



# Selections & Timing Fidelity Fund Family

PO Box 3367 Bella Vista AR 72715 **Striving to provide you with the most return and the least risk.**

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UPDATE: See the portfolio pages for updates. **ACTIVITY TO DO NEW ON** in left box.

FIDELITY, selected & timed (3 month hold at least), style and asset allocated (stock, bond, balanced, cash)												
Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
<b>PAST</b>												
1-Sep	buy	FEMKX	30.20	1,059.603	32,000							
<b>ACTIVITY TO DO NEW ON</b>												
no changes due to volatility and stay w ith back test (green highlight on table)												
buys are about 30% of total portfolio												
						OTC Port	ELC	FOCPX	118.91	322.4847	38,347	33%
						Emrg Mrkt	EW	FEMKX	34.96	1,126.5961	39,386	33%
						Blue Chip G	ELC	FBGRX	95.28	371.3639	35,384	30%
						Cash	Money Mrkt		1.00	4,759.0000	4,759	4%
										Total Valuation=	117,875	100%

	2015	2016	2017	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	-0.8	-8.8	21.2	26.32	25.08	19.31	11.48	7.48
World Growth Index	-3.0	10.7	23.6	27.46	20.37	15.01	9.19	5.78
World Income Index	0.2	2.6	5.0	3.01	0.94	-0.45	-1.01	-1.43
World Hybrid (60/40) Index	-2.0	8.0	17.8	19.90	14.52	10.46	6.29	3.77

We track and rank a cross section of about 80 Fidelity funds monthly by C, the risk-adjusted relative strength metric. We may further separate these funds into two additional pools. One is bond or income only shown on page 3. Two is equity or growth only shown on pages 4 and 5.

After at least a two or three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the tables show the Portfolios at month end. The left side shows new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

