



# Selections & Timing Fidelity Fund Family

PO Box 3367 Bella Vista AR 72715 **Striving to provide you with the most return and the least risk.**

Date: December 2017 (pricing data through 11/30/17) Publisher: Watercourse Way Holdings, LLC  
 Volume: 3 Number: 12 SelectionsAndTiming.com 401kSelections.com Editor: Stephen L. McKee

UPDATE: See the portfolio pages for updates. **ACTIVITY TO DO NEW ON** in left box.

FIDELITY, selected & timed (3 month hold at least), style and asset allocated (stock, bond, balanced, cash)												
Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
<b>PAST</b>												
1-Sep	buy	FEMKX	30.20	1,059.603	32,000							
<b>ACTIVITY TO DO NEW ON</b>												
no changes to stay more w ith test positions (green highlight)												
buys are about 30% of total portfolio												
						OTC Port	ELC	FOCPX	109.79	320.7976	35,220	33%
						Emrg Mrkt	EW	FEMKX	31.70	1,120.1318	35,508	33%
						Blue Chip G	ELC	FBGRX	89.05	355.9590	31,698	30%
						Cash	Money Mrkt		1.00	4,759.0000	4,759	4%
										Total Valuation=	107,186	100%

	2015	2016	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	-0.84	-8.75	17.58	12.57	10.68	7.06	1.38
World Growth Index	-3.01	10.65	22.82	14.49	10.17	6.95	2.31
World Income Index	0.19	2.60	1.94	0.63	-0.58	-1.48	-0.47
World Hybrid (60/40) Index	-1.97	7.97	16.18	10.25	6.94	4.45	1.52

We track and rank a cross section of about 80 Fidelity funds monthly by C, the risk-adjusted relative strength metric. We may further separate these funds into two additional pools. One is bond or income only shown on page 3. Two is equity or growth only shown on pages 4 and 5.

After at least a two or three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the tables show the Portfolios at month end. The left side shows new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

