

Selections & Timing Fidelity Fund Family

PO Box 3367 Bella Vista AR 72715

Striving to provide you with the most return and the least risk.

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UPDATE: See the portfolio pages for updates. ACTIVITY TO DO NEW ON in left box.

		FIDELITY,	selected	& timed (2 m	onth hold	at least), style ar	nd asset	allocated (stock	, bond, bal	anced, cash)		
Past & Future			Action	Number	Action	Month End	Fund		Ending	Number	Current	Percer
Activity	Activity	Fund	Price	of Shares	Value	Positions	Style	Symbols	NAV	of Shares	Value	of Tota
PAST												
3-Jun	sell	FEMEX	10.19	3,104.420	31,634							
3-Jun	buy	FTQGX	25.51	1,411.211	36,000							
3-Jun	buy	FDSCX	28.79	1,250.434	36,000							
						Blue Chip G	ELC	FBGRX	99.75	371.3639	37,044	32%
ACTIVITY TO DO	NEW ON					SmlCap	ESC	FDSCX	28.90	1,250.4340	36,138	32%
1-Aug	sell	FBGRX		all		Focused	ELC	FTQGX	25.75	1,411.2110	36,339	32%
1-Aug	buy	FNCMX			36,200							
							Cash	Money Mrkt	1.00	4,617.36	4,617	4%
buys are about 3	32% of total p	ortfolio						-		Total Valuation=	114,137	100%

	2015	2016	2017	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	-0.8	-8.8	21.2	17.71	7.95	-3.17	2.96	1.68
World Growth Index	-3.0	10.7	23.6	18.71	9.92	0.66	5.88	2.85
World Income Index	0.2	2.6	5.0	-2.49	-3.51	-2.53	0.12	0.25
World Hybrid (60/40) Index	-2.0	8.0	17.8	12.38	6.09	-0.18	4.33	2.16

We track and rank a cross section of about 80 Fidelity funds monthly by C, the risk-adjusted relative strength metric. We may further separate these funds into two additional pools. One is bond or income only shown on page 3. Two is equity or growth only shown on pages 4 and 5.

After at least a two or three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the tables show the Portfolios at month end. The left side shows new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

