.4	95.31	4.0	13.8	3.4	*****
na	to buy 3/6	Fn	Fidelity Grth Discvr	FDSVX	ELC	E	6.4	3.3	-4.8	3.7	3.9	35.05	3.8	8.3	2.1	****
na		Fn	Fidelity Stk Sclt MidCap	FSSMX	EMC	E	6.1	2.0	-4.3	3.9	4.8	35.13	3.9	8.2	2.1	****
na		Fn	Fidelity Grth Strt	FDEGX	ELC	E	3.0	2.2	-2.9	4.4	4.8	43.41	3.6	7.1	1.9	****
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC	E	8.7	0.6	-8.7	6.5	6.2	25.29	4.7	9.0	1.9	****
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	2.9	5.6	-1.6	0.3	2.4	28.18	3.1	5.4	1.7	****
na		Fn	Fidelity Export & Multintl	FEXPX	ELC	E	2.7	5.5	-1.8	0.0	2.2	20.08	3.2	4.4	1.4	****
na		Fn	Fidelity Eqy Income	FEQIX	EV	E	2.6	4.7	-2.3	0.6	2.9	56.26	3.3	4.1	1.2	****
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	2.1	1.4	-3.2	4.4	3.6	14.44	3.5	4.0	1.1	****
na		Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	4.7	1.5	-4.1	1.9	2.8	34.00	3.1	2.4	0.8	****
na		Fn	Fidelity Stk Sclt Lrg Cap	FSLVX	ELC	E	2.9	2.6	-2.5	0.6	2.7	19.46	3.2	2.1	0.7	****
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	5.6	0.5	-7.0	4.5	3.4	16.39	4.1	2.6	0.6	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	3.4	3.3	-4.0	0.4	3.3	15.03	3.5	2.2	0.6	***
na		Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	4.5	1.9	-6.7	3.1	3.7	97.91	4.0	2.1	0.5	***
na		Fn	Fidelity Grow th & Income	FGRIX	ELC	E	3.0	3.0	-4.2	0.8	3.6	37.58	3.6	1.8	0.5	***
na		Fn	Fidelity Stock Scltr SmCap	FDSCX	ESC	E	6.3	-1.2	-7.9	3.8	5.0	23.19	4.3	1.8	0.4	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	2.9	2.6	-4.5	1.1	3.8	30.58	3.8	1.5	0.4	***
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	2.9	0.0	-8.5	5.6	5.2	18.64	4.6	0.9	0.2	***
na		Fn	Fidelity Worldw ide	FWWFX	EW	E	2.3	0.2	-4.7	3.0	3.9	25.66	3.5	0.4	0.1	***
na		Fn	Fidelity Contra	FCNTX	ELC	E	2.7	1.1	-6.0	3.3	2.4	12.23	3.9	-0.9	-0.3	***
na		Fn	Fidelity Trend	FTRNX	ELC	E	3.3	1.0	-6.9	2.7	3.1	97.36	4.0	-1.1	-0.4	***
na		Fn	Fidelity Equity Dividend	FEQTX	ELC	E	0.8	2.9	-3.7	0.3	2.3	24.26	3.3	-1.7	-0.5	***
na		Fn	Fidelity New Millennium	FMILX	ELC	E	2.8	0.5	-5.1	1.6	2.5	34.75	3.3	-2.0	-0.7	***
na		Fn	Fidelity China Rgn	FHKCX	EW	E	-7.6	-8.0	2.7	10.2	4.6	33.99	4.8	-2.3	-1.1	***
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	-0.1	1.9	-3.2	-0.2	1.8	27.48	2.9	-4.1	-1.2	***