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# Fidelity Bond by C

## FIDELITY INCOME FUND FAMILY BY C

ETF Atrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	to buy 2/2	Fn S T	Fidelity Cnsvt Income Bond	FCONX	BS	B	1.3	1.0	0.7	0.4	0.1	10.04	0.1	4.2	40.1	*****
na		Fn S T R1<61d	Fidelity Fltg Rate High Income	FFRHX	BH	B	4.5	3.5	2.1	1.5	1.0	9.68	0.4	13.3	29.7	*****
na	6/1/2017	Fn S T R1<91d	Fidelity Capital & Income	FAGIX	BH	B	11.1	8.0	5.0	2.4	1.9	10.46	1.0	29.0	27.8	*****
na	7/31/2017	Fn S T R1<91d	Fidelity Gbl High Income	FGHIX	BW	B	9.8	7.0	3.5	1.9	1.1	9.88	1.0	24.0	24.6	*****
na	12/1/2017	Fn S T	Fidelity Strategic Income	FSICX	BI	B	7.3	5.0	2.5	1.3	0.7	11.10	0.8	17.6	23.0	*****
na		Fn S T R1<91d	Fidelity High Incm	SPHIX	BH	B	8.3	5.3	3.3	1.7	1.2	9.03	0.9	20.5	23.0	****
na		Fn S T R1<91d	Fidelity Fcscd High Income	FHIFX	BH	B	5.8	3.4	1.6	0.1	0.1	8.69	0.6	11.9	19.4	****
na		Fn S T R1<91d	Fidelity New Markets Income	FNMIX	BW	B	8.9	4.2	3.3	1.1	0.8	16.29	1.2	19.1	15.4	****
na	4/3/2018	Fn S T	Fidelity Corp Bond	FCBFX	BI	B	5.5	3.3	1.0	0.0	-0.7	11.55	0.8	9.9	12.3	****
na		Fn S T	Fidelity Total Bond	FTBFX	BL	B	2.9	1.3	0.2	-0.4	-0.7	10.54	0.6	3.9	6.9	****
na		Fn S T	Fidelity Invst Grade Bond	FBNDX	BF	B	2.5	1.0	-0.1	-0.6	-0.9	7.83	0.6	2.6	4.5	***
na		Fn S T	Fidelity Short Term Bond	FSHBX	BS	B	0.7	0.1	-0.3	-0.4	-0.3	8.54	0.2	0.5	2.9	***
na		Fn S T	Fidelity Ltd Term Bond	FJRLX	BS	B	1.2	0.4	-0.4	-0.6	-0.4	11.39	0.3	0.8	2.7	***
na		Fn S T	Fidelity Inflation Prctcd	FINPX	BI	B	0.9	0.1	0.6	0.1	-0.9	11.84	0.6	1.5	2.5	***
na		Fn S T	Fidelity LT Treasury	FLBIX	BL	B	4.4	1.8	0.0	-0.9	-3.2	12.83	1.8	3.0	1.7	***
na		Fn S T	Fidelity US Bond Index	FBIDX	BI	B	1.9	0.6	-0.5	-0.8	-1.2	11.43	0.6	0.6	1.0	**
na		Fn S T	Fidelity Mortgage Security	FMSFX	BG	B	1.2	0.1	-0.6	-1.0	-1.1	11.02	0.4	-0.6	0.0	**
na		Fn S T	Fidelity Intermediate Bond	FTHRX	BI	B	1.1	-0.1	-0.9	-1.0	-0.8	10.69	0.5	-1.0	0.0	**
na		Fn S T	Fidelity Ltd Term Govt	FFXSX	BL	B	-0.2	-0.7	-1.0	-0.9	-0.6	9.80	0.3	-2.7	-0.1	**
na		Fn S T	Fidelity ST Treasury	FSBIX	BS	B	-0.3	-0.8	-1.1	-0.9	-0.7	10.24	0.3	-3.1	-0.1	**
na		Fn S T	Fidelity GNMA	FGMNX	BG	B	0.6	-0.3	-0.8	-1.2	-1.2	11.22	0.4	-2.2	-0.1	*
na		Fn S T	Fidelity Govt Income	FGOVX	BG	B	0.6	-0.5	-1.1	-1.2	-1.3	10.06	0.6	-2.7	-0.2	*
na		Fn S T	Fidelity Intrm Gov	FSTGX	BI	B	-0.2	-0.9	-1.4	-1.2	-0.9	10.29	0.4	-3.9	-0.2	*
na		Fn S T	Fidelity Intrmtd Treasury	FIBIX	BI	B	-0.1	-1.7	-2.3	-2.1	-1.8	10.45	0.8	-7.3	-0.6	*

### FIDELITY INCOME, selected & timed (3 month hold at least), style and asset allocated (bond, cash)

Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
<b>PAST</b>												
2-Jan	sell	FHIFX	8.72	2,297.695	20,036							
2-Jan	buy	FCBFX	11.62	860.585	10,000							
						Strtgc Incm	BI	FSICX	11.10	1,828.4375	20,296	19%
						Corp Bond	BI	FCBFX	11.55	863.0216	9,968	10%
						Cap&Incm	BH	FAGIX	10.46	2,006.9990	20,993	20%
						Gbl HlIncm	BW	FGHIX	9.88	2,111.3461	20,860	20%
<b>ACTIVITY TO DO NEW ON</b>												
2-Feb	"sell as if held"	SPHIX	past hold from back test (internal)									
2-Feb	buy	FCONX			10,000							
						Cash	Money Mrkt		1.00	32,734.0000	32,734	31%
buys are about 20% of total portfolio										Total Valuation=	104,851	100%

	2017	ytd 2016	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Income Portfolio	3.86	0.24	0.71	4.37	3.98	2.26	1.11	0.71
World Income Index	5.03	-2.91	-1.41	3.04	0.97	-0.42	-0.98	-1.41

We suggest making the changes noted above, if any. The SHPIX was monitored internally, but not actually as part of the portfolio. Due to ranking change, it will be "sold", and we will actually buy FCONX.

Please note that the bond or income funds are ranked within their own pool. So a fund in this pool may rank differently or have a different C rank than its rankings in the page 2 pool made up of a cross section of equity, bond, and balanced funds from Fidelity.

