



Selections & Timing Fidelity Fund Family

PO Box 3367 Bella Vista AR 72715

Striving to provide you with the most return and the least risk.

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UPDATE: See the portfolio pages for updates. ACTIVITY TO DO NEW ON in left box.

FIDELITY, selected & timed (2 month hold at least), style and asset allocated (stock, bond, balanced, cash)												
Past & Future Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST												
1-Dec	sell	FOCPX	11.32	2,966.432	33,580	Bond	B	FSHBX	8.53	4,016.1314	34,258	31%
1-Dec	buy	FSTGX	10.20	3,333.333	34,000	Bond	B	FTHRX	10.59	3,248.1908	34,398	31%
						Bond	B	FSTGX	10.33	3,338.9800	34,492	31%
ACTIVITY TO DO NEW ON												
buys are about 32% of total portfolio							Cash	Money Mrkt	1.00	6,783.81	6,784	6%
										Total Valuation=	109,931	100%

	2015	2016	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Portfolio	-0.8	-8.8	21.2	0.2	0.2	-1.9	-2.1	-8.4	1.5
World Growth Index	-3.0	10.7	23.6	-6.7	-6.7	-7.0	-10.5	-15.4	-8.8
World Income Index	0.2	2.6	5.0	-1.5	-1.5	0.7	1.5	1.2	2.1
World Hybrid (60/40) Index	-2.0	8.0	17.8	-5.2	-5.2	-4.9	-7.3	-11.2	-5.9

We track and rank a cross section of about 80 Fidelity funds monthly by C, the risk-adjusted relative strength metric. We may further separate these funds into two additional pools. One is bond or income only shown on page 3. Two is equity or growth only shown on pages 4 and 5.

After at least a two or three-month hold, we either stay with the buys or sell the laggards and buy the new leaders. This is a proactive rotational allocation strategy.

The right side of the tables show the Portfolios at month end. The left side shows new trades upcoming for the month and past trades from previous months.

The other tables show the Portfolios compared with the three World Indexes.

If you have any questions, please email us. Thank you.