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# Fidelity Fund Family by C

## FIDELITY FUND FAMILY BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	34.4	22.4	11.8	6.1	1.0	33.42	2.2	42.8	19.3	*****
na		Fn R1.5<91d	Fidelity China Rgn	FHKCX	EW	E	36.1	32.7	19.8	7.6	1.5	35.15	3.7	64.1	17.5	*****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	31.5	22.7	16.7	8.4	2.4	24.04	2.3	36.8	16.3	*****
na		Fn S T R1.5<91d	Fidelity Japan	FJPNX	EW	E	30.1	23.7	15.1	11.1	3.6	15.67	2.4	38.7	16.2	*****
na	12/1/2017	Fn S T R1.5<91d	Fidelity Emrg Mrkt	FEMKX	EW	E	41.3	30.7	15.9	5.4	1.1	31.70	3.1	49.4	15.8	*****
na		Fn R1.5<91d	Fidelity Small Cap Grth	FCPGX	ESC	E	35.4	19.7	15.9	9.0	0.9	24.95	2.6	40.4	15.4	****
na	na	Fn C	Fidelity Grow th Company	FDGRX	ELC	E	37.3	25.3	14.7	7.4	1.7	185.26	2.7	41.6	15.2	****
na		Fn R1.5<91d	Fidelity Pacific Basin	FPBFX	EW	E	34.0	27.8	16.2	8.6	1.6	36.10	2.9	43.4	15.0	****
na	7/3/2017	Fn	Fidelity OTC	FOCPX	ELC	E	40.2	24.5	12.3	6.1	1.5	109.79	2.7	39.6	14.8	****
na		Fn R1.5<91d	Fidelity Emrg Asia	FSEA X	EW	E	38.1	29.6	15.9	6.7	0.1	44.00	3.1	45.6	14.7	****
na	8/31/2017	Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	35.8	23.9	12.3	7.3	1.9	89.05	2.5	36.3	14.5	****
na		Fn	Fidelity Contra	FCNTX	ELC	E	32.5	21.6	12.4	7.3	1.6	128.95	2.1	30.6	14.3	****
na		Fn	Fidelity Trend	FTRNX	ELC	E	30.1	19.4	12.8	6.8	2.0	106.65	2.1	26.3	12.5	****
na		Fn R.75<91d	Fidelity NASDAQ Crmp	FNCMX	ELC	E	30.9	18.8	11.3	7.1	2.3	90.92	2.3	28.7	12.5	****
na		Fn	Fidelity Magellan	FMAGX	ELC	E	26.6	17.6	13.7	8.3	2.3	108.04	1.9	23.7	12.2	****
na		Fn	Fidelity Fund	FFIDX	ELC	E	25.1	16.2	13.5	8.6	2.9	46.21	1.8	21.4	12.2	****
na		Fn R1<31d	Fidelity Worldw ide	FWWFX	EW	E	29.6	21.7	12.3	6.3	1.5	28.02	2.2	26.5	12.1	****
na		Fn S T R1<31d	Fidelity Intrntl Capital	FIVFX	EW	E	34.7	25.4	10.7	5.4	1.5	21.38	2.8	32.9	11.9	****
na		Fn S T R1<31d	Fidelity Intrntl	FIGRX	EW	E	31.0	24.3	9.8	4.8	0.5	47.27	2.4	25.5	10.6	****
na		Fn R2<91d	Fidelity Intrntl Sml	FISMX	EW	E	26.2	22.1	11.1	4.9	1.2	30.12	2.4	24.0	10.0	****
na		Fn	Fidelity Independence	FDFFX	ELC	E	25.7	16.8	13.0	7.4	2.0	41.90	2.1	20.1	9.8	***
na		Fn S T R1<31d	Fidelity Europe	FIEUX	EW	E	31.2	24.4	7.6	6.5	0.8	42.86	2.6	25.6	9.7	***
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	26.3	15.9	11.3	7.4	2.5	45.22	2.0	18.6	9.4	***
na		Fn R1<31d	Fidelity Overseas	FOSFX	EW	E	30.3	21.9	7.2	4.6	0.6	50.49	2.4	19.9	8.3	***
na		Fn R1<91d	Fidelity Intrntl Index	FISIIX	EW	E	23.6	18.2	7.9	4.8	0.8	43.59	2.0	14.4	7.3	***
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	20.3	12.4	10.5	8.3	4.1	35.82	1.5	10.7	7.0	***
na		Fn	Fidelity Capital Appreciation	FDCA X	ELC	E	22.4	15.9	11.6	6.4	2.2	38.75	2.0	13.7	6.8	***
na		Fn	Fidelity New Millennium	FMLX	ELC	E	20.7	13.1	11.5	8.5	2.6	42.70	1.7	11.5	6.6	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	21.9	13.3	11.1	6.9	2.4	39.89	1.7	10.8	6.5	***
na		Fn S T R1<31d	Fidelity Diversified Intrntl	FDIVX	EW	E	27.3	19.5	7.2	4.3	0.7	41.69	2.2	14.2	6.5	***
na		Fn	Fidelity 500 Index	FUSEX	ELC	E	23.5	13.7	10.8	7.6	3.1	92.87	1.6	9.9	6.4	***
na	na	Fn R1.5<91d C	Fidelity Small Cap Value	FCPVX	ESC	E	16.8	12.7	13.6	11.7	4.6	20.81	2.3	14.5	6.3	***
na		Fn R.5<91d	Fidelity TTL Mrkt	FSTMX	ELC	E	23.9	13.4	11.1	7.8	3.0	77.03	1.6	9.6	5.9	***
na		Fn S T R.75<31d	Fidelity Export & Multintl	FEXPX	ELC	E	19.7	11.2	10.9	8.4	4.7	22.25	1.7	10.0	5.8	***
na		Fn R1.5<91d	Fidelity Grth Strt	FDEGX	ELC	E	21.6	11.9	9.2	8.4	2.9	40.96	1.6	9.2	5.7	***
na		Fn R1.5<91d	Fidelity Low Priced Stock	FLPSX	ESC	E	19.1	14.6	10.6	7.6	2.9	54.28	1.8	10.0	5.6	***
na		Fn	Fidelity AM Eqty 85%	FAMRX	H	H	22.8	14.3	9.3	5.5	1.8	19.94	1.6	8.9	5.5	***
na		Fn	Fidelity Stk Slct MidCap	FSSMX	EMC	E	26.1	11.6	10.1	6.7	2.3	41.43	1.9	9.4	4.9	***
