



Selections & Timing Fidelity Fund Family

PO Box 3367 Bella Vista AR 72715

Striving to provide you with the most return and the least risk.

Date: March 2018 (pricing data through 2/28/18)

Publisher: Watercourse Way Holdings, LLC

Volume: 4 Number: 3 SelectionsAndTiming.com

401kSelections.com

Editor: Stephen L. McKee

UPDATE: See the portfolio pages for updates. ACTIVITY TO DO NEW ON in left box.

FIDELITY, selected & timed (3 month hold at least), style and asset allocated (stock, bond, balanced, cash)												
Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST												
1-Sep	buy	FEMKX	30.20	1,059.603	32,000							
ACTIVITY TO DO NEW ON												
1-Mar	sell	FEMKX		all								
OTC Port							ELC	FOCPX	116.97	322.4847	37,721	33%
Emrg Mrkt							EW	FEMKX	33.25	1,126.5961	37,459	33%
Blue Chip G							ELC	FBGRX	93.13	371.3639	34,585	30%
							Cash	Money Mrkt	1.00	4,759.0000	4,759	4%
										Total Valuation=	114,524	100%

buys are about 30% of total portfolio

	2015	2016	2017	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	-0.8	-8.8	21.2	20.28	18.26	14.39	6.85	-2.84
World Growth Index	-3.0	10.7	23.6	19.35	14.52	10.58	3.08	-3.42
World Income Index	0.2	2.6	5.0	0.13	-1.75	-3.32	-2.54	-1.78
World Hybrid (60/40) Index	-2.0	8.0	17.8	13.49	9.64	6.46	1.51	-2.98

We track and rank a cross section of about 80 Fidelity funds monthly by C, the risk-adjusted relative strength metric. We may further separate these funds into two additional pools. One is bond or income only shown on page 3. Two is equity or growth only shown on pages 4 and 5.

After at least a two or three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the tables show the Portfolios at month end. The left side shows new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