# Fidelity Equity by C

## FIDELITY EQUITY FUND POOL BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na		Fn R1.5<91d	Fidelity China Rgn	FHKCX	EW	E	53.9	37.8	22.5	12.9	8.2	38.94	3.8	57.6	15.0	*****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	39.3	31.6	22.5	12.6	9.8	24.86	2.6	38.1	14.7	*****
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	44.3	33.4	21.6	12.9	10.0	196.55	3.1	44.4	14.2	*****
na	11/1/2017	Fn S T R1.5<91d	Fidelity Emrg Mrkt	FEMKX	EW	E	48.7	33.2	20.1	12.1	6.7	34.96	3.6	43.0	12.0	*****
na		Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	40.9	27.9	19.6	11.5	8.6	95.28	2.8	30.7	10.9	*****
na		Fn	Fidelity Contra	FCNTX	ELC	E	38.5	27.7	19.5	11.4	9.3	133.83	2.6	28.6	10.8	****
na	10/9/2017	Fn R1.5<91d	Fidelity Emrg Asia	FSEAX	EW	E	46.8	31.9	19.0	9.9	6.3	47.87	3.4	36.1	10.6	****
na	7/1/2017	Fn	Fidelity OTC	FOCPX	ELC	E	41.9	28.6	18.3	10.5	8.2	118.91	2.9	29.7	10.2	****
na	3/4/2018	Fn S T R1.5<91d	Fidelity Emrg EA	FEMEX	EW	E	30.4	28.2	22.7	19.5	6.8	11.05	3.3	29.7	9.1	****
na		Fn	Fidelity Trend	FTRNX	ELC	E	34.9	26.0	18.7	11.5	8.7	108.24	2.5	22.0	8.9	****
na		Fn	Fidelity Magellan	FMAGX	ELC	E	33.3	26.6	19.5	11.5	7.9	112.82	2.4	21.0	8.8	****
na		Fn	Fidelity Independence	FDFFX	ELC	E	33.2	26.0	18.8	11.5	8.2	40.34	2.4	20.0	8.3	****
na		Fn R1.5<91d	Fidelity Pacific Basin	FPBFX	EW	E	40.7	29.7	18.3	9.1	4.6	37.11	3.0	24.6	8.2	****
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	38.2	25.8	17.2	9.3	8.2	35.24	2.6	21.0	7.9	****
na		Fn R1<31d	Fidelity Worldw ide	FWWFX	EW	E	35.1	26.1	17.5	10.3	7.8	28.46	2.4	18.9	7.9	****
na		Fn S T R1.5<91d	Fidelity Latin America	FLATX	EW	E	37.3	24.7	17.6	12.6	12.7	27.60	4.8	27.1	5.6	***
na		Fn S T R1<31d	Fidelity Intrntl Capital	FIVFX	EW	E	38.4	24.6	15.6	9.2	5.6	22.24	2.8	15.6	5.5	***
na		Fn	Fidelity Fund	FFIDX	ELC	E	29.1	23.2	18.8	10.4	7.1	48.42	2.1	10.8	5.1	***
na		Fn R.75<91d	Fidelity NASDAQ Cmp	FNCMX	ELC	E	33.0	23.1	17.0	10.2	7.3	97.27	2.6	12.9	4.9	***
na		Fn S T R1.5<91d	Fidelity Japan	FJPNX	EW	E	31.0	25.5	16.6	8.7	5.4	16.29	2.5	9.4	3.8	***
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	28.7	21.9	17.1	11.0	7.1	37.71	2.3	8.0	3.5	***
na		Fn R1.5<91d	Fidelity Small Cap Grth	FCPGX	ESC	E	31.9	23.2	17.9	7.7	5.8	26.16	2.6	8.6	3.3	***
na		Fn R2<91d	Fidelity Intrntl Sml	FISMX	EW	E	34.0	23.5	13.8	9.0	4.8	31.33	2.5	7.4	2.9	***
na		Fn S T R1<31d	Fidelity Intrntl	FIGRX	EW	E	34.4	22.9	13.3	7.9	5.6	48.23	2.5	6.3	2.5	***
na		Fn S T R1<31d	Fidelity Europe	FIEUX	EW	E	33.9	21.9	13.7	8.4	6.2	44.95	2.7	6.3	2.4	***
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	28.8	21.0	15.8	9.8	6.3	46.69	2.3	3.9	1.7	***
na		Fn	Fidelity 500 Index	FUSEX	ELC	E	26.3	20.1	15.4	10.2	5.7	98.78	2.1	-0.1	0.0	***
na		Fn	Fidelity New Millennium	FMILX	ELC	E	25.1	19.7	15.6	9.8	5.6	42.02	2.0	-2.0	-0.4	***
na		Fn S T R.75<31d	Fidelity Export & Multintl	FEXPX	ELC	E	23.8	18.4	16.4	12.0	5.0	23.32	2.0	-2.3	-0.5	***