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Fidelity Fund Family by C

FIDELITY FUND FAMILY BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	1/1/2019	Fn	Fidelity Short Term Bond	FSHBX	BS	B	1.0	1.5	1.1	0.6	0.4	8.53	0.1	39.1	273.9	*****
na	1/1/2019	Fn	Fidelity Intermediate Bond	FTHRFX	BI	B	0.3	1.4	1.3	1.0	1.0	10.59	0.4	39.6	108.8	*****
na	1/31/2019	Fn	Fidelity Intrm Gov	FSTGX	BI	B	1.0	1.8	1.8	1.9	1.3	10.33	0.4	42.3	97.2	*****
na		Fn	Fidelity Mortgage Security	FMSFX	BG	B	0.5	1.7	1.7	1.8	1.5	10.97	0.5	41.8	78.9	*****
na		Fn	Fidelity GNMA	FGMNX	BG	B	0.4	1.7	1.4	1.5	1.4	11.20	0.5	41.0	78.8	*****
na		Fn	Fidelity Total Bond	FTBFX	BL	B	-1.0	0.2	0.4	0.1	0.8	10.24	0.5	35.1	77.7	****
na		Fn	Fidelity Invst Grade Bond	FBNDX	BF	B	-0.6	0.9	1.1	0.8	1.3	7.67	0.5	38.0	71.3	****
na		Fn	Fidelity Govt Securities	FGOVX	BG	B	0.4	1.7	1.6	2.1	1.7	10.06	0.6	42.1	65.6	****
na		Fn	Fidelity AM Eqty 20%	FASIX	H	H	-1.6	-1.0	-1.7	-2.7	-1.0	12.69	0.7	26.6	40.1	****
na		Fn	Fidelity High Incm	SPHIX	BH	B	-2.9	-2.5	-3.6	-5.9	-2.9	8.26	0.9	16.9	18.6	****
na		Fn	Fidelity Tlcm/Util	FIUX	EGI	E	3.3	4.8	0.0	-4.1	-5.3	24.56	2.1	33.3	16.2	****
na		Fn	Fidelity New Markets Income	FNMX	BW	B	-8.2	-7.1	-2.2	-3.3	0.3	14.27	1.4	14.1	9.9	****
na		Fn	Fidelity Convertible Securities	FCVXS	H	H	-1.5	-1.8	-5.8	-8.0	-4.8	25.09	1.8	12.7	7.2	****
na		Fn	Fidelity Eqty Income	FEQIX	EV	E	2.0	-4.1	-6.0	-11.2	-8.9	50.94	2.5	12.2	5.0	****
na		Fn	Fidelity Stk Slct Lrg Cap	FSLVX	ELC	E	1.5	-5.6	-7.4	-11.9	-9.3	17.56	2.2	10.4	4.6	****
na		Fn	Fidelity AM Eqty 50%	FASMX	H	H	-5.4	-5.0	-5.9	-7.9	-3.8	16.43	1.5	6.7	4.6	****
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	2.0	-5.4	-6.9	-11.2	-8.8	17.56	2.3	9.8	4.3	****
na		Fn	Fidelity Real Estate	FRESX	ERE	E	-4.0	3.2	-5.6	-6.3	-8.5	38.41	3.2	13.4	4.2	****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	5.3	0.8	-5.5	-14.6	-7.8	20.89	4.0	12.9	3.2	****
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	0.8	-6.4	-7.5	-11.3	-8.6	25.16	2.0	6.3	3.1	***
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	8.5	-3.6	-9.2	-15.5	-8.1	31.07	2.9	8.6	3.0	***
na		Fn	Fidelity Optl & Incm	FAGIX	BH	B	-6.2	-5.5	-6.8	-8.3	-4.4	9.07	1.2	3.5	2.8	***
na		Fn	Fidelity Latin America	FLATX	EW	E	-10.4	-18.9	5.6	3.6	-1.6	21.43	5.1	13.0	2.6	***
na		Fn	Fidelity Balanced	FBALX	H	H	-4.0	-4.1	-7.1	-10.6	-6.0	20.65	2.1	2.8	1.3	***
na		Fn	Fidelity Puritan	FPURX	H	H	-4.2	-3.9	-7.1	-11.3	-5.6	19.61	2.3	2.6	1.1	***
na		Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	7.3	-5.5	-11.3	-17.3	-9.4	86.07	3.0	3.2	1.1	***
na		Fn	Fidelity Stk Slct MidCap	FSSMX	EMC	E	3.5	-9.4	-13.5	-16.9	-10.9	30.13	2.5	2.6	1.0	***
na		Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	1.1	-1.9	-10.2	-16.0	-5.9	84.00	3.6	1.7	0.5	***
na		Fn	Fidelity AM Eqty 60%	FSANX	H	H	-6.6	-6.3	-7.3	-9.6	-4.8	11.23	1.7	-0.1	0.0	***
na		Fn	Fidelity AM Eqty 70%	FASGX	H	H	-7.7	-7.6	-8.7	-11.3	-5.8	19.45	2.0	-6.5	-1.3	***
na		Fn	Fidelity Export & Multintl	FEXPX	ELC	E	-7.3	-4.8	-5.8	-11.6	-9.9	18.09	2.8	-4.7	-1.3	***
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	-7.2	-5.3	-5.9	-11.6	-9.9	25.31	2.8	-5.4	-1.5	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	-11.7	-10.8	-11.8	-15.0	-9.2	12.55	2.6	-7.3	-1.9	***
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC	E	7.8	-10.7	-16.3	-22.7	-10.7	21.20	3.3	-5.9	-2.0	***
na		Fn	Fidelity Contra	FCNTX	ELC	E	-2.1	-5.0	-10.6	-16.2	-7.9	11.01	3.5	-7.3	-2.6	***
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	-7.2	-4.4	-7.7	-14.1	-9.7	13.51	3.0	-8.5	-2.6	***