Info@SelectionsAndTiming.com

Fidelity Fund Family by C

FIDELITY FUND FAMILY BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na		Fn	Fidelity China Rgn	FHXCX	EW	E	53.9	26.9	14.0	5.9	-4.8	37.08	3.8	80.4	20.9	*****
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	36.6	25.0	17.0	9.0	-1.9	192.83	3.0	57.2	19.0	*****
na		Fn	Fidelity Emrg EA	FEMEX	EW	E	30.3	25.4	16.6	13.7	-0.9	10.95	3.2	56.6	17.8	*****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	30.7	24.4	15.5	6.6	-3.1	24.09	2.7	45.6	16.7	*****
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	38.2	18.2	12.2	5.7	-2.3	34.42	2.6	43.8	16.6	*****
na		Fn	Fidelity Contra	FCNTX	ELC	E	30.3	20.4	14.9	7.1	-2.3	128.80	2.8	42.0	15.2	****
na	8/31/2017	Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	32.6	20.2	14.8	7.0	-2.3	93.13	2.9	43.8	14.9	****
na	7/3/2017	Fn	Fidelity OTC	FQCPX	ELC	E	33.3	20.2	13.6	7.1	-1.6	116.97	3.0	44.1	14.7	****
na		Fn	Fidelity Japan	FJPJX	EW	E	27.4	18.5	14.5	3.0	-1.8	15.99	2.4	33.0	13.9	****
na		Fn	Fidelity Trend	FTRNX	ELC	E	26.9	20.0	13.6	6.3	-2.8	102.80	2.6	35.5	13.7	****
na		Fn	Fidelity NASDAQ Cmp	FNOCX	ELC	E	33.0	17.8	13.3	5.8	-1.8	95.52	2.6	35.7	13.7	****
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	22.6	18.1	12.6	5.8	-2.5	36.76	2.1	28.1	13.4	****
na		Fn	Fidelity Fund	FFIDX	ELC	E	21.9	19.1	14.0	4.9	-2.3	47.33	2.2	29.2	13.4	****
na		Fn	Fidelity Latin America	FLATX	EW	E	30.0	27.8	11.1	13.1	-1.1	27.29	4.1	52.4	12.9	****
na	to sell	Fn	Fidelity Emrg Mkt	FEMKX	EW	E	37.9	22.3	11.2	5.5	-4.9	33.25	3.5	43.4	12.5	****
na		Fn	Fidelity Magellan	FMAXX	ELC	E	23.7	19.5	13.9	5.1	-3.6	108.79	2.4	30.1	12.4	****
na		Fn	Fidelity Intrntl Sml	FISMX	EW	E	34.0	15.3	8.9	3.8	-3.6	30.20	2.5	30.2	12.1	****
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC	E	31.9	22.5	15.2	5.7	-1.0	25.90	2.6	31.4	12.0	****
na		Fn	Fidelity Pacific Basin	FPBFX	EW	E	32.1	20.1	12.2	3.3	-3.8	35.71	3.0	35.4	12.0	****
na		Fn	Fidelity Independence	FDFFX	ELC	E	23.0	19.1	13.2	5.3	-3.6	38.88	2.4	28.5	11.8	****
na		Fn	Fidelity Worldwide	FVWFX	EW	E	27.4	17.5	11.3	4.7	-3.7	27.42	2.6	28.7	11.1	***
na		Fn	Fidelity 500 Index	FUSEX	ELC	E	26.3	14.1	10.8	2.9	-3.7	95.13	2.1	22.7	10.9	***
na		Fn	Fidelity Emrg Asia	FSEAX	EW	E	34.2	20.0	10.5	3.6	-5.7	45.16	3.6	34.2	9.6	***
na		Fn	Fidelity TTL Mkt	FSTMX	ELC	E	25.1	13.7	10.4	2.4	-3.7	77.43	2.1	19.2	9.3	***
na		Fn	Fidelity Grth Strt	FDEGX	ELC	E	16.6	13.7	12.8	4.1	-2.4	42.47	1.9	16.3	8.5	***
na		Fn	Fidelity Intrntl Index	FSIIX	EW	E	27.6	9.2	6.1	1.2	-5.1	43.09	2.2	16.1	7.4	***
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	19.6	14.9	10.8	3.2	-3.7	44.98	2.3	16.3	7.1	***
na		Fn	Fidelity Nordic	FNORX	EW	E	28.5	5.5	4.3	1.2	-7.2	52.64	2.9	19.5	6.7	***
na		Fn	Fidelity Intrntl Capital	FVFX	EW	E	28.4	13.3	7.9	2.4	-4.8	21.17	2.8	18.6	6.6	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	12.5	12.1	10.6	0.7	-4.4	15.57	2.1	11.4	5.4	***
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	15.5	13.5	10.3	4.0	-3.8	34.01	2.0	11.0	5.4	***
na		Fn	Fidelity Intrntl	FIGRX	EW	E	26.7	11.9	6.8	1.9	-5.1	45.79	2.7	13.8	5.2	***
na		Fn	Fidelity Global Balanced	FGBLX	H	H	18.3	11.5	7.2	3.1	-2.7	25.65	1.8	8.8	4.9	***
na		Fn	Fidelity New Millennium	FMILX	ELC	E	15.4	13.7	10.7	2.0	-4.7	40.06	2.1	8.7	4.1	***
na		Fn	Fidelity Intrntl Value	FVILX	EW	E	23.6	7.0	4.9	0.7	-5.5	9.04	1.9	7.8	4.0	***
na		Fn	Fidelity Stk Slctr MidCap	FSSMX	EMC	E	22.0	11.6	8.1	1.3	-3.7	40.13	2.1	7.7	3.7	***
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	14.7	12.8	10.5	2.1	-4.2	32.94	2.0	7.4	3.7	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	16.5	12.4	9.3	1.6	-4.4	54.38	1.9	6.9	3.6	***