Info@SelectionsAndTiming.com

Fidelity Fund Family by C

			FIDEL	_ITY F	UND F	AMIL	Y BY	′C							
ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S A	12m	9m	6m	3m	1m	NAV	v	cs	С	Fmly Rank
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC E	30.2	17.7	9.3	8.9	1.4	28.59	2.3	49.0	21.0	* * * * *
na na	to buy	Fn Fn	Fidelity NASDAQ Cmp Fidelity Grth Discvr	FNCMX FDSVX	ELC E	23.1 22.9	14.5 14.1	3.9 4.3	8.8 8.1	2.2	101.09 36.77	2.4 2.5	33.3 32.5	13.6 13.0	* * * * *
na		Fn	Fidelity OTC	FOCPX	ELC E	24.3	16.1	5.1	9.5	1.3	12.50	2.5	29.9	11.0	****
na	8/4/2018	Fn	Fidelity Focused Stock	FTQGX	ELC E	26.9	16.7	3.6	7.8	2.1	25.75	2.8	30.5	11.0	* * * * *
na	to sell	Fn	Fidelity Blue Chip Growth	FBGRX	ELC E	25.2	16.8	4.7	8.7	1.0	99.75	2.8	29.9	10.8	****
na		Fn	Fidelity Stk Slct MidCap	FSSMX	EMC E	16.0	11.0	3.2	6.4	1.8	43.00	1.6	16.0	9.7	* * * *
na na		Fn Fn C	Fidelity Extnd Mrkt Index Fidelity Grow th Company	FSEMX FDGRX	ELC E	16.8 24.8	11.5 15.9	4.3 2.6	7.4 7.2	1.6	66.85 201.70	1.9 2.7	18.5 25.4	9.7 9.3	****
na	8/4/2018	Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC E	18.7	11.3	5.9	7.7	2.2	28.90	2.1	19.2	9.2	****
na		Fn	Fidelity Contra	FCNTX	ELC E	22.1	13.8	2.1	7.1	1.9	134.63	2.7	20.4	7.7	****
na		Fn	Fidelity Trend	FTRNX	ELC E	20.7	13.4	1.7	7.0	2.4	107.54	2.4	18.6	7.6	* * * *
na na		Fn Fn	Fidelity Magellan Fidelity Grth Strt	FMAGX FDEGX	ELC E	20.7 17.3	12.7 11.3	1.0	6.6 6.5	3.4	108.77 44.11	2.5 1.9	17.9 13.1	7.1 6.9	****
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC E	18.9	12.7	1.6	5.6	0.9	38.30	2.0	13.1	6.5	****
na		Fn	Fidelity Independence	FDFFX	ELC E	19.7	12.4	0.8	6.3	3.1	40.65	2.5	15.7	6.4	* * * *
na		Fn	Fidelity Fund	FFIDX	ELC E	19.5	11.0	0.6	5.9	3.9	48.69	2.3	14.4	6.4	****
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC E	17.2	11.1	1.2	6.0	2.7	47.25	2.0	11.7	5.7	****
na na		Fn Fn	Fidelity New Millennium	FMILX FSTMX	ELC E	17.0 14.7	11.1 11.0	1.2	5.5 7.0	2.5 3.3	42.52 81.18	2.1 1.9	10.7 9.5	5.1 5.0	****
na		Fn	Fidelity TTL Mrkt Fidelity LrgCap Stock	FLCSX	ELC E	14.7	11.2	0.0	7.0	4.4	33.45	2.4	10.8	4.5	***
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC E	15.2	9.8	3.1	6.1	1.5	18.76	2.1	9.1	4.3	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC E	14.1	10.5	-0.2	7.1	4.9	18.37	2.3	9.9	4.3	***
na		Fn	Fidelity 500 Index	FUSEX	ELC E	14.3	10.9	0.7	6.9	3.7	98.48	2.0	7.7	3.9	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI E	13.7	10.4	-0.3	6.9	4.4	39.34	2.4	8.4	3.6	***
na na		Fn Fn	Fidelity Mid Cap Stock Fidelity Worldwide	FMCSX FWWFX	EMC E	14.1 17.3	9.0	1.9 -0.1	5.5 4.4	2.3	38.85 28.43	1.8 2.3	6.3 7.0	3.5 3.0	***
na		Fn	Fidelity Worldwide Fidelity Dividend Growth	FDGFX	ELC E	13.6	9.1	-1.8	5.3	4.4	33.79	2.0	4.1	2.1	***
na		Fn	Fidelity Export & Multintl	FEXPX	ELC E	13.8	9.5	-2.2	5.3	4.3	22.80	2.0	4.0	2.0	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC E	18.0	12.7	-2.2	1.1	1.2	55.65	2.2	4.2	1.9	* * *
na		Fn	Fidelity Puritan	FPURX	н н	12.7	7.7	0.9	5.1	2.1	24.48	1.7	2.1	1.3	***
na		Fn	Fidelity Balanced	FBALX	H H	11.3	7.9	1.3	5.1	2.2	24.86	1.5	1.3	0.9	***
na na		Fn Fn	Fidelity Disciplined Equity Fidelity Equity Dividend	FDEQX FEQTX	ELC E EGI E	12.7 9.9	7.1	-1.3 -1.9	4.6 5.7	3.2 4.3	40.09 28.11	1.9 2.1	-0.1 -1.5	0.0 -0.3	***
na		Fn	Fidelity Short Term Bond	FSHBX	BS B	0.2	0.1	0.5	0.5	0.2	8.51	0.1	-25.2	-0.3	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC E	12.9	7.9	-1.5	4.3	2.3	16.03	1.8	-2.1	-0.4	***
na		Fn	Fidelity AM Eqty 85%	FAMRX	н н	11.6	6.9	-1.2	3.4	2.2	20.27	1.7	-3.8	-0.7	***