na		Fn	Fidelity Worldw ide	FWWFX	EV	E	-4.4	-6.5	-9.6	-15.3	-7.2	23.11	3.2	-8.4	-2.6	***
na		Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	-6.5	-6.4	-9.6	-14.0	-8.7	30.48	2.6	-10.6	-2.8	***
na		Fn	Fidelity Fund	FFIDX	ELC	E	-5.2	-6.4	-8.5	-15.0	-8.7	40.21	3.2	-9.3	-3.0	***
na		Fn	Fidelity Equity Dividend	FEQTX	EGI	E	-9.7	-6.3	-8.1	-12.4	-9.3	21.93	2.8	-11.2	-3.2	***
na		Fn	Fidelity Emrg EA	FEMEX	EW	E	-13.3	-16.1	-6.5	-5.8	-2.4	8.76	3.9	-9.4	-3.7	***
na		Fn	Fidelity AM Eqty 85%	FAMRX	H	H	-9.2	-9.3	-10.6	-13.8	-7.3	16.78	2.4	-15.6	-3.8	***
na		Fn	Fidelity Trend	FTRNX	ELC	E	-3.1	-5.7	-10.2	-17.5	-8.8	87.31	3.6	-10.6	-3.9	***
na		Fn	Fidelity New Millennium	FMLX	ELC	E	-7.0	-6.9	-10.8	-14.8	-8.8	31.21	2.9	-13.7	-4.0	***
na		Fn	Fidelity Grow th & Income	FGRIX	EGI	E	-8.9	-5.7	-9.2	-15.0	-10.3	33.46	3.1	-14.5	-4.5	***
na		Fn	Fidelity Capital Appreciation	FDCAIX	ELC	E	-4.9	-7.2	-11.8	-16.5	-8.6	29.68	3.1	-14.5	-4.5	***
na		Fn	Fidelity Grth Strt	FDEGX	ELC	E	-7.0	-9.0	-10.6	-14.6	-8.7	37.97	3.1	-15.2	-4.7	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	-10.8	-9.8	-11.5	-13.5	-8.2	43.39	2.5	-19.2	-4.8	***
na		Fn	Fidelity Nordic	FNORX	EW	E	-4.4	-7.9	-9.1	-12.4	-5.2	42.67	3.2	-15.2	-4.8	***
na		Fn	Fidelity Magellan	FMAGX	ELC	E	-5.6	-6.7	-10.5	-16.7	-9.2	8.97	3.5	-14.1	-5.0	***
na		Fn	Fidelity Intrntl Capital	FIVFX	EV	E	-12.8	-12.8	-12.1	-12.4	-4.7	17.83	2.6	-20.2	-5.2	***
na		Fn	Fidelity Emrg Asia	FSEAX	EW	E	-15.0	-15.2	-10.9	-6.6	-2.3	36.99	3.8	-15.4	-5.8	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	-9.1	-6.6	-10.2	-16.3	-10.8	26.98	3.2	-18.5	-5.9	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	-10.1	-8.4	-10.2	-15.9	-10.2	30.49	3.0	-20.2	-6.1	***
na		Fn	Fidelity OTC	FOCPX	ELC	E	-3.2	-6.1	-13.8	-19.9	-8.2	9.95	3.8	-16.6	-6.3	***
na		Fn	Fidelity Independence	FDFFX	ELC	E	-6.6	-8.2	-11.7	-17.2	-9.3	30.84	3.5	-18.4	-6.4	**
na		Fn	Fidelity Overseas	FOSFX	EW	E	-14.7	-13.5	-13.1	-14.8	-5.7	40.88	2.4	-27.2	-6.4	**
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW	E	-15.2	-13.8	-12.9	-14.2	-5.5	31.65	2.5	-27.0	-6.6	**
na		Fn	Fidelity Intrntl SmI	FISMX	EW	E	-8.6	-16.3	-13.9	-12.7	-5.5	23.69	2.1	-34.1	-7.2	**
na		Fn	Fidelity Stock Slctr AllCap	FDSSX	ELC	E	-8.6	-9.5	-12.7	-17.5	-9.7	38.43	3.1	-23.5	-7.2	**
na		Fn	Fidelity Intrntl	FIGRX	EW	E	-17.1	-16.0	-14.5	-14.8	-5.8	36.47	2.5	-33.6	-8.6	**
na		Fn	Fidelity Europe	FIEUX	EW	E	-17.1	-15.2	-13.6	-15.2	-6.2	31.40	2.8	-32.7	-9.0	**
na		Fn	Fidelity Emrg Mrkt	FEMKX	EW	E	-18.0	-18.6	-12.3	-9.1	-3.4	26.63	3.4	-26.7	-9.1	**
na		Fn C	Fidelity Grow th Company	FDGRX	ELC	E	-4.5	-9.3	-14.2	-20.9	-9.2	16.02	3.9	-23.5	-9.2	**
na		Fn	Fidelity Stock Slctr SmCap	FDSCX	ESC	E	-8.5	-9.8	-14.4	-18.4	-10.6	19.98	3.5	-27.0	-9.5	**
na		Fn	Fidelity Intrntl Value	FIVLX	EW	E	-11.0	-15.7	-13.1	-15.2	-6.0	7.27	2.8	-36.1	-10.1	**
na		Fn	Fidelity Japan	FJPNX	EW	E	-14.8	-17.1	-14.4	-16.6	-7.9	13.11	2.8	-36.2	-10.2	**
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	-11.6	-10.5	-15.2	-18.3	-10.5	14.04	3.3	-31.5	-10.5	**
na		Fn C	Fidelity Small Cap Value	FCPVX	ESC	E	-15.0	-13.9	-15.2	-17.0	-11.0	13.14	3.0	-37.5	-11.4	**
na		Fn	Fidelity Pacific Basin	FPBFX	EW	E	-17.9	-17.8	-15.0	-12.3	-5.9	26.32	3.5	-34.3	-12.1	*
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	-17.4	-13.3	-16.8	-18.2	-11.0	30.28	3.0	-42.1	-12.8	*
na		Fn	Fidelity Value	FDVLX	EV	E	-17.3	-13.7	-16.8	-19.0	-11.5	8.70	3.0	-43.7	-13.0	*
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	-16.4	-15.9	-18.3	-19.0	-9.9	23.94	3.4	-44.9	-15.3	*
na		Fn	Fidelity China Rgn	FHKCX	EW	E	-11.2	-19.8	-16.5	-11.3	-4.4	29.47	4.0	-39.3	-15.8	*