na		Fn	Fidelity AM Eqty 85%	FAMRX	H	H	16.9	11.8	7.9	2.3	-3.8	19.74	2.1	6.6	3.2	***
na		Fn	Fidelity Export & Multintl	FEXPX	ELC	E	13.6	13.3	10.6	2.1	-4.5	22.26	2.1	6.5	3.2	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	15.1	12.9	8.6	1.6	-4.1	38.94	2.0	5.6	2.8	***
na		Fn	Fidelity Overseas	FOSFX	EW	E	23.6	8.7	6.0	1.4	-4.9	50.63	2.6	6.4	2.4	***
na		Fn	Fidelity Europe	FIEUX	EW	E	25.3	8.3	7.2	0.7	-6.4	42.07	2.9	6.7	2.3	***
na		Fn	Fidelity Puritan	FPURX	H	H	14.3	11.2	7.3	2.2	-2.9	23.73	1.7	3.6	2.1	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	12.7	13.1	9.7	2.4	-5.2	33.50	2.2	4.3	1.9	***
na		Fn	Fidelity Extnd Mkt Index	FSEMX	EMC	E	19.6	12.0	8.7	-0.1	-3.8	61.69	2.2	2.8	1.3	***
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	17.6	8.0	6.3	0.0	-5.7	59.85	1.9	1.3	0.7	***
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW	E	20.6	8.2	5.2	0.9	-5.4	39.92	2.5	1.1	0.4	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	12.5	12.0	8.5	1.7	-5.4	17.40	2.1	0.8	0.4	***
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	16.8	10.5	7.7	1.5	-4.7	19.55	2.6	0.2	0.1	***
na		Fn	Fidelity Mid Cap Stock	FMC SX	EMC	E	13.2	11.1	7.8	0.5	-4.2	38.09	1.9	-0.1	0.0	***
na		Fn	Fidelity AM Eqty 70%	FASGX	H	H	13.9	9.6	6.3	1.7	-3.3	22.54	1.7	-0.3	0.0	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	11.2	11.4	9.0	1.7	-5.4	37.62	2.1	-0.6	-0.1	***
na		Fn	Fidelity Balanced	FBALX	H	H	12.1	8.8	6.2	1.9	-2.8	24.02	1.6	-2.4	-0.4	***
na		Fn	Fidelity Short Term Bond	FSHBX	BS	B	0.4	-0.2	-0.6	-0.4	-0.1	8.52	0.1	-29.5	-0.4	***
na		Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	8.5	11.3	9.1	-0.3	-3.2	26.43	1.9	-3.1	-0.6	***
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	16.4	8.8	6.5	0.8	-4.4	28.70	2.2	-4.0	-0.9	***
na		Fn	Fidelity Stk Slctr Lrg Cap	FSLVX	ELC	E	15.4	6.8	4.7	-0.8	-5.4	20.26	1.8	-5.5	-1.0	***
na		Fn	Fidelity Intrm Gov	FSTGX	BI	B	-0.6	-1.6	-2.2	-1.2	-0.3	10.25	0.3	-34.4	-1.1	**
na		Fn	Fidelity GNMA	FGMNX	BG	B	-0.5	-1.4	-2.1	-1.6	-0.6	11.13	0.4	-34.6	-1.2	**
na		Fn	Fidelity Intermediate Bond	FTHR X	BI	B	0.1	-1.1	-2.0	-1.3	-0.6	10.61	0.4	-33.4	-1.2	**
na		Fn	Fidelity Mortgage Security	FMSFX	BG	B	0.1	-1.1	-1.9	-1.5	-0.6	10.93	0.4	-33.5	-1.2	**
na		Fn	Fidelity AM Eqty 50%	FASM X	H	H	9.9	6.6	4.0	0.9	-2.6	18.26	1.3	-9.8	-1.3	**
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	9.2	9.5	7.4	0.8	-5.1	27.50	1.9	-6.8	-1.3	**
na		Fn	Fidelity AM Eqty 20%	FASIX	H	H	4.3	2.6	1.1	-0.1	-1.3	13.33	0.6	-22.0	-1.4	**
na		Fn	Fidelity Convertible Securities	FCV SX	H	H	7.5	5.5	3.9	1.2	-2.1	28.18	1.1	-12.5	-1.4	**
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	9.1	9.8	8.3	-1.0	-4.7	19.18	2.0	-7.1	-1.4	**
na		Fn	Fidelity Cptl & Incm	FAGIX	BH	B	7.3	5.4	3.1	0.9	-1.5	10.27	1.1	-13.3	-1.5	**
na		Fn	Fidelity Total Bond	FTBFX	BL	B	1.1	-0.4	-1.5	-1.3	-0.9	10.42	0.5	-31.4	-1.5	**
na		Fn	Fidelity Govt Securities	FGOV X	BG	B	-0.4	-1.7	-2.7	-1.7	-0.6	9.98	0.4	-35.6	-1.6	**
na		Fn	Fidelity Invst Grade Bond	FBNDX	BF	B	0.7	-0.6	-1.8	-1.5	-1.0	7.74	0.5	-32.7	-1.6	**
na		Fn	Fidelity High Incm	SPHIX	BH	B	5.3	3.0	2.1	0.7	-1.2	8.89	0.9	-18.5	-1.7	**
na		Fn C	Fidelity Small Cap Value	FCPV X	ESC	E	8.6	9.5	7.7	-3.6	-4.2	19.76	2.0	-10.6	-2.1	**
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	9.0	8.7	4.4	-1.2	-5.3	40.98	2.1	-13.0	-2.7	*
na		Fn	Fidelity New Markets Income	FNMX	BW	B	4.4	1.4	-0.9	-0.5	-2.1	15.87	1.1	-26.2	-3.0	*
na		Fn	Fidelity Value	FDVLX	EV	E	7.0	6.2	4.0	-0.9	-5.2	117.76	1.8	-17.3	-3.2	*
na		Fn	Fidelity Tlcm/Util	FIUIX	EGI	E	1.4	-0.9	-4.3	-6.2	-5.2	24.88	2.1	-43.7	-9.1	*
na		Fn	Fidelity Real Estate	FRESX	ERE	E	-8.0	-6.6	-9.3	-10.4	-6.8	37.56	2.0	-69.6	-13.9	*