na		Fn	Fidelity Real Estate	FRESX	ERE E	3.1	4.4	6.1	8.1	0.5	42.48	2.1	-4.2	-0.9	***
na na		Fn C Fn	Fidelity Small Cap Value Fidelity Intermediate Bond	FCPVX FTHRX	ESC E BI B	10.9 -1.1	5.7 -1.2	-0.2	3.4 0.5	1.7 0.0	20.71 10.54	2.0 0.3	-4.5 -28.5	-0.9 -1.0	***
na		Fn	Fidelity Convertible Securities	FCVSX	н н	7.2	5.2	1.2	3.7	-0.4	28.71	1.0	-28.5	-1.0	***
na		Fn	Fidelity AM Eqty 20%	FASIX	н н	2.9	1.6	-0.1	1.4	0.6	13.40	0.5	-20.1	-1.0	***
na		Fn	Fidelity GNMA	FGMNX	BG B	-0.7	-1.0	0.1	0.8	0.0	11.12	0.4	-27.4	-1.1	* * *
na		Fn	Fidelity AM Eqty 70%	FASGX	н н	9.5	5.6	-1.0	2.9	1.8	23.06	1.4	-7.9	-1.1	***
na		Fn	Fidelity Mortgage Security	FMSFX	BG B	-0.7	-1.0	0.0	0.5	-0.1	10.88	0.4	-27.8 -29.2	-1.1	* * *
na na		Fn Fn	Fidelity Intrm Gov Fidelity Total Bond	FSTGX FTBFX	BI B BL B	-1.5 -0.2	-1.3 -0.8	-0.1 -0.4	0.4	-0.2 0.2	10.19 10.36	0.4	-29.2	-1.1 -1.2	***
na		Fn	Fidelity High Incm	SPHIX	BH B	3.8	2.1	0.5	1.4	1.0	8.84	0.7	-17.7	-1.2	***
na		Fn	Fidelity Invst Grade Bond	FBNDX	BF B	-0.6	-1.1	-0.5	0.7	0.2	7.70	0.5	-27.8	-1.3	* * *
na		Fn	Fidelity AM Eqty 50%	FASMX	н н	6.7	3.8	-0.7	2.3	1.3	18.49	1.1	-13.1	-1.4	***
na		Fn _	Fidelity Value	FDVLX	EV E	7.0	5.6	-1.1	4.6	2.1	12.28	1.8	-8.4	-1.5	***
na na		Fn Fn	Fidelity Govt Securities Fidelity Cptl & Incm	FGOVX FAGIX	BG B BH B	-1.3 4.6	-1.4 2.0	-0.2 -0.4	0.5 2.0	-0.3 0.8	9.94 10.07	0.5	-29.3 -17.5	-1.5 -1.5	***
na		Fn	Fidelity China Rgn	FHKCX	EW E	18.9	1.3	-10.2	-3.0	-1.8	34.95	3.4	-4.5	-1.6	***
na		Fn	Fidelity Tlcm/Util	FIUIX	EGI E	5.5	4.7	3.3	4.1	0.4	26.20	2.0	-8.5	-1.7	***
na		Fn	Fidelity Value Strategies	FSLSX	EV E	7.2	5.2	-1.9	5.3	1.7	42.47	2.0	-9.0	-1.8	***
na		Fn _	Fidelity Levrg Co Stk	FLVCX	EMC E	10.9	5.6	-2.9	3.1	0.2		2.1	-9.6	-2.0	***
na na		Fn Fn	Fidelity Global Balanced Fidelity Stk Slct Lrg Cap	FGBLX FSLVX	H H ELC E	8.7 6.2	5.0 6.5	-2.5 -1.5	0.0 4.8	0.0 3.7	21.44 21.09	1.3 1.5	-15.4 -13.9	-2.0 -2.2	* * *
na		Fn	Fidelity Value Discvry	FVDFX	ELC E	5.4	5.8	-2.6	3.7	3.1	29.25	1.8	-14.0	-2.5	* *
na		Fn	Fidelity Blue Chip Value	FBCVX	EV E	6.1	6.8	-3.0	3.8	3.4	19.90	2.3	-11.5	-2.6	* *
na		Fn	Fidelity Eqty Income	FEQIX	EV E	5.6	6.2	-2.4	6.5	4.6	59.82	1.9	-14.2	-2.7	* *
na		Fn	Fidelity Japan	FJPNX	EW E	11.3	3.7	-4.5	-1.1	1.2	15.55	2.1	-16.0	-3.3	* *
na		Fn	Fidelity Intrntl Capital	FIVFX	EW E	9.8	3.7	-5.0	0.8	1.1	21.12	2.1	-16.2	-3.4	**
na na		Fn Fn	Fidelity New Markets Income Fidelity Intrntl Sml	FNMIX	BW B EW E	-1.3 9.4	-3.4 1.3	-4.5 -7.0	-0.9 -3.4	2.5 -0.1	15.21 29.13	1.1 2.2	-34.2 -18.3	-3.7 -4.1	* *
na		Fn	Fidelity Overseas	FOSFX	EW E	6.4	2.2	-4.8	0.1	1.8	50.70	2.2	-20.8	-4.1	* *
na		Fn	Fidelity Intrntl Index	FSIIX	EW E	6.5	2.1	-5.0	-0.8	2.6		2.1	-20.3	-4.3	* *
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW E	4.8	1.3	-5.7	0.4	2.1	39.78	2.0	-23.7	-4.7	* *
na		Fn	Fidelity Europe	FIEUX	EW E	6.4	1.5	-6.4	1.4	3.5	42.07	2.4	-20.1	-4.8	**
na		Fn	Fidelity Intrntl	FIGRX	EW E	5.6	0.6	-6.8	-0.9	1.6	44.97	2.2	-26.4	-5.8	**
na na		Fn Fn	Fidelity Nordic Fidelity Emrg EA	FNORX FEMEX	EW E	1.4 10.4	6.2 7.5	-2.3 -10.0	10.9 -3.2	6.7 3.6	55.40 9.94	2.9 3.5	-21.2 -18.3	-6.2 -6.3	* *
na		Fn	Fidelity Pacific Basin	FPBFX	EW E	9.4	0.9	-7.5	-0.6	0.2	34.31	2.7	-16.3	-6.4	*
na		Fn	Fidelity Intrntl Value	FIVLX	EW E	1.9	-0.6	-7.1	-1.9	2.9	8.89	2.2	-32.2	-7.1	*
na		Fn	Fidelity Emrg Asia	FSEAX	EW E	7.5	-0.6	-9.6	-1.1	0.7	43.27	2.9	-29.7	-8.7	*
na		Fn	Fidelity Emrg Mrkt	FEMKX	EW E	6.5	-0.6	-11.3	-4.1	1.2	31.00	2.9	-34.8	-10.1	*
na		Fn	Fidelity Latin America	FLATX	EW E	-3.1	-7.2	-17.6	-13.2	9.5	22.74	5.3	-58.2	-30.6	*