na		Fn	Fidelity Intrntl Capital	FIVFX	EW	E	-3.2	-3.2	-3.1	6.5	3.4	19.91	3.1	-3.9	-1.2	***
na		Fn	Fidelity Emrg Asia	FSEAX	EW	E	-6.2	-5.2	0.9	8.2	3.6	40.94	4.0	-3.0	-1.2	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	-0.8	-1.4	-3.7	1.8	2.3	48.11	2.9	-6.1	-1.8	***
na		Fn	Fidelity Magellan	FMAGX	ELC	E	1.4	0.4	-6.5	1.5	2.9	10.02	3.9	-4.7	-1.9	***
na		Fn	Fidelity Stock Scltr AllCap	FDSSX	ELC	E	1.1	-1.0	-6.5	2.2	3.3	43.51	3.6	-5.3	-1.9	***
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	1.4	-1.6	-6.8	1.8	3.7	33.06	3.6	-5.8	-2.1	***
na		Fn	Fidelity OTC	FOCPX	ELC	E	2.9	-1.1	-9.7	3.9	3.1	11.26	4.3	-5.2	-2.3	***
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	-2.3	-4.7	-5.3	7.1	4.3	28.44	4.4	-5.3	-2.3	***
na		Fn	Fidelity Value	FVVLX	EV	E	-0.8	-1.6	-6.3	3.2	3.9	10.15	3.9	-5.9	-2.3	***
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	-1.3	1.7	-3.8	-1.7	1.0	18.93	3.0	-8.4	-2.5	***
na		Fn	Fidelity Fund	FFIDX	ELC	E	-0.3	0.2	-6.5	0.6	2.6	44.28	3.4	-7.7	-2.6	***
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	-1.6	-1.9	-6.1	3.3	3.4	35.16	3.9	-7.1	-2.7	**
na		Fn	Fidelity Independence	FDFFX	ELC	E	0.2	-0.9	-7.0	1.5	3.0	34.53	3.9	-7.4	-2.9	**
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	-0.6	-0.3	-6.6	-0.4	2.5	33.81	3.4	-9.8	-3.3	**
na		Fn	Fidelity Emrg Mrkt	FEMKX	EW	E	-9.8	-5.6	-0.3	8.0	1.9	29.76	3.9	-10.1	-3.9	**
na		Fn	Fidelity Overseas	FOSFX	EW	E	-5.9	-5.3	-5.8	3.9	3.7	45.02	2.9	-13.7	-4.0	**
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW	E	-7.1	-6.0	-6.0	3.3	3.6	34.62	2.9	-16.5	-4.8	**
na		Fn C	Fidelity Small Cap Value	FCPVX	ESC	E	-1.5	-4.8	-8.5	0.3	3.7	14.82	3.4	-15.1	-5.1	**
na		Fn	Fidelity Europe	FEIUX	EW	E	-7.6	-5.5	-6.1	3.9	3.4	34.77	3.3	-16.3	-5.4	**
na		Fn	Fidelity Intrntl Sml	FISMX	EW	E	-9.4	-8.8	-5.0	2.9	2.7	25.81	2.8	-21.8	-6.0	**
na		Fn	Fidelity Emrg EA	FEMEX	EW	E	-12.5	-2.6	3.2	4.3	-2.6	9.36	4.4	-14.4	-6.3	**
na		Fn	Fidelity Nordic	FNORX	EW	E	-4.9	-2.7	-6.2	0.6	0.4	45.29	3.7	-17.1	-6.3	*
na		Fn	Fidelity Intrntl	FIGRX	EW	E	-9.7	-8.4	-6.7	3.0	3.5	39.85	3.0	-22.7	-6.8	*
na		Fn	Fidelity Pacific Basin	FPBFX	EW	E	-9.9	-9.2	-4.2	4.0	3.6	29.10	3.7	-19.9	-7.5	*
na		Fn	Fidelity Intrntl Value	FIVLX	EW	E	-9.8	-6.8	-5.7	2.1	2.3	7.90	3.5	-22.1	-7.7	*
na		Fn	Fidelity Japan	FJPNX	EW	E	-10.5	-8.7	-8.1	0.2	2.2	14.26	2.8	-29.2	-8.1	*