Fidelity Bond by C

FIDELITY INCOME FUND FAMILY BY C

ETF Atrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	5/4/2018	Fn S T	Fidelity Cnsvt Income Bond	FCONX	BS	B	1.3	1.0	0.7	0.4	0.1	10.04	0.1	9.2	84.9	*****
na	to buy	Fn S T	Fidelity Fltg Rate High Income	FFRHX	BH	B	3.9	3.0	2.4	1.4	0.0	9.65	0.4	16.4	38.3	*****
na	to buy	Fn S T	Fidelity Short Term Bond	FSHBX	BS	B	0.4	-0.2	-0.6	-0.4	-0.1	8.52	0.1	4.7	31.7	*****
na	7/31/2017	Fn S T	Fidelity Gbl High Income	FGHNX	BW	B	7.1	4.3	1.7	0.5	-1.1	9.74	1.0	18.2	19.0	*****
na	to sell	Fn S T	Fidelity Strategic Income	FSICX	BI	B	5.0	2.9	0.7	0.1	-1.0	10.96	0.7	13.4	18.6	*****
na	to sell	Fn S T	Fidelity Capital & Income	FAGIX	BH	B	7.3	5.4	3.1	0.9	-1.5	10.27	1.1	20.9	18.6	****
na		Fn S T	Fidelity High Incm	SPHIX	BH	B	5.3	3.0	2.1	0.7	-1.2	8.89	0.9	15.7	16.6	****
na		Fn S T	Fidelity Ltd Term Bond	FJRLX	BS	B	0.4	-0.4	-1.0	-0.7	-0.4	11.33	0.2	3.6	14.7	****
na		Fn S T	Fidelity Fcscd High Income	FHIFX	BH	B	3.5	1.6	0.3	-1.0	-1.2	8.56	0.6	8.9	14.0	****
na		Fn S T	Fidelity ST Treasury	FSBIX	BS	B	-0.5	-1.1	-1.5	-0.7	-0.1	10.22	0.2	1.8	8.3	****
na		Fn S T	Fidelity New Markets Income	FNMIX	BW	B	4.4	1.4	-0.9	-0.5	-2.1	15.87	1.1	8.0	7.1	***
na	4/3/2018	Fn S T	Fidelity Ltd Term Govt	FFXSX	BL	B	-0.5	-1.1	-1.6	-0.8	-0.2	9.77	0.2	1.4	6.6	***
na		Fn S T	Fidelity Corp Bond	FCBFX	BI	B	2.7	0.6	-1.3	-1.4	-1.6	11.34	0.7	4.7	6.6	***
na		Fn S T	Fidelity Total Bond	FTBFX	BL	B	1.1	-0.4	-1.5	-1.3	-0.9	10.42	0.5	2.8	5.6	***
na		Fn S T	Fidelity Invst Grade Bond	FBNDX	BF	B	0.7	-0.6	-1.8	-1.5	-1.0	7.74	0.5	1.5	3.1	***
na		Fn S T	Fidelity Intermediate Bond	FTHRX	BI	B	0.1	-1.1	-2.0	-1.3	-0.6	10.61	0.4	0.8	2.1	**
na		Fn S T	Fidelity Inflation Prctcd	FINPX	BI	B	-0.5	-0.8	-1.4	-0.9	-1.0	11.72	0.5	1.1	2.0	**
na		Fn S T	Fidelity Mortgage Security	FMSFX	BG	B	0.1	-1.1	-1.9	-1.5	-0.6	10.93	0.4	0.7	1.8	**
na		Fn S T	Fidelity US Bond Index	FBIDX	BI	B	0.3	-1.1	-2.3	-1.6	-0.9	11.30	0.5	0.1	0.1	**
na		Fn S T	Fidelity Intrm Gov	FSTGX	BI	B	-0.6	-1.6	-2.2	-1.2	-0.3	10.25	0.3	-0.2	0.0	**
na		Fn S T	Fidelity GNMA	FGMNX	BG	B	-0.5	-1.4	-2.1	-1.6	-0.6	11.13	0.4	-0.4	0.0	*
na		Fn S T	Fidelity Govt Income	FGOVX	BG	B	-0.4	-1.7	-2.7	-1.7	-0.6	9.98	0.4	-1.4	-0.1	*
na		Fn S T	Fidelity Intrmdt Treasury	FIBIX	BI	B	-1.3	-3.0	-4.1	-2.4	-0.6	10.37	0.6	-5.6	-0.3	*
na		Fn S T	Fidelity LT Treasury	FLBIX	BL	B	-0.3	-2.9	-6.1	-4.5	-3.0	12.42	1.5	-11.0	-1.6	*