na		Fn R.75<31d	Fidelity Mid Cap Stock	FMCSX	EMC	E	19.7	12.7	10.5	7.3	2.1	39.77	1.7	7.3	4.4	***
na		Fn S T R1.5<91d	Fidelity Emrg EA	FEMEX	EW	E	24.3	14.6	10.4	2.6	4.1	9.80	2.6	11.2	4.4	***
na		Fn R.75<91d	Fidelity Extnrd Mrkt Index	FSEM X	EMC	E	25.5	12.4	12.1	8.7	2.9	64.51	2.1	7.8	3.8	***
na		Fn R1.5<91d	Fidelity Nordic	FNORX	EW	E	22.1	19.6	4.3	3.1	-0.2	54.23	2.8	8.6	3.1	***
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	20.2	10.3	10.0	5.6	2.7	44.81	2.0	4.1	2.0	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	17.8	10.6	10.1	6.7	2.9	17.69	1.6	3.2	2.0	***
na		Fn R1<31d	Fidelity Global Balanced	FGBLX	H	H	19.6	14.8	8.2	4.0	1.7	26.32	1.7	3.4	2.0	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	17.8	10.1	10.5	7.2	2.9	33.48	1.9	3.6	1.9	***
na		Fn R1<31d	Fidelity Intrntl Value	FIVLX	EW	E	19.8	15.6	6.3	4.2	0.4	9.13	1.7	3.3	1.9	***
na		Fn R2<91d	Fidelity Small Cap Stock	FSLCX	ESC	E	15.8	10.2	10.9	9.4	2.5	20.54	2.2	4.0	1.9	***
na		Fn S T R1.5<91d	Fidelity Latin America	FLATX	EW	E	28.2	14.9	12.9	-1.8	-1.6	24.49	4.3	7.7	1.8	***
na		Fn	Fidelity Puritan	FPURX	H	H	19.0	11.8	8.8	5.0	1.5	23.49	1.3	1.3	1.0	***
na		Fn S T R1.5<91d	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	14.9	8.8	11.7	9.4	2.1	29.31	2.4	2.1	0.9	***
na		Fn R.75<31d	Fidelity MidCap Enhncd	FMEIX	EMC	E	18.7	11.7	11.3	9.8	4.1	16.40	1.7	1.4	0.8	***
na		Fn R1.5<91d	Fidelity Levrg Co Stk	FLVCX	EMC	E	19.4	11.1	9.1	6.1	0.7	33.94	1.8	1.5	0.8	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	16.5	9.4	9.6	7.2	3.1	37.17	1.7	1.0	0.6	***
na		Fn	Fidelity AM Eqty 70%	FASGX	H	H	19.0	12.0	7.8	4.5	1.5	23.03	1.4	-0.1	0.0	***
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	14.6	8.3	8.6	6.5	2.8	29.62	1.6	-4.0	-0.6	***
na		Fn	Fidelity Balanced	FBALX	H	H	17.2	10.1	6.8	4.2	1.6	24.02	1.3	-5.0	-0.6	***
na		Fn	Fidelity Short Term Bond	FSHBX	BS	B	1.0	0.7	0.0	-0.4	-0.2	8.59	0.2	-43.7	-0.7	***
na		Fn	Fidelity AM Eqty 50%	FASMX	H	H	14.2	9.0	5.7	3.1	1.0	18.71	1.0	-11.9	-1.2	**
na		Fn	Fidelity Value	FVDLX	EV	E	15.7	7.9	7.1	4.9	2.1	124.50	1.8	-7.1	-1.2	**
na		Fn	Fidelity Tlcm/Util	FUIX	EGI	E	19.0	8.1	5.7	2.0	2.5	27.59	1.9	-7.6	-1.4	**
na		Fn	Fidelity GNMA	FGMNX	BG	B	1.3	1.0	0.1	-0.6	-0.3	11.39	0.4	-43.4	-1.6	**
na		Fn	Fidelity AM Eqty 20%	FASIX	H	H	7.0	4.3	2.6	1.1	0.4	13.67	0.6	-29.3	-1.7	**
na		Fn	Fidelity Mortgage Security	FMSFX	BG	B	1.9	1.4	0.2	-0.6	-0.3	11.22	0.4	-42.1	-1.7	**
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	16.9	7.5	8.0	6.3	2.6	62.52	1.5	-11.4	-1.7	**
na		Fn	Fidelity Intrm Gov	FSTGX	BI	B	0.8	0.5	-0.5	-1.2	-0.4	10.42	0.4	-45.6	-1.9	**
na		Fn	Fidelity Intermediate Bond	FTHRX	BI	B	2.2	1.2	0.0	-0.9	-0.5	10.81	0.4	-42.8	-1.9	**
na		Fn	Fidelity Convertible Securities	FCV SX	H	H	10.9	6.3	4.3	2.7	0.6	28.59	1.0	-20.1	-1.9	**
na		Fn R1<91d	Fidelity Cptl & Incm	FAGIX	BH	B	12.5	6.0	4.2	1.9	-0.4	10.30	1.0	-20.6	-2.0	**
na		Fn	Fidelity Invst Grade Bond	FBNDX	BF	B	3.8	2.1	0.7	-0.5	-0.3	7.91	0.5	-39.0	-2.1	**
na		Fn	Fidelity Total Bond	FTBFX	BL	B	4.1	2.2	0.7	-0.5	-0.3	10.64	0.6	-38.5	-2.1	**
na		Fn	Fidelity Govt Securities	FGOVX	BG	B	1.6	1.1	-0.1	-1.2	-0.3	10.20	0.5	-43.8	-2.3	**
na		Fn	Fidelity Stk Slct Lrg Cap	FSLVX	ELC	E	15.8	6.2	7.7	5.6	3.1	20.65	1.5	-16.1	-2.3	**
na		Fn R1<91d	Fidelity High Incm	SPHIX	BH	B	10.0	4.2	2.0	1.0	-0.6	8.98	0.8	-28.2	-2.4	*
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	18.7	7.0	8.0	5.7	3.0	28.65	1.9	-13.7	-2.5	*
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	18.5	5.6	8.9	6.1	3.4	19.38	2.3	-16.2	-3.8	*
na		Fn R1<91d	Fidelity New Markets Income	FNMX	BW	B	11.2	4.4	1.4	-0.8	-1.0	16.25	1.3	-29.5	-3.8	*
na		Fn R.75<91d	Fidelity Real Estate	FRESX	ERE	E	9.5	2.7	4.3	1.2	2.5	42.53	1.9	-24.7	-4.7	*