Fidelity Bond by C

	FIDELITY INCOME FUND FAMILY BY C															
ETF	Sell															Fmly
Altrntv	Eligible	Legend	Fund Name	Symbol	s	Α	12m	9m	6m	3m	1m	NAV	V	cs	С	Rank
na	5/4/2018	Fn S T	Fidelity Cnsrvt Income Bond	FCONX	BS	В	1.7	1.4	1.0	0.6	0.3	10.04	0.1	8.3	62.9	****
na	5/31/2018	Fn S T	Fidelity Fltg Rate High Income	FFRHX	ВН	В	3.7	3.1	1.6	0.9	0.8	9.63	0.4	13.6	35.9	****
na	5/31/2018	Fn S T	Fidelity Short Term Bond	FSHBX	BS	В	0.2	0.1	0.5	0.5	0.2	8.51	0.1	4.8	34.8	****
na		Fn S T	Fidelity High Incm	SPHIX	ВН	В	3.8	2.1	0.5	1.4	1.0	8.84	0.7	12.2	18.3	****
na		Fn S T	Fidelity Ltd Term Bond	FJRLX	BS	В	-0.3	-0.5	0.1	0.6	0.3	11.28	0.2	3.5	16.2	****
na		Fn S T	Fidelity Capital & Income	FAGIX	BH	В	4.6	2.0	-0.4	2.0	0.8	10.07	0.9	12.4	14.1	****
na		Fn S T	Fidelity Fcsd High Income	FHIFX	ВН	В	1.1	-0.4	-0.5	1.0	1.0	8.46	0.4	5.5	13.1	****
na		Fn S T	Fidelity Glbl High Income	FGHNX	BW	В	2.1	0.5	-1.3	0.3	1.6	9.50	0.8	6.6	8.8	****
na		Fn S T	Fidelity Inflation Prtctd	FINPX	BI	В	0.7	0.2	0.1	0.3	-0.5	11.79	0.6	4.3	7.5	****
na		Fn S T	Fidelity ST Treasury	FSBIX	BS	В	-1.0	-0.8	0.1	0.3	-0.2	10.18	0.3	1.8	7.1	****
na		Fn S T	Fidelity Total Bond	FTBFX	BL	В	-0.2	-0.8	-0.4	0.7	0.2	10.36	0.4	2.9	6.7	***
na		Fn S T	Fidelity Ltd Term Govt	FFXSX	BL	В	-1.0	-0.9	0.0	0.3	-0.2	9.74	0.3	1.6	6.2	***
na		Fn S T	Fidelity GNMA	FGMNX	BG	В	-0.7	-1.0	0.1	0.8	0.0	11.12	0.4	2.5	6.1	***
na		Fn S T	Fidelity Mortgage Security	FMSFX	BG	В	-0.7	-1.0	0.0	0.5	-0.1	10.88	0.4	2.1	5.2	***
na		Fn S T	Fidelity Invst Grade Bond	FBNDX	BF	В	-0.6	-1.1	-0.5	0.7	0.2	7.70	0.5	2.1	4.6	***
na		Fn S T	Fidelity Intermediate Bond	FTHRX	BI	В	-1.1	-1.2	-0.2	0.5	0.0	10.54	0.3	1.4	4.2	**
na		Fn S T	Fidelity Corp Bond	FCBFX	ВІ	В	-0.2	-1.3	-1.3	0.9	0.9	11.21	0.7	2.4	3.7	**
na		Fn S T	Fidelity Strategic Income	FSICX	BI	В	0.7	-0.5	-1.8	0.0	0.0	10.77	0.5	1.7	3.6	**
na		Fn S T	Fidelity US Bond Index	FBIDX	BI	В	-1.0	-1.3	-0.5	0.7	0.0	11.23	0.5	1.2	2.6	* *
na		Fn S T	Fidelity Intrm Gov	FSTGX	Ы	В	-1.5	-1.3	-0.1	0.4	-0.2	10.19	0.4	0.7	1.7	**
na		Fn S T	Fidelity Govt Income	FGOVX	BG	В	-1.3	-1.4	-0.2	0.5	-0.3	9.94	0.5	0.6	1.2	*
na		Fn S T	Fidelity Intrmdt Treasury	FIBIX	ВІ	В	-2.6	-2.3	-0.2	0.6	-0.4	10.32	0.7	-1.5	-0.1	*
na		Fn S T	Fidelity LT Treasury	FLBIX	BL	В	-1.1	-2.0	-1.2	1.2	-1.3	12.50	1.7	-1.1	-0.2	*
na		Fn S T				В	-1.3	-3.4	-4.5	-0.9	2.5	15.21	1.1	-4.3	-0.5	*