FIDELITY INCOME, selected & timed (3 month hold at least), style and asset allocated (bond, cash)

Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total			
PAST															
2-Jan	sell	FHIFX	8.72	2,297.695	20,036	Cnsvt Incm	BS	FCONX	10.04	997.2660	10,013	10%			
2-Jan	buy	FCBFX	11.62	860.585	10,000	Strtgc Incm	BI	FSICX	10.96	1,833.0168	20,090	19%			
2-Feb	"sell as if held"	SHPIX	past hold from back test (internal)					Corp Bond	BI	FCBFX	11.34	865.4799	9,815	9%	
2-Feb	buy	FCONX	10.04	996.016	10,000	Cap&Incm	BH	FAGIX	10.27	2,013.2541	20,676	20%			
ACTIVITY TO DO NEW ON															
1-Mar	sell	FAGIX		all		Gbl Hlncm	BW	FGHNX	9.74	2,118.9752	20,639	20%			
1-Mar	sell	FSICX		all											
1-Mar	buy	FFRHX			10,000										
1-Mar	buy	FSHBX			10,000										
buys are about 20% of total portfolio										Cash	Money Mrkt	1.00	22,734.0000	22,734	22%
										Total Valuation=			103,966	100%	

	2017	ytd 2016	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Income Portfolio	3.86	0.24	-0.14	3.37	2.36	1.26	0.15	-0.84
World Income Index	5.03	-2.91	-3.16	0.15	-1.73	-3.30	-2.51	-1.78

We suggest making the changes noted above, if any. The SHPIX was monitored internally, but not actually as part of the portfolio. Due to ranking change, it will be "sold", and we will actually buy FCONX.

Please note that the bond or income funds are ranked within their own pool. So a fund in this pool may rank differently or have a different C rank than its rankings in the page 2 pool made up of a cross section of equity, bond, and balanced funds from Fidelity.