# Fidelity Bond by C

## FIDELITY INCOME FUND FAMILY BY C

ETF Atrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	6/1/2017	Fn S T R1<91d	Fidelity Capital & Income	FAGIX	BH	B	12.5	6.0	4.2	1.9	-0.4	10.30	1.0	20.0	20.7	*****
na	7/31/2017	Fn S T R1<91d	Fidelity Gbl High Income	FGHIX	BW	B	11.5	6.2	3.5	0.9	0.0	9.80	0.9	18.0	19.4	*****
na	8/31/2017	Fn S T R1<91d	Fidelity Fcscd High Income	FHIFX	BH	B	8.1	4.3	2.3	1.0	-0.3	8.74	0.7	11.2	16.9	*****
na	12/1/2017	Fn S T	Fidelity Strategic Income	FSICX	BI	B	8.5	4.7	2.6	0.4	0.0	11.15	0.8	12.1	15.7	*****
na	12/30/2016	Fn S T R1<91d	Fidelity High Incm	SPHIX	BH	B	10.0	4.2	2.0	1.0	-0.6	8.98	0.8	12.5	14.8	*****
na		Fn S T	Fidelity Corp Bond	FCBFX	BI	B	6.5	3.9	1.7	-0.2	-0.4	11.60	0.8	7.4	9.6	****
na		Fn S T R1<91d	Fidelity New Markets Income	FNMIK	BW	B	11.2	4.4	1.4	-0.8	-1.0	16.25	1.3	11.2	8.6	****
na		Fn S T R1<61d	Fidelity Fltg Rate High Income	FFRHX	BH	B	4.2	2.2	1.2	0.7	-0.2	9.63	0.4	3.8	8.6	****
na		Fn S T	Fidelity Total Bond	FTBFX	BL	B	4.1	2.2	0.7	-0.5	-0.3	10.64	0.6	2.2	3.9	****
na		Fn S T	Fidelity LT Treasury	FLBIX	BL	B	6.0	4.2	1.4	-1.9	0.5	13.09	1.8	6.1	3.3	****
na		Fn S T	Fidelity Invst Grade Bond	FBNDX	BF	B	3.8	2.1	0.7	-0.5	-0.3	7.91	0.5	1.7	3.0	***
na		Fn S T	Fidelity Cnsvt Income Bond	FCONX	BS	B	1.1	0.8	0.5	0.2	0.0	10.04	0.1	-1.5	0.0	***
na		Fn S T	Fidelity US Bond Index	FBIDX	BI	B	2.7	1.7	0.3	-0.8	-0.3	11.56	0.5	-0.5	0.0	***
na		Fn S T	Fidelity Short Term Bond	FSHBX	BS	B	1.0	0.7	0.0	-0.4	-0.2	8.59	0.2	-3.0	0.0	***
na		Fn S T	Fidelity Mortgage Security	FMSFX	BG	B	1.9	1.4	0.2	-0.6	-0.3	11.22	0.4	-1.4	-0.1	***
na		Fn S T	Fidelity Ltd Term Bond	FJRLX	BS	B	1.8	1.0	0.1	-0.5	-0.4	11.47	0.3	-2.1	-0.1	**
na		Fn S T	Fidelity Intermediate Bond	FTHRZ	BI	B	2.2	1.2	0.0	-0.9	-0.5	10.81	0.4	-2.2	-0.1	**
na		Fn S T	Fidelity GNMA	FGMNX	BG	B	1.3	1.0	0.1	-0.6	-0.3	11.39	0.4	-2.7	-0.1	**
na		Fn S T	Fidelity Ltd Term Govt	FFXSX	BL	B	0.4	0.2	-0.4	-0.9	-0.4	9.88	0.3	-5.3	-0.1	**
na		Fn S T	Fidelity ST Treasury	FSBIX	BS	B	0.5	0.2	-0.5	-0.9	-0.4	10.33	0.3	-5.2	-0.1	**
na		Fn S T	Fidelity Inflation Prtctd	FINPX	BI	B	1.6	0.4	0.1	-0.5	0.0	12.03	0.6	-2.5	-0.1	*
na		Fn S T	Fidelity Govt Income	FGOVX	BG	B	1.6	1.1	-0.1	-1.2	-0.3	10.20	0.5	-3.1	-0.2	*
na		Fn S T	Fidelity Intrm Gov	FSTGX	BI	B	0.8	0.5	-0.5	-1.2	-0.4	10.42	0.4	-4.9	-0.2	*
na		Fn S T	Fidelity Intrmtd Treasury	FIBIX	BI	B	1.7	0.9	-0.8	-1.9	-0.5	10.67	0.8	-4.7	-0.4	*