na		Fn R1<31d	Fidelity Overseas	FOSFX	EW	E	32.4	19.3	11.7	7.3	5.0	53.23	2.5	-2.1	-0.5	***
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	24.7	18.6	15.6	11.0	4.8	34.40	1.9	-3.0	-0.6	***
na		Fn R.5<91d	Fidelity TTL Mrkt	FSTMX	ELC	E	25.1	19.3	14.9	9.6	5.3	80.42	2.1	-3.6	-0.8	***
na		Fn R1.5<91d	Fidelity Grth Strt	FDEGX	ELC	E	24.1	18.1	15.7	9.8	5.8	43.51	1.9	-4.3	-0.8	***
na		Fn R1.5<91d	Fidelity Nordic	FNORX	EW	E	28.5	19.2	11.6	8.8	6.5	56.73	2.9	-3.3	-1.0	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	23.0	18.8	14.8	11.1	5.6	35.34	2.3	-4.4	-1.0	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	23.4	18.5	14.3	10.7	5.6	18.40	2.0	-5.4	-1.1	***
na		Fn R1.5<91d	Fidelity Low Priced Stock	FLPSX	ESC	E	24.5	18.9	14.6	9.4	4.3	56.89	2.0	-6.1	-1.2	***
na		Fn S T R1<31d	Fidelity Diversified Intrntl	FDIVX	EW	E	29.6	18.8	11.1	7.4	5.4	42.19	2.3	-5.4	-1.3	***
na		Fn R1<91d	Fidelity Intrntl Index	FSIIX	EW	E	27.6	19.2	11.7	7.5	5.1	45.40	2.2	-6.7	-1.5	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	24.4	18.3	14.2	8.5	4.7	40.60	1.9	-7.8	-1.5	***
na		Fn R1.5<91d	Fidelity Levrg Co Stk	FLVCX	EMC	E	22.8	18.5	14.2	8.8	5.6	35.34	2.1	-7.8	-1.7	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	21.6	17.6	14.1	10.8	5.0	39.78	2.2	-8.7	-1.9	***
na		Fn R.75<31d	Fidelity MidCap Enhncd	FMEIX	EMC	E	21.1	17.0	14.7	9.6	4.0	16.28	2.1	-11.4	-2.4	***
na		Fn R1<31d	Fidelity Intrntl Value	FVLX	EW	E	23.6	16.3	10.2	7.0	5.6	9.57	1.9	-15.0	-2.9	***
na		Fn R.75<31d	Fidelity Mid Cap Stock	FMCSX	EMC	E	21.4	16.7	12.0	7.0	4.0	39.74	1.8	-16.7	-3.1	**
na		Fn	Fidelity Stk Slctr MidCap	FSSMX	EMC	E	22.0	16.1	12.8	7.6	4.3	41.68	2.1	-15.0	-3.1	**
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	19.0	15.9	12.0	9.2	4.4	28.98	1.9	-17.3	-3.3	**
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	17.6	14.1	11.3	8.8	4.5	63.45	1.9	-21.5	-4.2	**
na		Fn R.75<91d	Fidelity Extnrd Mrkt Index	FSEMEX	EMC	E	19.6	15.5	12.5	6.9	3.4	64.13	2.2	-20.0	-4.3	**
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	19.3	14.2	9.2	7.2	2.9	43.28	2.1	-25.0	-5.1	**
na		Fn	Fidelity Stk Slctr Lrg Cap	FSLVX	ELC	E	15.4	12.7	10.0	8.1	3.3	21.41	1.8	-28.3	-5.2	**
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	16.4	13.1	9.0	8.6	3.8	30.03	2.2	-26.8	-5.8	**
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	16.8	13.6	10.1	10.1	4.7	20.52	2.6	-22.6	-5.9	**
na		Fn	Fidelity Value	FDVLX	EV	E	16.4	12.1	8.2	6.8	2.5	124.18	1.9	-31.8	-6.0	**
na		Fn R2<91d	Fidelity Small Cap Stock	FSLCX	ESC	E	15.5	13.7	11.7	6.5	2.7	20.13	2.2	-27.7	-6.0	*
na		Fn S T R1.5<91d	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	14.5	12.4	12.1	5.1	3.1	27.29	2.2	-30.7	-6.9	*
na		Fn R1.5<91d C	Fidelity Small Cap Value	FCPVX	ESC	E	13.7	12.4	10.4	5.2	1.5	20.62	2.3	-34.6	-8.1	*
na		Fn	Fidelity Tlcm/Util	FIUIX	EGI	E	9.9	6.3	2.1	1.4	0.4	26.24	1.9	-57.6	-10.8	*
na		Fn R.75<91d	Fidelity Real Estate	FRESX	ERE	E	1.9	0.6	-2.8	-1.6	-3.6	40.28	1.7	-83.3	-13.9	*