Fidelity Equity by C

FIDELITY EQUITY FUND POOL BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	36.6	25.0	17.0	9.0	-1.9	192.83	3.0	41.6	13.8	*****
na	3/4/2018	Fn	Fidelity Emrg EA	FEMEX	EW	E	30.3	25.4	16.6	13.7	-0.9	10.95	3.2	41.0	12.9	*****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	30.7	24.4	15.5	6.6	-3.1	24.09	2.7	30.0	11.0	*****
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC	E	26.5	22.5	15.2	5.7	-1.0	25.90	2.3	24.8	10.7	*****
na	to buy	Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	32.6	20.2	14.8	7.0	-2.3	93.13	2.9	28.2	9.6	*****
na		Fn	Fidelity Contra	FCNTX	ELC	E	30.3	20.4	14.9	7.1	-2.3	128.80	2.8	26.4	9.6	****
na	7/1/2017	Fn	Fidelity OTC	FOCPX	ELC	E	33.3	20.2	13.6	7.1	-1.6	116.97	3.0	28.5	9.5	****
na		Fn	Fidelity China Rgn	FHKCX	EW	E	40.6	26.9	14.0	5.9	-4.8	37.08	4.0	38.5	9.5	****
na		Fn	Fidelity Latin America	FLATX	EW	E	30.0	27.8	11.1	13.1	-1.1	27.29	4.1	36.7	9.0	****
na	to sell	Fn	Fidelity Emrg Mrkt	FEMKX	EW	E	37.9	22.3	11.2	5.5	-4.9	33.25	3.5	27.8	8.0	****
na		Fn	Fidelity Trend	FTRNX	ELC	E	26.9	20.0	13.6	6.3	-2.8	102.80	2.6	19.9	7.7	****
na		Fn	Fidelity Japan	FJPNX	EW	E	27.4	18.5	14.5	3.0	-1.8	15.99	2.4	17.3	7.3	****
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	29.4	18.2	12.2	5.7	-2.3	34.42	2.8	19.1	6.9	****
na		Fn	Fidelity Pacific Basin	FPBFX	EW	E	32.1	20.1	12.2	3.3	-3.8	35.71	3.0	19.8	6.7	****
na		Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	25.7	17.8	13.3	5.8	-1.8	95.52	2.5	16.7	6.6	****
na		Fn	Fidelity Fund	FFIDX	ELC	E	21.9	19.1	14.0	4.9	-2.3	47.33	2.2	13.6	6.3	***
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	22.6	18.1	12.6	5.8	-2.5	36.76	2.1	12.5	6.0	***
na		Fn	Fidelity Magellan	FMAXX	ELC	E	23.7	19.5	13.9	5.1	-3.6	108.79	2.4	14.5	6.0	***
na		Fn	Fidelity Independence	FDFFX	ELC	E	23.0	19.1	13.2	5.3	-3.6	38.88	2.4	12.9	5.3	***
na	to sell	Fn	Fidelity Emrg Asia	FSEAX	EW	E	34.2	20.0	10.5	3.6	-5.7	45.16	3.6	18.6	5.2	***
na		Fn	Fidelity Worldw ide	FWWFX	EW	E	27.4	17.5	11.3	4.7	-3.7	27.42	2.6	13.1	5.1	***
na		Fn	Fidelity Intrntl Sml	FISMX	EW	E	26.8	15.3	8.9	3.8	-3.6	30.20	2.6	7.2	2.8	***
na		Fn	Fidelity Intrntl Capital	FIVFX	EW	E	28.4	13.3	7.9	2.4	-4.8	21.17	2.8	3.0	1.1	***
na		Fn	Fidelity Grth Strt	FDEGX	ELC	E	16.6	13.7	12.8	4.1	-2.4	42.47	1.9	0.7	0.4	***
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	19.6	14.9	10.8	3.2	-3.7	44.98	2.3	0.7	0.3	***
na		Fn	Fidelity Intrntl	FIGRX	EW	E	26.7	11.9	6.8	1.9	-5.1	45.79	2.7	-1.8	-0.5	***
na		Fn	Fidelity 500 Index	FUSEX	ELC	E	17.0	14.1	10.8	2.9	-3.7	95.13	2.1	-3.0	-0.6	***
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	15.5	13.5	10.3	4.0	-3.8	34.01	2.0	-4.6	-0.9	***
na		Fn	Fidelity TTL Mrkt	FSTMX	ELC	E	16.2	13.7	10.4	2.4	-3.7	77.43	2.0	-5.1	-1.0	***
na		Fn	Fidelity New Millennium	FMLX	ELC	E	15.4	13.7	10.7	2.0	-4.7	40.06	2.1	-6.9	-1.5	***
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	14.7	12.8	10.5	2.1	-4.2	32.94	2.0	-8.2	-1.6	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	16.5	12.4	9.3	1.6	-4.4	54.38	1.9	-8.7	-1.6	***
na		Fn	Fidelity Export & Multintl	FEXPX	ELC	E	13.6	13.3	10.6	2.1	-4.5	22.26	2.1	-9.1	-1.9	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	15.1	12.9	8.6	1.6	-4.1	38.94	2.0	-10.0	-2.0	***
na		Fn	Fidelity Overseas	FOSFX	EW	E	23.6	8.7	6.0	1.4	-4.9	50.63	2.6	-9.2	-2.4	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	12.5	12.1	10.6	0.7	-4.4	15.57	1.9	-12.5	-2.4	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	12.7	13.1	9.7	2.4	-5.2	33.50	2.2	-11.3	-2.5	***
na		Fn	Fidelity Stk Slctr MidCap	FSSMX	EMC	E	13.1	11.6	8.1	1.3	-3.7	40.13	1.9	-13.7	-2.6	***
na		Fn	Fidelity Europe	FIEX	EW	E	25.3	8.3	7.2	0.7	-6.4	42.07	2.9	-8.9	-2.6	***
na		Fn	Fidelity Extnd Mrkt Index	FSEMXX	EMC	E	12.3	12.0	8.7	-0.1	-3.8	61.69	1.9	-15.0	-2.8	***
na		Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	13.2	11.1	7.8	0.5	-4.2	38.09	1.9	-15.7	-2.9	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	12.5	12.0	8.5	1.7	-5.4	17.40	2.1	-14.8	-3.1	***
na		Fn	Fidelity Intrntl Index	FSIIX	EW	E	19.7	9.2	6.1	1.2	-5.1	43.09	2.4	-13.0	-3.1	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	11.2	11.4	9.0	1.7	-5.4	37.62	2.1	-16.2	-3.5	***
na		Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	8.5	11.3	9.1	-0.3	-3.2	26.43	1.9	-18.7	-3.5	**
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW	E	20.6	8.2	5.2	0.9	-5.4	39.92	2.5	-14.6	-3.6	**
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	9.2	9.5	7.4	0.8	-5.1	27.50	1.9	-22.4	-4.3	**
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	9.1	9.8	8.3	-1.0	-4.7	19.18	2.0	-22.7	-4.5	**
na		Fn	Fidelity Intrntl Value	FIVLX	EW	E	16.4	7.0	4.9	0.7	-5.5	9.04	2.2	-20.7	-4.6	**
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	7.8	8.8	6.5	0.8	-4.4	28.70	2.1	-24.5	-5.2	**
na		Fn C	Fidelity Small Cap Value	FCPVX	ESC	E	8.6	9.5	7.7	-3.6	-4.2	19.76	2.0	-26.2	-5.2	**
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	7.5	8.0	6.3	0.0	-5.7	59.85	2.0	-27.9	-5.5	**
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	7.2	10.5	7.7	1.5	-4.7	19.55	2.6	-21.9	-5.6	**
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	9.0	8.7	4.4	-1.2	-5.3	40.98	2.1	-28.6	-6.0	**
na		Fn	Fidelity Value	FDVLX	EV	E	7.0	6.2	4.0	-0.9	-5.2	117.76	1.8	-32.9	-6.1	*
na		Fn	Fidelity Nordic	FNORX	EW	E	21.0	5.5	4.3	1.2	-7.2	52.64	3.1	-19.4	-6.1	*
na		Fn	Fidelity Stk Slctr Lrg Cap	FSLVX	ELC	E	5.3	6.8	4.7	-0.8	-5.4	20.26	1.8	-33.6	-6.1	*
na		Fn	Fidelity Tlcm/Util	FIUIX	EGI	E	1.4	-0.9	-4.3	-6.2	-5.2	24.88	2.1	-59.3	-12.4	*
na		Fn	Fidelity Real Estate	FRESX	ERE	E	-8.0	-6.6	-9.3	-10.4	-6.8	37.56	2.0	-85.2	-17.0	*