### FIDELITY INCOME, selected & timed (3 month hold at least), style and asset allocated (bond, cash)

Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
<b>PAST</b>												
1-Sep	buy	FSICX	11.16	1,792.115	20,000							
1-Sep	sell	FFRHX	9.63	2,112.745	20,346							
<b>ACTIVITY TO DO NEW ON</b>												
						Strtgc Incm	BI	FSICX	11.15	1,801.1271	20,083	19%
						Fcscd Hlincm	BH	FHIFX	8.74	2,289.5720	20,011	19%
						Cap&Incm	BH	FAGIX	10.30	1,988.7152	20,484	20%
						Gbl Hlincm	BW	FGHIX	9.80	2,095.9349	20,540	20%
						Cash	Money Mrkt		1.00	22,698.0000	22,698	22%
										<b>Total Valuation=</b>	<b>103,815</b>	<b>100%</b>

buys are about 20% of total portfolio

	2016	ytd 2017	12 m	9 m	6 m	3 m	1 m
Fidelity Income Portfolio	0.24	3.57	3.73	3.22	2.21	1.11	0.11
World Income Index	-3.33	4.09	4.55	2.50	0.56	-1.05	-0.47

We suggest making the changes noted above, if any.

Please note that the bond or income funds are ranked within their own pool. So a fund in this pool may rank differently or have a different C rank than its rankings in the page 2 pool made up of a cross section of equity, bond, and balanced funds from Fidelity.