Activity Activity Fund Price of Shares Value PAST ay sell FCBFX 11.18 870.538 9,733 Cnsrvt Incm BS FCONX			FIDEL	ITY INCOM	IE, selected	& timed (
PAST ay sell FCBFX 11.18 870.538 9,733 ay sell FGHNX 9.59 2,134.707 20,472 Cnsrvt Incm BS FCONX 1 Fit Rate Hiln BH FFRHX Shrt Term BS FSHBX	Past & Future	:		Action	Number	Action
ay sell FCBFX 11.18 870.538 9,733 Cnsrvt lncm BS FCONX 10.0 Fit Rate Hiln BH FFRHX 9.6	Activity	Activity	Fund	Price	of Shares	Value
ay sell FGHNX 9.59 2,134.707 20,472 Fit Rate Hiln BH FFRHX 9.63 Shrt Term BS FSHBX 8.51	PAST					
Shrt Term BS FSHBX 8.51 IVITY TO DO NEW ON	-May	sell	FCBFX	11.18	870.538	9,733
TIVITY TO DO NEW ON	-May	sell	FGHNX	9.59	2,134.707	20,472
changes suggested	ACTIVITY TO	DO NEW ON				
	o changes s	uggested				
Cash Money Mrkt 1.00 73,99						
s are about 20% of total portfolio						

	2016	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Income Portfolio	0.24	3.86	0.16	1.70	0.55	-0.54	0.42	0.22
World Income Index	-2.91	5.03	-2.48	-1.51	-2.06	-1.09	0.89	0.51

We suggest making the changes noted above, if any.

Please note that the bond or income funds are ranked within their own pool. So a fund in this pool may rank differently or have a different C rank than its rankings in the page 2 pool made up of a cross section of equity, bond, and balanced funds from Fidelity.