This page shows Fidelity equity only funds. Please note that the funds are ranked within their own pool. So a fund in this pool above may rank differently or have a different C rank than its rankings in the Fidelity pool made up of a cross section of equity, bond, and balanced funds from Fidelity or the Income pool.

Fidelity Equity Portfolio

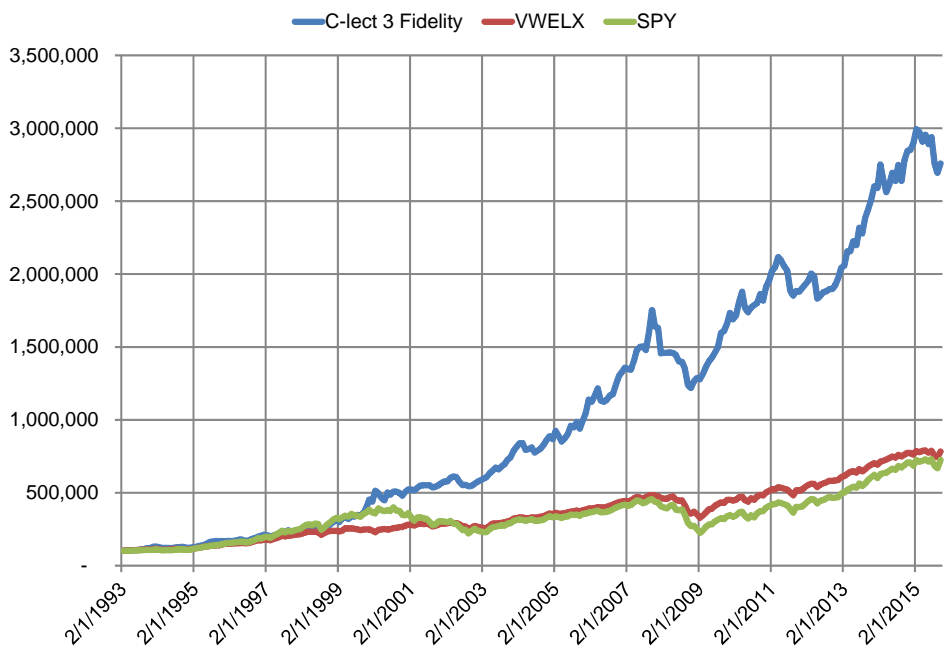
FIDELITY EQUITY, selected & timed (2 month hold at least), style and asset allocated (equity, cash)													
Past & Future	Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST													
	2-Jan	sell	FDSVX	32.89	663.593	21,826	Emrg Mrkt	EW	FEMKX	33.25	666.0739	22,147	19%
	2-Jan	buy	FEMEX	10.38	1,926.782	20,000	Emrg EA	EW	FEMEX	10.95	1,926.7820	21,098	18%
							OTC	ELC	FOCPX	116.97	208.3558	24,371	21%
							Emrg Asia	EW	FSEAX	45.16	506.9400	22,893	20%
												-	0%
ACTIVITY TO DO NEW ON													
	1-Mar	sell	FSEAX		all								
	1-Mar	sell	FEMKX		all								
	1-Mar	buy	FBGRX			20,000							
buys are about 20% of total portfolio													
							Cash	Money Mrkt		1.00	25,415.0000	25,415	22%
											Total Valuation=	115,925	100%

	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Equity Portfolio	14.6	3.91	15.93	9.55	7.42	2.69	-2.61
World Growth Index	23.6	5.78	19.35	14.52	10.58	3.08	-3.42

This portfolio focuses on Fidelity equity only funds.