Fidelity Bond by C

FIDELITY INCOME FUND FAMILY BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na	to buy 1/2	Fn S T	Fidelity Intrm Gov	FSTGX	BI	B	1.0	1.8	1.8	1.9	1.3	10.33	0.4	2.7	6.2	*****
na	to buy 1/2	Fn S T	Fidelity Mortgage Security	FMSFX	BG	B	0.5	1.7	1.7	1.8	1.5	10.97	0.5	2.1	4.0	*****
na		Fn S T	Fidelity Govt Income	FGOVX	BG	B	0.4	1.7	1.6	2.1	1.7	10.06	0.6	2.5	3.9	*****
na	3/4/2019	Fn S T	Fidelity Ltd Term Govt	FFXSX	BS	B	1.0	1.5	1.4	1.5	0.8	9.85	0.3	1.2	3.5	*****
na		Fn S T	Fidelity GNMA	FGMNX	BG	B	0.4	1.7	1.4	1.5	1.4	11.20	0.5	1.4	2.7	*****
na		Fn S T	Fidelity Intermediate Bond	FTHRX	BI	B	0.3	1.4	1.3	1.0	1.0	10.59	0.4	-0.1	0.0	****
na	to sell 1/2	Fn S T	Fidelity Short Term Bond	FSHBX	BS	B	1.0	1.5	1.1	0.6	0.4	8.53	0.1	-0.5	0.0	****
na	3/4/2019	Fn S T	Fidelity Ltd Term Bond	FJRLX	BS	B	0.5	1.3	1.1	0.4	0.6	11.28	0.2	-1.1	0.0	****
na	to sell 1/2	Fn S T	Fidelity Cnsrvt Income Bond	FCONX	BS	B	1.5	1.2	0.7	0.0	-0.2	10.00	0.1	-1.9	0.0	****
na		Fn S T	Fidelity Invst Grade Bond	FBNDX	BF	B	-0.6	0.9	1.1	0.8	1.3	7.67	0.5	-1.6	-0.1	***
na		Fn S T	Fidelity ST Treasury	FSBIX	BS	B	-0.3	0.1	0.1	0.1	0.0	10.16	0.2	-5.0	-0.1	***
na		Fn S T	Fidelity Total Bond	FTBFX	BL	B	-1.0	0.2	0.4	0.1	0.8	10.24	0.5	-4.5	-0.2	***
na		Fn S T	Fidelity US Bond Index	FBIDX	BI	B	-2.8	-1.3	-1.1	-1.1	0.0	11.02	0.5	-11.3	-0.5	***
na		Fn S T	Fidelity Intrmdt Treasury	FIBIX	BI	B	-2.6	-1.0	-1.0	-0.5	0.0	10.20	0.6	-10.1	-0.6	**
na		Fn S T	Fidelity Corp Bond	FCBFX	BI	B	-2.9	-0.9	0.0	-1.1	0.9	10.97	0.7	-9.0	-0.6	**
na		Fn S T	Fidelity Fltg Rate High Income	FFRHX	BH	B	-0.4	-1.5	-2.1	-3.8	-2.7	9.20	0.6	-15.5	-0.9	**
na		Fn S T	Fidelity Fcscd High Income	FHIFX	BH	B	-3.3	-1.9	-2.0	-4.1	-2.3	8.06	0.6	-18.6	-1.1	**
na		Fn S T	Fidelity Gbl High Income	FGHNX	BW	B	-4.5	-4.1	-2.7	-4.8	-1.7	8.93	0.8	-22.9	-1.9	*
na		Fn S T	Fidelity High Incm	SPHIX	BH	B	-2.9	-2.5	-3.6	-5.9	-2.9	8.26	0.9	-22.7	-2.1	*
na		Fn S T	Fidelity New Markets Income	FMNIX	BW	B	-8.2	-7.1	-2.2	-3.3	0.3	14.27	1.4	-25.6	-3.6	*
na		Fn S T	Fidelity Capital & Income	FAGIX	BH	B	-6.2	-5.5	-6.8	-8.3	-4.4	9.07	1.2	-36.1	-4.5	*
na		Fn S T	Fidelity LT Treasury	FLBIX	BL	B	-9.4	-6.2	-6.6	-3.8	0.0	11.74	1.7	-31.1	-5.2	*

FIDELITY INCOME, selected & timed (3 month hold at least), style and asset allocated (bond, cash)