This page shows Fidelity equity only funds. Please note that the funds are ranked within their own pool. So a fund in this pool above may rank differently or have a different C rank than its rankings in the Fidelity pool made up of a cross section of equity, bond, and balanced funds from Fidelity or the Income pool.

# Fidelity Equity Portfolio

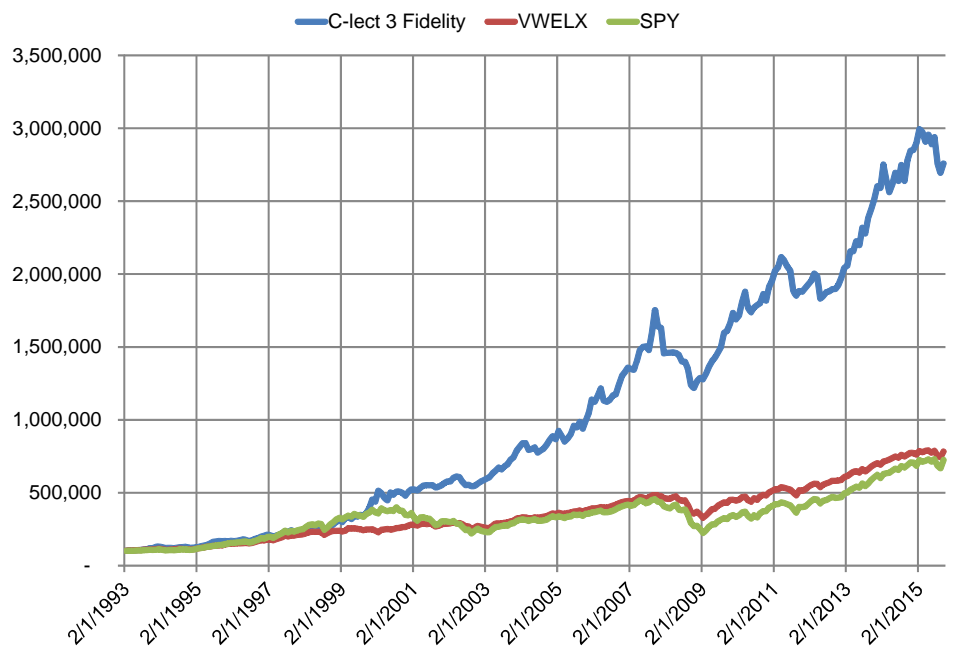
FIDELITY EQUITY, selected & timed (2 month hold at least), style and asset allocated (equity, cash)													
Past & Future	Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST							Emrg Mrkt	EW	FEMKX	34.96	666.0739	23,286	20%
2-Jan	sell	FDSVX	32.89	663.593	21,826	Emrg EA	EW	FEMEX	11.05	1,926.7820	21,291	18%	
2-Jan	buy	FEMEX	10.38	1,926.782	20,000	OTC	ELC	FOCPX	118.91	208.3558	24,776	21%	
ACTIVITY TO DO NEW ON							Emrg Asia	EW	FSEAX	47.87	506.9400	24,267	20%
due to rising volatility, no changes suggested												-	0%
buys are about 20% of total portfolio							Cash	Money Mrkt		1.00	25,415.0000	25,415	21%
											Total Valuation=	119,035	100%