Back Test Results Fidelity Family C-lect

How C-lect May Work For You



TRAILING RETURNS	to year end 2014
1 year	9.5
3 years	14.4
5 years	10.5
10 years	12.4
15 years	13.0
20 years	17.0
Inception	16.4

PAST PERFORMANCE	
2014	9.5
2013	31.7
2012	3.9
2011	(0.7)
2010	10.5
2009	37.0
2008	(22.5)
2007	23.0
2006	26.5
2005	18.1
2004	12.5
2003	37.0
2002	1.7
2001	11.9
2000	11.5
1999	50.9
1998	25.1
1997	17.0
1996	24.4
1995	34.2
1994	(4.0)
1993	32.7
1992	17.7
1991	24.5

The chart and tables show the back tested results of buying the top three Fidelity Family funds as measured by C, holding for at least 90 days, and rotating out of the laggards into the leaders on an ongoing continuous basis. On the chart, C-lect 3 Fidelity is the blue line following a rotation strategy, VWELX (Vanguard Wellington), a balanced fund, is the red line following a buy and hold approach, and SPY (S&P 500), a domestic large cap ETF, is the green line following a buy and hold approach. The period is from 1/1/1993 through 9/30/2015. Account start values were \$100,000. No additions or subtractions were made thereafter.

While buying and selling based on C, the risk-adjusted relative performance metric, over the years and decades in the back test produced superior results, in any one year the C ranking may or may not outperform the markets. This may be due to increased market volatility in that year.

For the test, one fund's sell amount rebalanced all funds held, though in real time, one sell buys one fund for about the same dollar amount.

The same funds were used for the whole back test.

Dividends are reinvested.

Taxes are not considered.

Information does not take into account your personal situation.

Past performance does not guarantee future performance. There is no assurance that future periods will be equivalent or similar to past periods. In a back test, there is no guarantee that actual trades could actually be made at the actual prices. All investments have risk; you may lose principle when investing. There are no guarantees. Read the fund's prospectus.

Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
----------------	------------------	--------	-----------	--------	---	---	-----	----	----	----	----	-----	---	----	---	--------------

This information below identifies the column headings shown above, which are also on page 2.

ETF Altrntv is the ETF alternative to its mutual fund, if available.

Sell Eligible is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

Legend shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

Fund Name is the fund name.

Symbol is the fund ticker symbol. This is the official identification.

S is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

12m, 9m, 6m, 3m, 1m is a fund's returns over those periods. Dividends are reinvested.

NAV is net asset value.

V is volatility, a measure of risk.

CS is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

C is comet, the risk-adjusted relative performance metric. The higher the C is the better.

Fmly Rank is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

Watercourse Way Holdings, LLC publishes and owns *Selections & Timing Fidelity Fund Family*. It is normally posted to SelectionsAndTiming.com by the fifth business day of the month. Price data is through the previous month's end. Email notifications go to subscribers that the new issue is posted. Hotlines may be sent between issues. There is no mailed issue. Currently this newsletter is included with subscriptions to *No-Load Mutual Fund Selections & Timing Newsletter*.

Email SMcKee@SelectionsAndTiming.com or call 1-800-800-6563 with any questions or comments.

To subscribe, please call 1-800-800-6563 or visit our web site SelectionsAndTiming.com or write to PO Box 3367 Bella Vista AR 72715. Subscriptions are \$180.00 per 12 issues (12 months) or \$18/month. Subscriptions also include emailed hotline updates and special reports. Subscriptions may be tax deductible.

Disclaimer, Nothing in this Newsletter should be construed as an offer to buy or sell any securities. Information herein does not consider your personal situation. Information is assembled from sources who are believed reliable, but the accuracy of data or advice cannot be guaranteed. Past performance does not guarantee future performance. No chart, strategy, back test, or tactic guarantees gains or losses. No assurances can be given that objectives will be met. The company, its officers, staff, and clients may or may not invest in the funds and/or in the proportions shown herein. All disclaim any and all liability for any losses that may result from use of any information presented herein. All investments involve risk of loss. Read a fund's prospectus carefully before investing.

To reprint limited material, provide full credit, including name, address, phone number, and web site SelectionsAndTiming.com.

Copyright, ©, 2015-2018, Watercourse Way Holdings, LLC. All rights reserved.