Past & Future	Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total		
PAST															
2-May	sell	FCBFX		11.18	870.538	9,733	Cnsrvt lncm	BS	FCONX	10.00	1,014.4086	10,144	10%		
2-May	sell	FGHNX		9.59	2,134.707	20,472	Shrt Term	BS	FFXSX	9.85	1,026.0879	10,107	10%		
3-Dec	sell	FFRHX		9.48	1,070.996	10,153	Shrt Term	BS	FJRLX	11.28	892.5403	10,068	10%		
3-Dec	buy	FFXSX		9.76	1,024.590	10,000	Shrt Term	BS	FSHBX	8.53	1,189.7095	10,148	10%		
3-Dec	buy	FJRLX		11.23	890.472	10,000									
ACTIVITY TO DO NEW ON															
2-Jan	sell	FCONX			all										
2-Jan	buy	FSTGX				10,000									
2-Jan	sell	FSHBX			all										
2-Jan	buy	FMSFX				10,000									
buys are about 20% of total portfolio										Cash	Money Mkt	1.00	64,760.43	64,760	62%
											Total Valuation=			105,228	100%

	2016	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Income Portfolio	0.2	3.9	1.1	1.1	1.4	1.1	0.5	0.4
World Income Index	4.1	5.0	-1.5	-1.5	0.7	1.5	1.2	2.1

We suggest making the changes noted above, if any.

Please note that the bond or income funds are ranked within their own pool. So a fund in this pool may rank differently or have a different C rank than its rankings in the page 2 pool made up of a cross section of equity, bond, and balanced funds from Fidelity.