# Fidelity Equity by C

## FIDELITY EQUITY FUND POOL BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na		Fn R1.5<91d	Fidelity China Rgn	FHKCX	EW	E	40.4	32.7	19.8	7.6	1.5	35.15	3.5	40.7	11.5	*****
na	11/1/2017	Fn S T R1.5<91d	Fidelity Emrg Mkt	FEMKX	EW	E	41.3	30.7	15.9	5.4	1.1	31.70	3.1	32.9	10.5	*****
na	10/9/2017	Fn R1.5<91d	Fidelity Emrg Asia	FSEAX	EW	E	38.1	29.6	15.9	6.7	0.1	44.00	3.1	29.1	9.3	*****
na		Fn R1.5<91d	Fidelity Pacific Basin	FPBFX	EW	E	34.0	27.8	16.2	8.6	1.6	36.10	2.9	26.8	9.3	*****
na		Fn S T R1.5<91d	Fidelity Japan	FJPNX	EW	E	30.1	23.7	15.1	11.1	3.6	15.67	2.4	22.1	9.3	*****
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	37.3	25.3	14.7	7.4	1.7	185.26	2.7	25.0	9.1	****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	31.5	22.7	16.7	8.4	2.4	24.04	2.3	20.3	9.0	****
na	7/1/2017	Fn	Fidelity OTC	FOCPX	ELC	E	40.2	24.5	12.3	6.1	1.5	109.79	2.7	23.1	8.6	****
na		Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	35.8	23.9	12.3	7.3	1.9	89.05	2.5	19.8	7.9	****
na	8/1/2017	Fn	Fidelity Grth Discvr	FDSVX	ELC	E	35.6	22.4	11.8	6.1	1.0	33.42	2.3	15.5	6.9	****
na		Fn	Fidelity Contra	FCNTX	ELC	E	32.5	21.6	12.4	7.3	1.6	128.95	2.1	14.1	6.6	****
na		Fn S T R1<31d	Fidelity Intrntl Capital	FVFX	EW	E	34.7	25.4	10.7	5.4	1.5	21.38	2.8	16.3	5.9	****
na		Fn R1.5<91d	Fidelity Small Cap Grth	FCPGX	ESC	E	29.5	19.7	15.9	9.0	0.9	24.95	2.6	13.7	5.3	****
na		Fn	Fidelity Trend	FTRNX	ELC	E	30.1	19.4	12.8	6.8	2.0	106.65	2.1	9.7	4.6	****
na		Fn R1<31d	Fidelity Worldwide	FWWFX	EW	E	29.6	21.7	12.3	6.3	1.5	28.02	2.2	9.9	4.6	****
na		Fn R2<91d	Fidelity Intrntl Sml	FISMX	EW	E	31.0	22.1	11.1	4.9	1.2	30.12	2.4	8.9	3.7	***
na		Fn S T R1<31d	Fidelity Intrntl	FIGRX	EW	E	31.0	24.3	9.8	4.8	0.5	47.27	2.4	8.9	3.7	***
na		Fn	Fidelity Magellan	FMAGX	ELC	E	26.6	17.6	13.7	8.3	2.3	108.04	1.9	7.1	3.7	***
na		Fn R.75<91d	Fidelity NASDAQ Cmp	FNCMX	ELC	E	30.3	18.8	11.3	7.1	2.3	90.92	2.4	8.4	3.5	***
na		Fn S T R1<31d	Fidelity Europe	FIEUX	EW	E	31.2	24.4	7.6	6.5	0.8	42.86	2.6	9.1	3.5	***
na		Fn	Fidelity Fund	FFIDX	ELC	E	25.1	16.2	13.5	8.6	2.9	46.21	1.8	4.9	2.8	***
na		Fn	Fidelity Independence	FDFFX	ELC	E	25.7	16.8	13.0	7.4	2.0	41.90	2.1	3.6	1.8	***
na		Fn R1<31d	Fidelity Overseas	FOSFX	EW	E	30.3	21.9	7.2	4.6	0.6	50.49	2.4	3.3	1.4	***
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	26.3	15.9	11.3	7.4	2.5	45.22	2.0	2.1	1.1	***
na		Fn R1.5<91d C	Fidelity Small Cap Value	FCPVX	ESC	E	16.8	12.7	13.6	11.7	4.6	20.81	2.3	-2.0	-0.5	***
na		Fn S T R1<31d	Fidelity Diversified Intrntl	FDIVX	EW	E	27.3	19.5	7.2	4.3	0.7	41.69	2.2	-2.4	-0.5	***
na		Fn R1<91d	Fidelity Intrntl Index	FSIIX	EW	E	26.9	18.2	7.9	4.8	0.8	43.59	2.0	-2.7	-0.5	***
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	22.4	15.9	11.6	6.4	2.2	38.75	2.0	-2.9	-0.6	***
na		Fn	Fidelity 500 Index	FUSEX	ELC	E	22.8	13.7	10.8	7.6	3.1	92.87	1.8	-3.4	-0.6	***