	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Equity Portfolio	14.6	3.91	19.04	13.11	11.90	6.19	3.91
World Growth Index	23.6	5.78	27.46	20.36	15.01	9.19	5.78

This portfolio focuses on Fidelity equity only funds.

# Back Test Results Fidelity Family C-lect

## How C-lect May Work For You



TRAILING RETURNS	to year end 2014
1 year	9.5
3 years	14.4
5 years	10.5
10 years	12.4
15 years	13.0
20 years	17.0
Inception	16.4

PAST PERFORMANCE	
2014	9.5
2013	31.7
2012	3.9
2011	(0.7)
2010	10.5
2009	37.0
2008	(22.5)
2007	23.0
2006	26.5
2005	18.1
2004	12.5
2003	37.0
2002	1.7
2001	11.9
2000	11.5
1999	50.9
1998	25.1
1997	17.0
1996	24.4
1995	34.2
1994	(4.0)
1993	32.7
1992	17.7
1991	24.5

The chart and tables show the back tested results of buying the top three Fidelity Family funds as measured by C, holding for at least 90 days, and rotating out of the laggards into the leaders on an ongoing continuous basis. On the chart, C-lect 3 Fidelity is the blue line following a rotation strategy, VWELX (Vanguard Wellington), a balanced fund, is the red line following a buy and hold approach, and SPY (S&P 500), a domestic large cap ETF, is the green line following a buy and hold approach. The period is from 1/1/1993 through 9/30/2015. Account start values were \$100,000. No additions or subtractions were made thereafter.

While buying and selling based on C, the risk-adjusted relative performance metric, over the years and decades in the back test produced superior results, in any one year the C ranking may or may not outperform the markets. This may be due to increased market volatility in that year.

For the test, one fund's sell amount rebalanced all funds held, though in real time, one sell buys one fund for about the same dollar amount.

The same funds were used for the whole back test.

Dividends are reinvested.

Taxes are not considered.

Information does not take into account your personal situation.

Past performance does not guarantee future performance. There is no assurance that future periods will be equivalent or similar to past periods. In a back test, there is no guarantee that actual trades could actually be made at the actual prices. All investments have risk; you may lose principle when investing. There are no guarantees. Read the fund's prospectus.



# Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
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This information below identifies the column headings shown above, which are also on page 2.

**ETF Altrntv** is the ETF alternative to its mutual fund, if available.

**Sell Eligible** is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

**Legend** shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

**Fund Name** is the fund name.

**Symbol** is the fund ticker symbol. This is the official identification.

**S** is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

**12m, 9m, 6m, 3m, 1m** is a fund's returns over those periods. Dividends are reinvested.

**NAV** is net asset value.

**V** is volatility, a measure of risk.

**CS** is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

**C** is comet, the risk-adjusted relative performance metric. The higher the C is the better.

**Fmly Rank** is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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