Fidelity Equity by C

FIDELITY EQUITY FUND POOL BY C

ETF	Sell	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
na		Fn	Fidelity Tlcm/Util	FIUX	ELC	E	3.3	4.8	0.0	-4.1	-5.3	24.56	2.1	47.0	22.9	*****
na		Fn	Fidelity Real Estate	FRESX	ERE	E	-4.0	3.2	-5.6	-6.3	-8.5	38.41	3.2	27.2	8.5	*****
na		Fn	Fidelity Focused Stock	FTQGX	ELC	E	5.3	0.8	-5.5	-14.6	-7.8	20.89	4.0	26.7	6.7	*****
na		Fn	Fidelity Latin America	FLATX	EW	E	-10.4	-18.9	5.6	3.6	-1.6	21.43	5.1	26.8	5.3	*****
na		Fn	Fidelity Blue Chip Grow th	FBGRX	ELC	E	1.1	-1.9	-10.2	-16.0	-5.9	84.00	3.6	15.5	4.4	*****
na		Fn	Fidelity Grth Discvr	FDSVX	ELC	E	-0.3	-3.6	-9.2	-15.5	-8.1	31.07	3.4	11.8	3.5	****
na		Fn	Fidelity Eqy Income	FEQIX	EV	E	-8.4	-4.1	-6.0	-11.2	-8.9	50.94	2.9	9.7	3.4	****
na		Fn	Fidelity Export & Multintl	FEXPX	ELC	E	-7.3	-4.8	-5.8	-11.6	-9.9	18.09	2.8	9.0	3.2	****
na		Fn	Fidelity Dividend Grow th	FDGFX	ELC	E	-7.2	-5.3	-5.9	-11.6	-9.9	25.31	2.8	8.4	3.0	****
na		Fn	Fidelity Blue Chip Value	FBCVX	EV	E	-8.7	-5.4	-6.9	-11.2	-8.8	17.56	2.7	7.4	2.7	****
na		Fn	Fidelity Value Discvry	FVDFX	ELC	E	-9.3	-6.4	-7.5	-11.3	-8.6	25.16	2.5	5.3	2.2	****
na		Fn	Fidelity Stk Slect Lrg Cap	FSLVX	ELC	E	-9.2	-5.6	-7.4	-11.9	-9.3	17.56	2.7	5.0	1.9	****
na		Fn	Fidelity Contra	FCNTX	ELC	E	-2.1	-5.0	-10.6	-16.2	-7.9	11.01	3.5	6.5	1.8	****
na		Fn	Fidelity Mega Cap	FGRTX	ELC	E	-7.2	-4.4	-7.7	-14.1	-9.7	13.51	3.0	5.2	1.7	****
na		Fn	Fidelity Worldwide	FWWFX	EW	E	-4.4	-6.5	-9.6	-15.3	-7.2	23.11	3.2	5.4	1.7	****
na		Fn	Fidelity Fund	FFIDX	ELC	E	-5.2	-6.4	-8.5	-15.0	-8.7	40.21	3.2	4.4	1.4	***
na		Fn	Fidelity Mid Cap Stock	FMCSX	EMC	E	-6.5	-6.4	-9.6	-14.0	-8.7	30.48	2.6	3.2	1.2	***
na		Fn	Fidelity Emrg EA	FEMEX	EW	E	-13.3	-16.1	-6.5	-5.8	-2.4	8.76	3.9	4.4	1.1	***
na		Fn	Fidelity Equity Dividend	FEQTX	ELC	E	-9.7	-6.3	-8.1	-12.4	-9.3	21.93	2.8	2.6	0.9	***
na	12/1/2018	Fn	Fidelity Trend	FTRNX	ELC	E	-3.1	-5.7	-10.2	-17.5	-8.8	87.31	3.6	3.1	0.9	***
na		Fn	Fidelity Nordic	FNORX	EW	E	-11.5	-7.9	-9.1	-12.4	-5.2	42.67	3.4	2.3	0.7	***
na		Fn	Fidelity NASDAQ Cmp	FNCMX	ELC	E	-3.2	-5.5	-11.3	-17.3	-9.4	86.07	3.5	1.8	0.5	***
na		Fn	Fidelity New Millennium	FMILX	ELC	E	-7.0	-6.9	-10.8	-14.8	-8.8	31.21	2.9	0.1	0.0	***
na		Fn	Fidelity Magellan	FMAGX	ELC	E	-5.6	-6.7	-10.5	-16.7	-9.2	8.97	3.5	-0.4	-0.1	***
na		Fn	Fidelity Capital Appreciation	FDCAX	ELC	E	-4.9	-7.2	-11.8	-16.5	-8.6	29.68	3.1	-0.7	-0.2	***
na		Fn	Fidelity Growth & Income	FGRIX	ELC	E	-8.9	-5.7	-9.2	-15.0	-10.3	33.46	3.1	-0.8	-0.2	***
na		Fn	Fidelity Grth Strt	FDEGX	ELC	E	-7.0	-9.0	-10.6	-14.6	-8.7	37.97	3.1	-1.5	-0.5	***
na		Fn	Fidelity Emrg Asia	FSEAX	EW	E	-15.0	-15.2	-10.9	-6.6	-2.3	36.99	3.8	-1.6	-0.6	***
na		Fn	Fidelity OTC	FOCPX	ELC	E	-3.2	-6.1	-13.8	-19.9	-8.2	9.95	3.8	-2.9	-1.1	***
na		Fn	Fidelity Low Priced Stock	FLPSX	ESC	E	-10.8	-9.8	-11.5	-13.5	-8.2	43.39	2.5	-5.5	-1.4	***
na		Fn	Fidelity LrgCap Stock	FLCSX	ELC	E	-9.1	-6.6	-10.2	-16.3	-10.8	26.98	3.2	-4.8	-1.5	***
na		Fn	Fidelity Independence	FDFFX	ELC	E	-6.6	-8.2	-11.7	-17.2	-9.3	30.84	3.5	-4.7	-1.6	***
na		Fn	Fidelity Intrntl Capital	FVFX	EW	E	-12.8	-12.8	-12.1	-12.4	-4.7	17.83	2.6	-6.5	-1.7	***
na		Fn	Fidelity Disciplined Equity	FDEQX	ELC	E	-10.1	-8.4	-10.2	-15.9	-10.2	30.49	3.0	-6.4	-1.9	***
na		Fn	Fidelity Stock Slectr AllCap	FDSXX	ELC	E	-8.6	-9.5	-12.7	-17.5	-9.7	38.43	3.1	-9.7	-3.0	***
na		Fn	Fidelity MidCap Enhncd	FMEIX	EMC	E	-11.7	-10.8	-11.8	-15.0	-9.2	12.55	3.0	-10.2	-3.0	***
na		Fn	Fidelity Overseas	FOSFX	EW	E	-14.7	-13.5	-13.1	-14.8	-5.7	40.88	2.4	-13.5	-3.2	***
na		Fn	Fidelity Diversified Intrntl	FDIVX	EW	E	-15.2	-13.8	-12.9	-14.2	-5.5	31.65	2.5	-13.3	-3.3	***
na		Fn	Fidelity Stk Slect MidCap	FSSMX	EMC	E	-8.6	-9.4	-13.5	-16.9	-10.9	30.13	3.1	-10.8	-3.3	***
na		Fn	Fidelity Intrntl Sml	FISMX	EW	E	-16.0	-16.3	-13.9	-12.7	-5.5	23.69	2.3	-16.0	-3.7	***
na		Fn C	Fidelity Growth Company	FDGRX	ELC	E	-4.5	-9.3	-14.2	-20.9	-9.2	16.02	3.9	-9.7	-3.8	**
na		Fn	Fidelity Emrg Mrkt	FEMKX	EW	E	-18.0	-18.6	-12.3	-9.1	-3.4	26.63	3.4	-13.0	-4.4	**
na		Fn	Fidelity Stock Slectr SmCap	FDSCX	ESC	E	-8.5	-9.8	-14.4	-18.4	-10.6	19.98	3.5	-13.3	-4.6	**
na		Fn	Fidelity Intrntl	FIGRX	EW	E	-17.1	-16.0	-14.5	-14.8	-5.8	36.47	2.5	-19.9	-5.1	**
na		Fn	Fidelity Europe	FIEUX	EW	E	-17.1	-15.2	-13.6	-15.2	-6.2	31.40	2.8	-18.9	-5.2	**
na		Fn	Fidelity Intrntl Value	FIVLX	EW	E	-17.1	-15.7	-13.1	-15.2	-6.0	7.27	3.0	-18.9	-5.7	**
na		Fn	Fidelity Small Cap Stock	FSLCX	ESC	E	-11.6	-10.5	-15.2	-18.3	-10.5	14.04	3.3	-17.8	-5.9	**
na		Fn C	Fidelity Small Cap Grth	FCPGX	ESC	E	-4.6	-10.7	-16.3	-22.7	-10.7	21.20	3.7	-16.6	-6.2	**
na		Fn	Fidelity Japan	FJPNX	EW	E	-14.8	-17.1	-14.4	-16.6	-7.9	13.11	2.8	-22.5	-6.3	**
na		Fn C	Fidelity Small Cap Value	FCPVX	ESC	E	-15.0	-13.9	-15.2	-17.0	-11.0	13.14	3.0	-23.8	-7.2	**
na		Fn	Fidelity Pacific Basin	FPBSX	EW	E	-17.9	-17.8	-15.0	-12.3	-5.9	26.32	3.5	-20.6	-7.3	*
na		Fn	Fidelity Value Strategies	FSLSX	EV	E	-17.4	-13.3	-16.8	-18.2	-11.0	30.28	3.0	-28.4	-8.6	*
na		Fn	Fidelity Value	FDVLX	EV	E	-17.3	-13.7	-16.8	-19.0	-11.5	8.70	3.0	-30.0	-8.9	*
na		Fn	Fidelity China Rgn	FHKCX	EW	E	-17.4	-19.8	-16.5	-11.3	-4.4	29.47	4.3	-21.1	-9.0	*
na		Fn	Fidelity Levrg Co Stk	FLVCX	EMC	E	-16.4	-15.9	-18.3	-19.0	-9.9	23.94	3.4	-31.2	-10.6	*