Fidelity Equity by C

			FIDELIT	Y EQUI	TY F	UND	POOI	L BY	С						
ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S A	12m	9m	6m	3m	1m	NAV	V	cs	С	Fmly Rank
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC E	28.8	17.7	9.3	8.9	1.4	28.59	2.3	31.1	13.6	****
na	6/3/2018	Fn	Fidelity Focused Stock	FTQGX	ELC E	26.9	16.7	3.6	7.8	2.1	25.75	2.8	22.1	7.9	****
na	7/2/2018	Fn	Fidelity OTC	FOCPX	ELC E	24.3	16.1	5.1	9.5	1.3	12.50	2.7	21.4	7.9	****
na	5/1/2018	Fn	Fidelity Blue Chip Growth	FBGRX	ELC E	25.2	16.8	4.7	8.7	1.0	99.75	2.8	21.5	7.7	****
na		Fn	Fidelity Grth Discvr	FDSVX	ELC E	22.3	14.1	4.3	8.1	2.9	36.77	2.5	16.7	6.8	****
na		Fn	Fidelity NASDAQ Cmp	FNCMX	ELC E	21.6	14.5	3.9	8.8	2.2	101.09	2.4	16.2	6.7	****
na		Fn C	Fidelity Growth Company	FDGRX	ELC E	24.8	15.9	2.6	7.2	1.4	201.70	2.7	17.0	6.2	****
na	8/1/2018	Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC E	18.7	11.3	5.9	7.7	2.2	28.90	2.1	10.8	5.2	****
na		Fn	Fidelity Contra	FCNTX	ELC E	22.1	13.8	2.1	7.1	1.9	134.63	2.7	12.0	4.5	****
na		Fn	Fidelity Trend	FTRNX	ELC E	20.7	13.4	1.7	7.0	2.4	107.54	2.4	10.2	4.2	****
na		Fn	Fidelity Extnd Mrkt Index	FSEMX	EMC E	17.4	11.5	4.3	7.4	1.6	66.85	1.9	7.3	3.8	****
na		Fn	Fidelity Magellan	FMAGX	ELC E	20.7	12.7	1.0	6.6	3.4	108.77	2.5	9.5	3.7	****
na		Fn	Fidelity Independence	FDFFX	ELC E	19.7	12.4	0.8	6.3	3.1	40.65	2.5	7.3	3.0	****
na		Fn	Fidelity Fund	FFIDX	ELC E	19.5	11.0	0.6	5.9	3.9	48.69	2.3	6.0	2.6	****
na		Fn	Fidelity Grth Strt	FDEGX	ELC E	17.3	11.3	1.4	6.5	3.1	44.11	1.9	4.7	2.5	****
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC E	18.9	12.7	1.6	5.6	0.9	38.30	2.0	4.8	2.3	***
na		Fn	Fidelity Stk Slct MidCap	FSSMX	EMC E	16.4	11.0	3.2	6.4	1.8	43.00	1.7	3.9	2.3	***
na		Fn	Fidelity TTL Mrkt	FSTMX	ELC E	16.4	11.0	1.3	7.0	3.3	81.18	2.1	4.0	1.9	***
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC E	17.2	11.1	1.2	6.0	2.7	47.25	2.0	3.2	1.6	* * *
na		Fn	Fidelity 500 Index	FUSEX	ELC E	16.1	10.9	0.7	6.9	3.7	98.48	2.1	3.3	1.5	* * *
na		Fn	Fidelity New Millennium	FMILX	ELC E	17.0	11.1	1.2	5.5	2.5	42.52	2.1	2.3	1.1	* * *
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC E	14.8	11.2	0.0	7.0	4.4	33.45	2.4	2.4	1.0	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC E	14.1	10.5	-0.2	7.1	4.9	18.37	2.3	1.5	0.6	***
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC E	15.2	9.8	3.1	6.1	1.5	18.76	2.1	0.7	0.3	* * *
na		Fn	Fidelity Growth & Income	FGRIX	EGI E	13.7	10.4	-0.3	6.9	4.4	39.34	2.4	0.0	0.0	***
na		Fn	Fidelity Worldwide	FWWFX	EW E	17.3	10.2	-0.1	4.4	1.7	28.43	2.3	-1.4	-0.3	***
na		Fn	Fidelity Mid Cap Stock	FMCSX	EMC E	14.1	9.0	1.9	5.5	2.3	38.85	1.8	-2.1	-0.4	***
na		Fn	Fidelity Dividend Growth	FDGFX	ELC E	13.6	9.1	-1.8	5.3	4.4	33.79	2.0	-4.3	-0.9	***