This page shows Fidelity equity only funds. Please note that the funds are ranked within their own pool. So a fund in this pool above may rank differently or have a different C rank than its rankings in the Fidelity pool made up of a cross section of equity, bond, and balanced funds from Fidelity or the Income pool.

# Fidelity Equity Portfolio

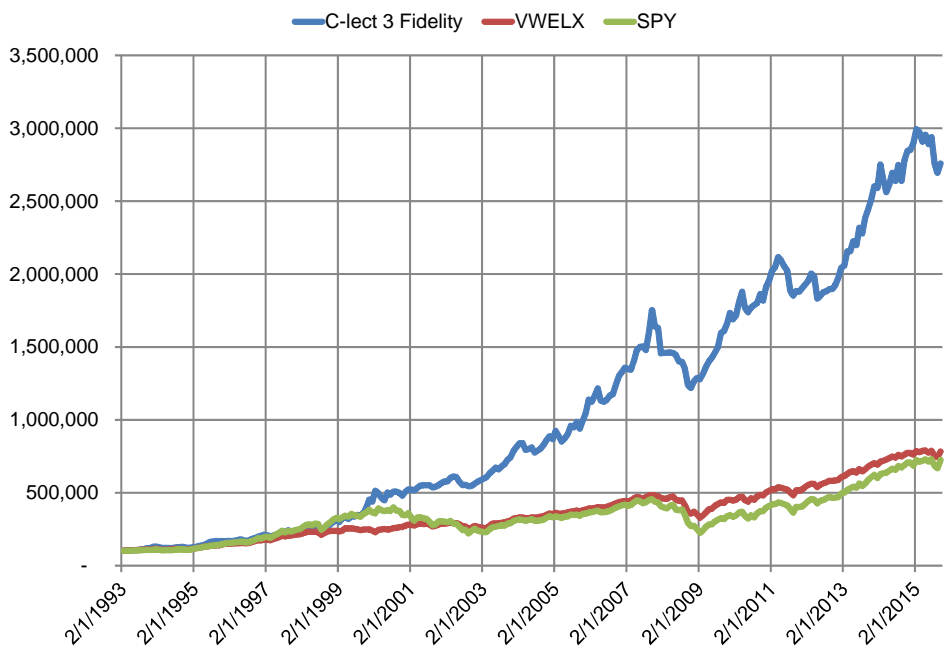
FIDELITY EQUITY, selected & timed (2 month hold at least), style and asset allocated (equity, cash)													
Past & Future	Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
<b>PAST</b>													
1-Nov	sell		FOCPX	11.62	1,802.947	20,950						-	0%
1-Nov	sell		FTQGX	25.48	855.798	21,806						-	0%
3-Dec	sell		FTRNX	104.86	200.891	21,065						-	0%
<b>ACTIVITY TO DO NEW ON</b>													
1-Mar	buy		FIUX			11,500							
1-Mar	buy		FTQGX			11,500							
1-Mar	buy		FLATX			11,500							
1-Mar	buy		FBGRX			11,500							
1-Mar	buy		FDSVX			11,500							
buys are about 10% of total portfolio								Cash	Money Mrkt	1.00	115,740.81	115,741	100%
											Total Valuation=	115,741	100%

	2017	2018	ytd 2019	12 m	9 m	6 m	3 m	1 m
Fidelity Equity Portfolio	14.6	0.7	0.4	-0.2	-0.9	-6.8	0.8	0.2
World Growth Index	23.6	-3.8	12.5	2.8	0.9	-5.1	2.6	3.2

This portfolio focuses on Fidelity equity only funds.

# Back Test Results Fidelity Family C-lect

## How C-lect May Work For You



TRAILING RETURNS	to year end 2014
1 year	9.5
3 years	14.4
5 years	10.5
10 years	12.4
15 years	13.0
20 years	17.0
Inception	16.4

PAST PERFORMANCE	
2014	9.5
2013	31.7
2012	3.9
2011	(0.7)
2010	10.5
2009	37.0
2008	(22.5)
2007	23.0
2006	26.5
2005	18.1
2004	12.5
2003	37.0
2002	1.7
2001	11.9
2000	11.5
1999	50.9
1998	25.1
1997	17.0
1996	24.4
1995	34.2
1994	(4.0)
1993	32.7
1992	17.7
1991	24.5

The chart and tables show the back tested results of buying the top three Fidelity Family funds as measured by C, holding for at least 90 days, and rotating out of the laggards into the leaders on an ongoing continuous basis. On the chart, C-lect 3 Fidelity is the blue line following a rotation strategy, VWELX (Vanguard Wellington), a balanced fund, is the red line following a buy and hold approach, and SPY (S&P 500), a domestic large cap ETF, is the green line following a buy and hold approach. The period is from 1/1/1993 through 9/30/2015. Account start values were \$100,000. No additions or subtractions were made thereafter.

While buying and selling based on C, the risk-adjusted relative performance metric, over the years and decades in the back test produced superior results, in any one year the C ranking may or may not outperform the markets. This may be due to increased market volatility in that year.

For the test, one fund's sell amount rebalanced all funds held, though in real time, one sell buys one fund for about the same dollar amount.

The same funds were used for the whole back test.

Dividends are reinvested.

Taxes are not considered.

Information does not take into account your personal situation.

Past performance does not guarantee future performance. There is no assurance that future periods will be equivalent or similar to past periods. In a back test, there is no guarantee that actual trades could actually be made at the actual prices. All investments have risk; you may lose principle when investing. There are no guarantees. Read the fund's prospectus.

# Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
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This information below identifies the column headings shown above, which are also on page 2.

**ETF Altrntv** is the ETF alternative to its mutual fund, if available.

**Sell Eligible** is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

**Legend** shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

**Fund Name** is the fund name.

**Symbol** is the fund ticker symbol. This is the official identification.

**S** is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

**12m, 9m, 6m, 3m, 1m** is a fund's returns over those periods. Dividends are reinvested.

**NAV** is net asset value.

**V** is volatility, a measure of risk.

**CS** is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

**C** is comet, the risk-adjusted relative performance metric. The higher the C is the better.

**Fmly Rank** is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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