na		Fn R.5<91d	Fidelity TTL Mkt	FSTMX	ELC	E	22.2	13.4	11.1	7.8	3.0	77.03	1.8	-3.8	-0.7	***
na		Fn	Fidelity New Millennium	FMILX	ELC	E	20.7	13.1	11.5	8.5	2.6	42.70	1.7	-5.0	-0.9	***
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	20.3	12.4	10.5	8.3	4.1	35.82	1.5	-5.8	-0.9	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	21.9	13.3	11.1	6.9	2.4	39.89	1.7	-5.8	-1.0	***
na		Fn R.75<31d	Fidelity MidCap Enhncd	FMEIX	EMC	E	18.7	11.7	11.3	9.8	4.1	16.40	1.9	-5.8	-1.1	***
na		Fn S T R.75<31d	Fidelity Export & Multintl	FEXPX	ELC	E	19.7	11.2	10.9	8.4	4.7	22.25	1.7	-6.5	-1.1	***
na		Fn R1.5<91d	Fidelity Low Priced Stock	FLPSX	ESC	E	19.1	14.6	10.6	7.6	2.9	54.28	1.8	-6.6	-1.2	***
na		Fn R1.5<91d	Fidelity Grth Strt	FDEGX	ELC	E	21.6	11.9	9.2	8.4	2.9	40.96	1.6	-7.4	-1.2	***
na		Fn R.75<91d	Fidelity Extnd Mkt Index	FSEMX	EMC	E	19.7	12.4	12.1	8.7	2.9	64.51	2.2	-5.6	-1.3	***
na		Fn S T R1.5<91d	Fidelity Emrg EA	FEMEX	EW	E	24.3	14.6	10.4	2.6	4.1	9.80	2.6	-5.3	-1.4	***
na		Fn R.75<31d	Fidelity Mid Cap Stock	FMCSX	EMC	E	19.7	12.7	10.5	7.3	2.1	39.77	1.7	-9.2	-1.5	***
na		Fn	Fidelity Stk Slct MidCap	FSSMX	EMC	E	20.9	11.6	10.1	6.7	2.3	41.43	2.0	-9.8	-1.9	***
na		Fn R1.5<91d	Fidelity Nordic	FNORX	EW	E	27.3	19.6	4.3	3.1	-0.2	54.23	2.8	-7.3	-2.0	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	17.8	10.6	10.1	6.7	2.9	17.69	1.6	-13.3	-2.1	***
na		Fn R1<31d	Fidelity Intrntl Value	FVLX	EW	E	21.6	15.6	6.3	4.2	0.4	9.13	1.7	-13.2	-2.3	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	17.8	10.1	10.5	7.2	2.9	33.48	1.9	-12.9	-2.4	**
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	20.2	10.3	10.0	5.6	2.7	44.81	2.0	-12.4	-2.5	**
na		Fn R2<91d	Fidelity Small Cap Stock	FSLCX	ESC	E	15.8	10.2	10.9	9.4	2.5	20.54	2.2	-12.5	-2.7	**
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	16.5	9.4	9.6	7.2	3.1	37.17	1.7	-15.5	-2.7	**
na		Fn R1.5<91d	Fidelity Levrg Co Stk	FLVCX	EMC	E	19.4	11.1	9.1	6.1	0.7	33.94	1.8	-15.1	-2.7	**
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	14.6	8.3	8.6	6.5	2.8	29.62	1.6	-20.5	-3.3	**
na		Fn S T R1.5<91d	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	14.9	8.8	11.7	9.4	2.1	29.31	2.4	-14.4	-3.4	**
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	14.1	7.5	8.0	6.3	2.6	62.52	1.6	-23.0	-3.7	**
na		Fn S T R1.5<91d	Fidelity Latin America	FLATX	EW	E	28.2	14.9	12.9	-1.8	-1.6	24.49	4.3	-8.8	-3.8	**
na		Fn	Fidelity Stk Slct Lrg Cap	FSLVX	ELC	E	13.3	6.2	7.7	5.6	3.1	20.65	1.6	-25.5	-4.1	**
na		Fn	Fidelity Value	FVVLX	EV	E	15.7	7.9	7.1	4.9	2.1	124.50	1.8	-23.6	-4.2	*
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	15.8	7.0	8.0	5.7	3.0	28.65	1.9	-22.0	-4.3	*
na		Fn	Fidelity Tlcm/Util	FUIX	EGI	E	19.0	8.1	5.7	2.0	2.5	27.59	1.9	-24.1	-4.5	*
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	16.0	5.6	8.9	6.1	3.4	19.38	2.4	-21.4	-5.1	*
na		F R.75<91d	Fidelity Real Estate	FRESX	ERE	E	9.5	2.7	4.3	1.2	2.5	42.53	1.9	-41.3	-7.9	*