na		Fn	Fidelity Export & Multintl	FEXPX	ELC E	13.8	9.5	-2.2	5.3	4.3	22.80	2.0	-4.4	-0.9	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC E	18.0	12.7	-2.2	1.1	1.2	55.65	2.2	-4.2	-0.9	***
na		Fn	Fidelity Nordic	FNORX	EW E	9.0	6.2	-2.3	10.9	6.7	55.40	2.9	-4.5	-1.3	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC E	12.7	7.1	-1.3	4.6	3.2	40.09	1.9	-8.5	-1.6	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC E	12.9	7.9	-1.5	4.3	2.3	16.03	1.9	-9.1	-1.7	***
na		Fn	Fidelity Equity Dividend	FEQTX	EGI E	9.9	7.1	-1.9	5.7	4.3	28.11	2.1	-9.9	-2.1	***
na		Fn	Fidelity Stk Slct Lrg Cap	FSLVX	ELC E	8.4	6.5	-1.5	4.8	3.7	21.09	1.8	-13.1	-2.3	***
na		Fn	Fidelity Eqty Income	FEQIX	EV E	8.6	6.2	-2.4	6.5	4.6	59.82	2.1	-11.4	-2.4	***
na		Fn	Fidelity Real Estate	FRESX	ERE E	3.1	4.4	6.1	8.1	0.5	42.48	2.1	-12.6	-2.6	***
na		Fn C	Fidelity Small Cap Value	FCPVX	ESC E	10.9	5.7	0.4	3.4	1.7	20.71	2.0	-12.9	-2.6	***
na		Fn	Fidelity Value	FDVLX	EV E	7.0	5.6	-1.1	4.6	2.1	12.28	1.8	-16.8	-3.0	***
na		Fn	Fidelity Value Strategies	FSLSX	EV E	7.2	5.2	-1.9	5.3	1.7	42.47	2.0	-17.5	-3.4	***
na		Fn	Fidelity Tlcm/Util	FIUIX	EGI E	5.5	4.7	3.3	4.1	0.4	26.20	2.0	-16.9	-3.4	***
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC E	10.9	5.6	-2.9	3.1	0.2	34.31	2.1	-18.0	-3.7	***
na		Fn	Fidelity Value Discvry	FVDFX	ELC E	6.2	5.8	-2.6	3.7	3.1	29.25	2.0	-18.8	-3.7	***
na		Fn	Fidelity Blue Chip Value	FBCVX	EV E	6.8	6.8	-3.0	3.8	3.4	19.90	2.5	-17.2	-4.3	***
na		Fn	Fidelity Japan	FJPNX	EW E	11.3	3.7	-4.5	-1.1	1.2	15.55	2.1	-24.4	-5.1	**
na		Fn	Fidelity Intrntl Capital	FIVFX	EW E	9.8	3.7	-5.0	0.8	1.1	21.12	2.1	-24.6	-5.2	**
na		Fn	Fidelity Overseas	FOSFX	EW E	6.4	2.2	-4.8	0.1	1.8	50.70	2.0	-29.2	-5.8	**
na		Fn	Fidelity Intrntl Index	FSIIX	EW E	6.2	2.1	-5.0	-0.8	2.6	43.11	2.1	-29.9	-6.3	**
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW E	4.8	1.3	-5.7	0.4	2.1	39.78	2.0	-32.1	-6.4	**
na		Fn	Fidelity Europe	FIEUX	EW E	6.4	1.5	-6.4	1.4	3.5	42.07	2.4	-28.5	-6.8	**
na		Fn	Fidelity Intrntl	FIGRX	EW E	5.6	0.6	-6.8	-0.9	1.6	44.97	2.2	-34.8	-7.6	* *
na		Fn	Fidelity Intrntl Sml	FISMX	EW E	5.9	1.3	-7.0	-3.4	-0.1	29.13	2.0	-38.3	-7.6	
na		Fn	Fidelity Intrntl Value	FIVLX	EW E	2.4	-0.6	-7.1	-1.9	2.9	8.89	2.2	-39.2	-8.7	**
na		Fn	Fidelity Pacific Basin	FPBFX	EW E	9.4	0.9	-7.5	-0.6	0.2	34.31	2.7	-32.6	-8.7	* *
na		Fn	Fidelity Emrg EA	FEMEX	EW E	10.4	7.5	-10.0	-3.2	3.6	9.94	3.5	-26.7	-9.2	*
na		Fn	Fidelity Emrg Asia	FSEAX	EW E	7.5	-0.6	-9.6	-1.1	0.7	43.27	2.9	-38.1	-11.1	*
na		Fn	Fidelity Emrg Mrkt	FEMKX	EW E	6.5	-0.6	-11.3	-4.1	1.2	31.00	2.9	-43.2	-12.5	*
na		Fn	Fidelity China Rgn	FHKCX	EW E	9.9	1.3	-10.2	-3.0	-1.8	34.95	3.3	-38.7	-12.9	