This page shows Fidelity equity only funds. Please note that the funds are ranked within their own pool. So a fund in this pool above may rank differently or have a different C rank than its rankings in the Fidelity pool made up of a cross section of equity, bond, and balanced funds from Fidelity or the Income pool.

Fidelity Equity Portfolio

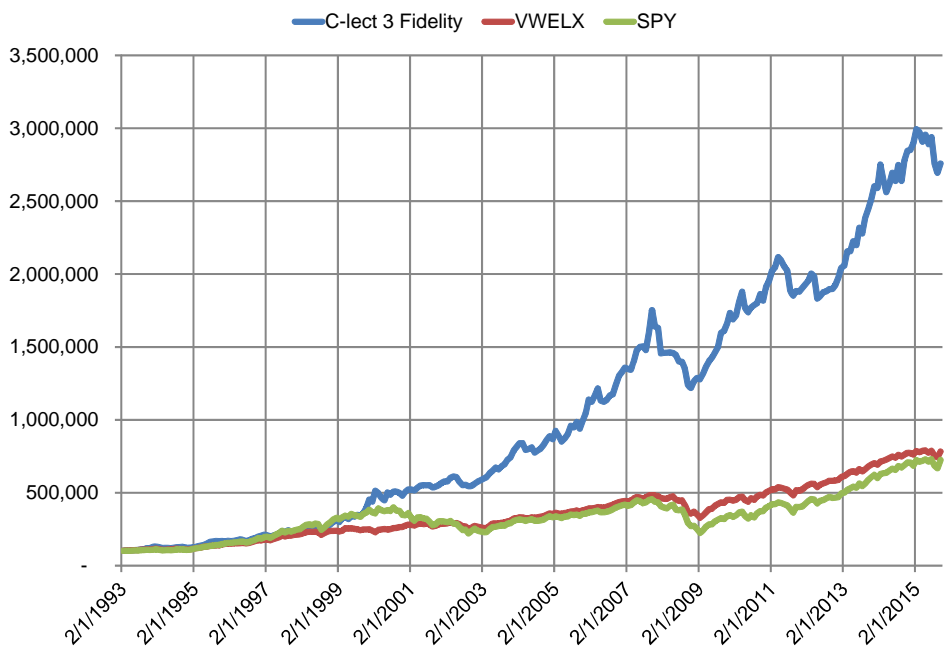
FIDELITY EQUITY, selected & timed (2 month hold at least), style and asset allocated (equity, cash)													
Past & Future	Activity	Activity	Fund	Action Price	Number of Shares	Action Value	Month End Positions	Fund Style	Symbols	Ending NAV	Number of Shares	Current Value	Percent of Total
PAST													
1-Nov	sell	FOCPX		11.62	1,802.947	20,950						-	0%
1-Nov	sell	FTQGX		25.48	855.798	21,806						-	0%
3-Dec	sell	FTRNX		104.86	200.891	21,065						-	0%
ACTIVITY TO DO NEW ON													
buys are about 19% of total portfolio													
								Cash	Money Mrkt	1.00	115,308.30	115,308	100%
											Total Valuation=	115,308	100%

	2017	ytd 2018	12 m	9 m	6 m	3 m	1 m
Fidelity Equity Portfolio	14.6	0.7	0.7	1.0	-1.8	-7.0	0.4
World Growth Index	23.6	-6.7	-6.7	-7.0	-10.5	-15.4	-8.8

This portfolio focuses on Fidelity equity only funds.