This page shows Fidelity equity only funds. Please note that the funds are ranked within their own pool. So a fund in this pool above may rank differently or have a different C rank than its rankings in the Fidelity pool made up of a cross section of equity, bond, and balanced funds from Fidelity or the Income pool.

# Fidelity Equity Portfolio

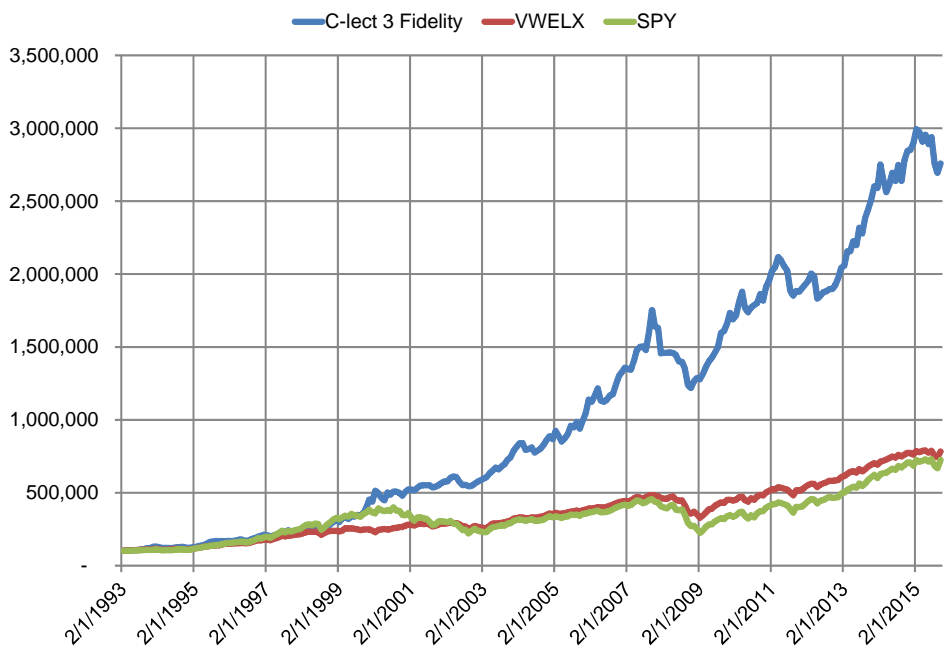
FIDELITY EQUITY, selected & timed (2 month hold at least), style and asset allocated (equity, cash)												
Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST						Emrg Mrkt	EW	FEMKX	31.70	662.2520	20,993	19%
1-Sep	sell	FNCMX	84.97	276.087	23,459	Grth Disc	ELC	FDSVX	33.42	646.5169	21,607	19%
1-Sep	buy	FEMKX	30.20	662.252	20,000	OTC	ELC	FOCPX	109.79	207.2671	22,756	20%
ACTIVITY TO DO NEW ON						Emrg Asia	EW	FSEAX	44.00	502.5770	22,113	20%
no sells to avoid country focused funds (more risk)											-	0%
buys are about 20% of total portfolio						Cash	Money Mrkt		1.00	25,415.0000	25,415	23%
										Total Valuation=	112,884	100%

	1016	ytd 2017	12 m	9 m	6 m	3 m	1 m
Fidelity Equity Portfolio		12.88		12.88	6.68	4.60	0.70
World Growth Index		21.48		14.82	10.17	6.95	2.31

This portfolio focuses on Fidelity equity only funds.

# Back Test Results Fidelity Family C-lect

## How C-lect May Work For You



TRAILING RETURNS	to year end 2014
1 year	9.5
3 years	14.4
5 years	10.5
10 years	12.4
15 years	13.0
20 years	17.0
Inception	16.4

PAST PERFORMANCE	
2014	9.5
2013	31.7
2012	3.9
2011	(0.7)
2010	10.5
2009	37.0
2008	(22.5)
2007	23.0
2006	26.5
2005	18.1
2004	12.5
2003	37.0
2002	1.7
2001	11.9
2000	11.5
1999	50.9
1998	25.1
1997	17.0
1996	24.4
1995	34.2
1994	(4.0)
1993	32.7
1992	17.7
1991	24.5

The chart and tables show the back tested results of buying the top three Fidelity Family funds as measured by C, holding for at least 90 days, and rotating out of the laggards into the leaders on an ongoing continuous basis. On the chart, C-lect 3 Fidelity is the blue line following a rotation strategy, VWELX (Vanguard Wellington), a balanced fund, is the red line following a buy and hold approach, and SPY (S&P 500), a domestic large cap ETF, is the green line following a buy and hold approach. The period is from 1/1/1993 through 9/30/2015. Account start values were \$100,000. No additions or subtractions were made thereafter.

While buying and selling based on C, the risk-adjusted relative performance metric, over the years and decades in the back test produced superior results, in any one year the C ranking may or may not outperform the markets. This may be due to increased market volatility in that year.

For the test, one fund's sell amount rebalanced all funds held, though in real time, one sell buys one fund for about the same dollar amount.

The same funds were used for the whole back test.

Dividends are reinvested.

Taxes are not considered.

Information does not take into account your personal situation.

Past performance does not guarantee future performance. There is no assurance that future periods will be equivalent or similar to past periods. In a back test, there is no guarantee that actual trades could actually be made at the actual prices. All investments have risk; you may lose principle when investing. There are no guarantees. Read the fund's prospectus.



# Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
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This information below identifies the column headings shown above, which are also on page 2.

**ETF Altrntv** is the ETF alternative to its mutual fund, if available.

**Sell Eligible** is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

**Legend** shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

**Fund Name** is the fund name.

**Symbol** is the fund ticker symbol. This is the official identification.

**S** is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

**12m, 9m, 6m, 3m, 1m** is a fund's returns over those periods. Dividends are reinvested.

**NAV** is net asset value.

**V** is volatility, a measure of risk.

**CS** is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

**C** is comet, the risk-adjusted relative performance metric. The higher the C is the better.

**Fmly Rank** is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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