This page shows Fidelity equity only funds. Please note that the funds are ranked within their own pool. So a fund in this pool above may rank differently or have a different C rank than its rankings in the Fidelity pool made up of a cross section of equity, bond, and balanced funds from Fidelity or the Income pool.

Fidelity Equity Portfolio

		FIDEL	ITY EQUITY	/, selected &	timed (2	nonth hold at le	ast), styl	e and asset allo	ocated (equ	ity, cash)		
Past & Future			Action	Number	Action	Month End	Fund		Ending	Number	Current	Perce
Activity	Activity	Fund	Price	of Shares	Value	Positions	Style	Symbols	NAV	of Shares	Value	of Tot
PAST												
2-May	sell	FEMEX	10.14	1,926.782	19,538	Blue Chip	ELC	FBGRX	99.75	217.7700	21,723	189
2-May	buy	FOCPX	11.52	1,736.111	20,000	OTC Port	ELC	FOCPX	12.50	1,736.1110	21,701	189
1-Jun	buy	FDSCX	28.75	695.652	20,000	Focused	ELC	FTQGX	25.75	855.7980	22,037	199
						SmlCap	ESC	FDSCX	28.90	695.6520	20,104	179
ACTIVITY TO	DO NEW ON										-	0%
no changes s	uggested											
							Cash	Money Mrkt	1.00	33,279.38	33,279	289
buys are abou	ıt 18% of total p	portfolio								Total Valuation=	118,844	1009

	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Equity Portfolio	14.6	3.74	11.72	6.02	-0.16	4.46	1.21
World Grow th Index	23.6	6.48	15.77	9.92	0.66	5.88	2.85

This portfolio focuses on Fidelity equity only funds.

Back Test Results Fidelity Family C-lect



The chart and tables show the back tested results of buying the top three Fidelity Family funds as measured by C, holding for at least 90 days, and rotating out of the laggards into the leaders on an ongoing continuous basis. On the chart, C-lect 3 Fidelity is the blue line following a rotation strategy, VWELX (Vanguard Wellington), a balanced fund, is the red line following a buy and hold approach, and SPY (S&P 500), a domestic large cap ETF, is the green line following a buy and hold approach. The period is from 1/1/1993 through 9/30/2015. Account start values were \$100,000. No additions or subtractions were made thereafter.

While buying and selling based on C, the risk-adjusted relative performance metric, over the years and decades in the back test produced superior results, in any one year the C ranking may or may not outperform the markets. This may be due to increased market volatility in that year.

For the test, one fund's sell amount rebalanced all funds held, though in real time, one sell buys one fund for about the same dollar amount.

The same funds were used for the whole back test.

Dividends are reinvested.

Taxes are not considered.

Information does not take into account your personal situation.

Past performance does not guarantee future performance. There is no assurance that future periods will be equivalent or similar to past periods. In a back test, there is no guarantee that actual trades could actually be made at the actual prices. All investments have risk; you may lose principle when investing. There are no guarantees. Read the fund's prospectus.

TRAILING RETURNS	to year end 2014
1 year	9.5
3 years	14.4
5 years	10.5
10 years	12.4
15 years	13.0
20 years	17.0
Inception	16.4

PAST PERFORM	MANCE
2014	9.5
2013	31.7
2012	3.9
2011	(0.7)
2010	10.5
2009	37.0
2008	(22.5)
2007	23.0
2006	26.5
2005	18.1
2004	12.5
2003	37.0
2002	1.7
2001	11.9
2000	11.5
1999	50.9
1998	25.1
1997	17.0
1996	24.4
1995	34.2
1994	(4.0)
1993	32.7
1992	17.7
1991	24.5

Legend

ETF	Sell															Fmly
Altrntv	Eligible	Legend	Fund Name	Symbol	S	Α	12m	9m	6m	3т	1m	NAV	V	CS	С	Rank

This information below identifies the column headings shown above, which are also on page 2.

ETF Altrntv is the ETF alternative to its mutual fund, if available.

Sell Eligible is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

Legend shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TDAmeritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee. **Fund Name** is the fund name.

Symbol is the fund ticker symbol. This is the official identification.

S is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. **A** is Asset. B is bond. H is hybrid. E is equity.

12m, 9m, 6m, 3m, 1m is a fund's returns over those periods. Dividends are reinvested.

NAV is net asset value.

V is volatility, a measure of risk.

CS is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

C is comet, the risk-adjusted relative performance metric. The higher the C is the better.

Fmly Rank is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, OOO, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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