Back Test Results Fidelity Family C-lect

How C-lect May Work For You



TRAILING RETURNS	to year end 2014
1 year	9.5
3 years	14.4
5 years	10.5
10 years	12.4
15 years	13.0
20 years	17.0
Inception	16.4

PAST PERFORMANCE	
2014	9.5
2013	31.7
2012	3.9
2011	(0.7)
2010	10.5
2009	37.0
2008	(22.5)
2007	23.0
2006	26.5
2005	18.1
2004	12.5
2003	37.0
2002	1.7
2001	11.9
2000	11.5
1999	50.9
1998	25.1
1997	17.0
1996	24.4
1995	34.2
1994	(4.0)
1993	32.7
1992	17.7
1991	24.5

The chart and tables show the back tested results of buying the top three Fidelity Family funds as measured by C, holding for at least 90 days, and rotating out of the laggards into the leaders on an ongoing continuous basis. On the chart, C-lect 3 Fidelity is the blue line following a rotation strategy, VWELX (Vanguard Wellington), a balanced fund, is the red line following a buy and hold approach, and SPY (S&P 500), a domestic large cap ETF, is the green line following a buy and hold approach. The period is from 1/1/1993 through 9/30/2015. Account start values were \$100,000. No additions or subtractions were made thereafter.

While buying and selling based on C, the risk-adjusted relative performance metric, over the years and decades in the back test produced superior results, in any one year the C ranking may or may not outperform the markets. This may be due to increased market volatility in that year.

For the test, one fund's sell amount rebalanced all funds held, though in real time, one sell buys one fund for about the same dollar amount.

The same funds were used for the whole back test.

Dividends are reinvested.

Taxes are not considered.

Information does not take into account your personal situation.

Past performance does not guarantee future performance. There is no assurance that future periods will be equivalent or similar to past periods. In a back test, there is no guarantee that actual trades could actually be made at the actual prices. All investments have risk; you may lose principle when investing. There are no guarantees. Read the fund's prospectus.

Legend

ETF Altrntv	Sell Eligible	Legend	Fund Name	Symbol	S	A	12m	9m	6m	3m	1m	NAV	V	CS	C	Fmly Rank
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This information below identifies the column headings shown above, which are also on page 2.

ETF Altrntv is the ETF alternative to its mutual fund, if available.

Sell Eligible is the earliest date from purchase that the fund may be sold to avoid broker short-term redemption charges. For Fidelity, it is one, two, or three months, depending on the portfolio. If there is a green highlight, it means the fund was part of the back test. If there is a date, it means the portfolio owns the fund and it is the earliest date the fund may be sold, assuming whatever minimum is required.

Legend shows fund specific information. It is a short list of where the fund is available for purchase (F is Fidelity, S is Schwab, T is TD Ameritrade). C means the fund is closed. R means the fund may charge a short-term redemption fee.

Fund Name is the fund name.

Symbol is the fund ticker symbol. This is the official identification.

S is Style. The first letter is for the A, the next letter or two is the style. BS is bond short-term. BI is bond intermediate. BL is bond long. BH is bond high-yield. BW is bond world. BU is bond government. EG is equity gold. EGI is equity growth/income. ELC is large cap. EMC is mid cap. ESC is small cap. EV is value. EW is world. H is hybrid. A is Asset. B is bond. H is hybrid. E is equity.

12m, 9m, 6m, 3m, 1m is a fund's returns over those periods. Dividends are reinvested.

NAV is net asset value.

V is volatility, a measure of risk.

CS is comet strength, a measure of relative performance to an index. The index is 60% of the World Growth Index and 40% of the World Income Index.

C is comet, the risk-adjusted relative performance metric. The higher the C is the better.

Fmly Rank is family rank. This shows where the fund ranks by C within the fund family. This is either 5, 4, 3, 2, or 1 comets. 5 is the highest ranked by C.

World Growth Index (WGI) is made up of 20% EEM, EFA, IWM, QQQ, SPY.

World Income Index (WII) is made up of 20% PCY, BSV, TLH, LQD, JNK.

World Hybrid Index is made up of 60% WGI and 40% WII.

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